

**LEECH TISHMAN ROBINSON BROG PLLC**  
875 Third Avenue  
New York, New York 10022  
Fred B. Ringel  
*Proposed Attorneys for the Debtors and  
Debtors in Possession*

**Hearing Date and Time:**  
**June 30, 2022 at 10:00 a.m.**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

**85 FLATBUSH RHO MEZZ LLC, *et al.*,<sup>1</sup>**

Debtors.

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Chapter 11

Case No.: 20-23280 (RDD)

(Jointly Administered)

**FINAL APPLICATION OF ROBINSON  
BROG LEINWAND GREENE GENOVESE & GLUCK  
P.C. AS ATTORNEYS FOR THE DEBTORS FOR AN AWARD OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED**

TO THE HONORABLE ROBERT D. DRAIN,  
UNITED STATES BANKRUPTCY JUDGE:

Leech Tishman Robinson Brog PLLC (“LTRB”), as proposed attorneys for 85 Flatbush RHO Mezz LLC (“Mezz”), 85 Flatbush RHO Hotel LLC (“Hotel”) and 85 Flatbush RHO Residential LLC (“Residential,” and defined together with Mezz and Hotel, as “Debtors”), submit this final fee application (“Application”)<sup>2</sup> of Robinson Brog Leinwand Greene Genovese & Gluck P.C. (“Robinson Brog” or “Applicant”) pursuant to sections 330(a) and 331 of title 11 of the United States Code

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are 85 Flatbush RHO Mezz LLC (6184); 85 Flatbush RHO Hotel LLC (5027); and 85 Flatbush RHO Residential LLC (2261).

<sup>2</sup> Applicant is filing one consolidated Application in these cases due to the nature of the services provided in these cases and the closely related narrative of services provided to each Debtor. However, the Application constitutes a separate application in each case and are supported by separate time records and expense records attached hereto.

(“Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”), seeking the entry of an order for allowance of compensation for professional services performed by Robinson Brog and expenses incurred for the period from August 1, 2021 through May 15, 2022 (“Second Fee Period”). In support of this Application, LTRB represents:

**SUMMARY OF PROFESSIONAL COMPENSATION AND  
REIMBURSEMENT OF EXPENSES REQUESTED**

1. This Application has been prepared in accordance with the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330 (the “Guidelines”), and the Order authorizing the retention of Robinson Brog as counsel to the Debtors in these cases dated March 19, 2021 (ECF Doc. 62). A certification attesting to compliance with the Guidelines is annexed hereto as **Exhibit A**.

2. LTRB has since filed an application to substitute Robison Brog as counsel to the Debtor as of May 16, 2022, which is pending approval by the Court.<sup>3</sup>

3. LTRB now seeks allowance for professional services performed by Robinson Brog and expenses incurred during the Second Fee Period:

- with respect to Hotel, in the aggregate amount of \$173,125.75, which consists of \$173,092.00 in fees and \$33.75 in expenses;
- with respect to Residential, in the aggregate amount of \$85,303.05, which consists of \$83,682.50 in fees and \$1,620.55 in expenses;
- with respect to Mezz, in the aggregate amount of \$69,444.96, which

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<sup>3</sup> LTRB is filing a separate application with respect to its fees and expenses incurred from May 16, 2022 through June 30, 2022.

consists of \$67,556.50 in fees and \$1,888.46 in expenses.

4. Applicant previously filed an application for interim compensation (“Interim Fee Application”) covering the period from the December 18, 2020 to July 31, 2021 (“Interim Compensation Period”), which was approved by an order of the Court entered on September 15, 2021 (“Interim Compensation Order”) (ECF Doc. 124). The Interim Compensation Order approved, on an interim basis, 100% of the fees requested by the Debtors and 100% of the disbursements requested and allowed 75% of the requested fees to be paid while holding back the remaining 25%. Pursuant to the Interim Compensation Order, Robinson Brog was paid:

- with respect to Hotel \$58,344.75 in fees (\$185,057.00 in allowed fees, less retainer of \$107,264.00, less 25% holdback of \$19,448.25) and \$5,974.72 for expenses;
- with respect to Residential \$35,654.25 in fees (\$47,539.00 in allowed fees, less 25% holdback of \$11,884.75) and \$1,738.70 for expenses;
- with respect to Mezz \$10,185.75 in fees, (\$13,581.00 in allowed fees, less 25% holdback of \$3,395.25) and \$3,449.30 for expenses.

5. The Applicant now seeks as part of this Application final approval of the fees allowed on an interim basis under the Interim Compensation Order, including the 25% in fees (\$34,728.25) held back under the Interim Compensation Order.

6. Copies of the Applicant's Interim Fee Application and this Court's Interim Compensation Order are located at ECF Docs. 107 and 124, respectively, and are incorporated herein by reference.

7. LTRB now seeks final allowance for professional services performed by Robinson Brog and expenses incurred for the period from December 18, 2020 through and including May 15, 2022 ("Compensation Period")

- with respect to Hotel for fees of \$358,149.00 and reimbursement of disbursements in the amount of \$6,008.47 for a total allowance of \$364,157.47 and final payment of \$192,574.00 for fees and expenses, which includes the \$19,448.25 held back under the Interim Compensation Order;
- with respect to Residential for fees of \$131,221.50 and reimbursement of disbursements in the amount of \$3,359.25 for a total allowance of \$134,580.75, and final payment of \$97,187.80 for fees and expenses, which includes the \$11,884.75 held back under the Interim Compensation Order;
- with respect to Mezz for fees of \$81,137.50 and reimbursement of disbursements in the amount of \$5,337.76 for a total allowance of \$86,475.26, and final payment of \$72,840.21 for fees and expenses, which includes the \$3,395.25 held back under the Interim Compensation Order.

8. Robinson Brog has received no promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with

the matters covered by this Application other than the retainer received from Hotel in the aggregate amount of \$181,944.00, of which \$74,680 was applied towards Hotel's outstanding prepetition fees. Robinson Brog held a retainer in the amount of \$107,264.00, which was applied to Hotel's fees pursuant to the Interim Compensation Order.

9. During the Compensation Period, Robinson Brog attorneys and paraprofessionals expended a total of 589.1 hours for Hotel, 236.1 hours for Residential, and 153.5 hours for Mezz for which compensation is sought.

10. The fees charged by Robinson Brog in this case were billed in accordance with its existing billing rates and procedures in effect during the Compensation Period. The rates Robinson Brog charges for the services rendered by its professionals and paraprofessionals in these chapter 11 cases were the same rates Robinson Brog charged for professional and paraprofessional services rendered in comparable non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable nonbankruptcy cases in a competitive legal market.

11. Pursuant to the Guidelines, annexed hereto as Exhibit B is a schedule setting forth all Robinson Brog professionals and paraprofessionals who performed services in these chapter 11 cases during the Compensation Period, the capacities in which each such individual is employed by Robinson Brog, the hourly billing rate charged by Robinson Brog for services performed by such individual, the year in which each professional was first licensed to practice law and the aggregate number of hours expended and fees billed therefor.

12. Annexed to this Application as Exhibit C is a schedule specifying the categories of expenses for which Robinson Brog is seeking reimbursement and the total amount for each such expense category.

13. Pursuant to Section II.D of the Guidelines, annexed to this Application as Exhibit D is a summary of Robinson Brog's time records billed during the Compensation Period, including the utilization of project categories as hereinafter described in this case.

14. Robinson Brog maintained computerized records of the time spent by all Robinson Brog attorneys and paraprofessionals in connection with the prosecution of the Debtors' chapter 11 cases. Subject to redaction or modification for the attorney-client privilege where necessary to protect the Debtors' estates, copies of these computerized records have been furnished to the Court and the United States Trustee for the Southern District of New York ("U.S. Trustee") in the format specified by the Guidelines and are annexed hereto as Exhibit E.

15. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period but were not processed prior to the preparation of the Application, Robinson Brog reserves the right to request additional compensation for such services and reimbursement of such expenses.

16. On December 18, 2020 ("Petition Date"), the Debtors each commenced with this Court a voluntary chapter 11 case under the Bankruptcy Code. The Debtors were authorized to operate their respective businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

17. Mezz is the 100% owner of Hotel and Residential. Hotel and Residential collectively own the property located at 85 Flatbush Extension, Brooklyn, New York, ("Property"). The Property is a 132,641 square foot, twelve-story, mixed use property consisting of a 174-room boutique hotel on the first 6 floors known as the Tillary Hotel Brooklyn, a 58,652 square foot 64-unit luxury multi-family building and a 5,642 square foot parking garage. The residential component of the Property has 9 studios, 26 one-bedroom units and 29 two-bedroom units.

### **SUMMARY OF SERVICES**

18. The services rendered by the Applicant during the first half of the case were identified and described in Applicant's Interim Fee Application which covers the period from December 18, 2020 to July 31, 2021 in detail. The Applicant's Interim Fee Application was filed as ECF Doc. 107 and is incorporated herein. This Application will not repeat the contents of the Interim Fee Application and addresses the services performed during these chapter 11 cases during the Second Fee Period from August 1, 2021 through May 15, 2022.

19. Since the filing of the Interim Fee Application, during the Second Fee Period, the Debtors were primarily focused on the marketing of the Property for a restructuring by the infusion of joint venture equity capital or refinancing or a sale of the Property. On August 17, 2021, the Debtors filed their second motion to extend their exclusive periods to file a plan of reorganization (ECF Doc. 103). The Debtors, with the assistance of CBRE, Inc., the Debtors' proposed real estate advisors at the time, settled on a marketing period for the Property that would

allow the Debtors to search for either a joint venture partner, a capital infusion, new financing, or a sale of the Property. The anticipated marketing periods would conclude by November 2021 with confirmation by the end of 2021.

20. After a change in real estate advisors, Robinson Brog prepared an application to retain Jones Lang LaSalle Americas, Inc. (“JLL”) as real estate advisors (ECF Doc. 114) to ensure that the Debtors would be able to market the Property in the same timeline as set forth in the Debtors’ exclusivity motion. The Debtors’ request for a second extension of its exclusive periods was objected to by 85 Flatbush Avenue 1 LLC (“Mortgage Lender”) and joined by 85 Flatbush Ave Mezz LLC (“Mezz Lender”). The Mortgage Lender argued that the Property should be sold as soon as possible, despite the fact that doing so would mean that the Debtors would be selling the Property over the summer, when most interested parties are unavailable. Additionally, the Mortgage Lender filed a limited objection to the retention of JLL on the basis that JLL’s commission was too high, should the Mortgage Lender be the successful purchaser.

21. Robinson Brog prepared a response to the Mortgage Lender’s exclusivity objection (ECF Doc. 121) arguing that the marketing plan proposed in the exclusivity motion, spearheaded by JLL, warranted a further extension of the Debtors’ exclusive periods. Further, it was to everyone’s benefit, including the Mortgage Lender and Mezz Lender to defer to JLL’s industry experience and allow them sufficient time to market the Property. Based on JLL and the Debtors’ experience, it was most advantageous to expose the Property to the market after Labor Day, when interested parties returned from vacation. Ultimately, the



Debtor, the Mortgage Lender, and the Mezz lender agreed to an extension of exclusivity through November 25, 2021 on a final basis to allow the Debtors to market the Property and file a plan.

22. Robinson Brog also noticed the JLL retention for a hearing in light of the Mortgage Lender's objection and submitted a reply to the Mortgage Lender's objection (ECF Doc. 130). Eventually, an agreement was negotiated between JLL and the Mortgage Lender and an order authorizing the retention of JLL was entered on a consensual basis on October 12, 2021.

23. With the assistance of JLL and Robinson Brog, the Debtors conducted a fulsome marketing process seeking potential purchasers/plan funders/joint venturers to assist the Debtors to purchase or further develop the Property. Prior to the expiration of the Debtors' exclusive period, the Debtors filed their own plan of reorganization that was premised on a sale of the Property, subject to amending the plan in the event of the Debtors' procuring alternative financing or plan funding scenarios. (ECF Doc. 142).

24. In January 2022, Debtors were notified that the Mortgage Lender sold their claim to TH Holdco LLC ("TH Holdco"). On February 20, 2022, TH Holdco filed its own plan of reorganization ("Creditor Plan") and disclosure statement ("Creditor Disclosure Statement") that provided for the sale of the Property subject to TH Holdco's credit bid. Unbeknownst to the Debtors at the time they filed their Plan, the Mortgage Lender and TH Holdco were negotiating TH Holdco's acquisition of the Mortgage Lender's debt and that the Mortgage Lender thereafter sold their secured claim to TH Holdco.

25. In response to the Creditor Plan, the Debtors' plan was subsequently amended to provide for a reorganization premised upon exit financing and a contribution from the Debtors' equity holders (ECF Doc. 161) ("Debtor Plan"). The Debtors also filed a corresponding disclosure statement (ECF Doc. 162) ("Debtor Disclosure Statement"). The refinancing and contribution were contingent on the Debtors obtaining a long-term lease from the City of New York Department of Homeless Services to provide shelter services that would have fully leased up the Property and supported the necessary value for a refinancing and equity contribution. The Debtors moved to shorten time to have their Debtor Disclosure Statement heard at the same hearing as the Creditor Disclosure Statement (ECF Doc. 163, 164). Robinson Brog also prepared an objection to the Creditor Disclosure Statement on the basis that it did not contain "adequate information" (ECF Doc. 166).

26. The Creditor Disclosure Statement was subsequently amended and Robinson Brog filed a second objection stating that again the Creditor Disclosure Statement, as amended, still did not include adequate information with respect to the TH Holdco's sales process, treatment of certain claims, as well as other disclosures (ECF Doc. 198). After a series of amended documents were filed by the secured creditor and the Court conducted a second hearing to consider whether the Creditor Disclosure Statement, had been sufficiently revised to contain adequate information. Ultimately the Debtor's objections resulted in improvements to the disclosures contains in the Creditor Disclosure Statement and an increase in the

dividend to be paid to general unsecured creditors. Consequently, the Court approved the Creditors Second Amended Disclosure Statement.

27. Despite their continued efforts, the Debtors were unable to secure the DHS lease with the City and, as a result, the Debtors were unable to proceed in good faith to seek approval of their Disclosure Statement and be able to proceed with a competing confirmation process. The Debtors continue to seek an alternate form of reorganization from the sale proposed by TH Holdco. The TH Holdco Plan is scheduled for a confirmation hearing on June 30.

28. Robinson Brog communicated with TH Holdco's counsel throughout the disclosure statement approval process, initially objecting and thereafter providing comments and revisions to the Creditor Disclosure Statement that resulted in a substantial increase in TH Holdco's funding of their plan, including a 100% distribution over time to unsecured creditors. With respect to the Debtors, Robinson Brog continued to counsel and assist the Debtors in the management of the Property, including the potential implementation of a conversion of the Residential property to condominiums. In furtherance of this objection, Robinson Brog assisted Residential with settling the termination of a rent-stabilized lease, without the need for additional litigation. The lease termination was in the best interests of Residential's estate and Robinson Brog filed a motion under Bankruptcy Rule 9019 to approve the settlement (ECF Doc. 104). Additionally, Robinson Brog assisted Hotel with the operation of its business while navigating the constantly changing impact of the COVID-19 pandemic on the hospitality industry.

29. Despite the Property being sold pursuant to the Creditor Plan, Robinson Brog submits that the filing of these chapter 11 cases preserved the Debtors' opportunity to reorganize its financial affairs, first by preventing a fire sale at an expedited UCC sale of the Debtors' membership interests during the depths of the pandemic and then allowing the Debtors to explore the full range of possibilities to extract and preserve the Property's value to the benefit of its creditors through a reorganization process.

30. The following is a summary of the additional professional services rendered by Robinson Brog during the Second Fee Period. Parties in interest are referred to counsel's detailed billing records for the precise entries relating to the work performed during the Compensation Period. The following summary is organized in accordance with Robinson Brog's internal system of project or work codes. **Exhibit D** provides a more detailed breakdown of the time devoted and fees allocable to each work code.

(a) Asset Disposition

- Coordinated, first with CBRE, then with JLL, and the Debtors on the marketing timeline for the Property;
- Revised marketing materials;
- Corresponded with JLL and potential bidders throughout the sale process, ultimately obtaining three offers including a stalking horse offer for \$87,500,000
- Reviewed and revised TH Holdco bid procedures and form of PSA;

(b) Business Operations

- Reviewed budget issues;
- Assisted Hotel and Residential with operating their businesses as debtors in possession;

- Assisted Debtor with negotiations with City re leasing up the Property;
- Reviewed tenant leases;

(c) Case Administration

- Coordinated with parties re hearings and scheduling;
- Filed and served pleadings
- Reviewed hearing transcripts; and
- Reviewed and filed operating reports.

(d) Claims Administration and Objections

- Reviewed claims, prepared analysis of claims, and discussed with Debtors potential objections and payments; and
- Noticed and submitted bar date application.

(e) Retention Application Preparation & Processing

- Assisted Debtors with selecting real estate advisor and negotiating terms of engagement;
- Prepared and filed retention of JLL;
- Resolved objection of Mortgage Lender to JLL's retention;

(f) Litigation

- Discussed with Debtor re potential 2004 motions;
- Reviewed documents in anticipation of filing 2004 motion;

(g) Meetings of Creditors/Status Hearings

- Attended various hearings.

(h) Plan and Disclosure Statement

- Reviewed projections for plan;
- Drafted Plan and Disclosure Statement and amendments to same;
- Drafted motions to extend exclusivity period and prepared responses to objections to same;

- Negotiated with Mortgage Lender and Mezz Lender exclusivity extension;
- Reviewed Creditor Plan and Creditor Disclosure Statement and prepared objections to same;
- Discussed with Debtors consequences of Creditor Plan.

31. All of the services for which Robinson Brog seeks compensation herein have been rendered on behalf of the Debtors and were necessary and appropriate to the administration of the Debtors' chapter 11 cases. Applicant's services were required on a regular basis in representing the Debtors. The above synopsis of Robinson Brog's representation of the Debtors delineates the general areas of services performed for and on behalf of the Debtor during the Compensation Period. Parties in interest are referred to counsel's detailed billing records for the precise entries relating to the work performed during the Compensation Period. The time records account for the time expended by Robinson Brog in consecutive order by date in six (6) minute increments and within the following specific project billing sections: Asset Disposition; Business Operations; Case Administration; Claims Administration and Objections; Retention Application Preparation & Processing; Financing; Litigation; Meetings of Creditors/Status Hearings; and Plan and Disclosure Statement.

32. The time records were kept contemporaneously in the ordinary course of Robinson Brog's business during the Compensation Period. The time records detail the amount of time expended by each individual, the nature of services performed and the date of such services in this chapter 11 case. The professional services performed by Robinson Brog on behalf of the Debtor during the

Compensation Period required an aggregate expenditure of 978.7 recorded hours by Robinson Brog's members, counsel, associates, and paraprofessionals.

33. During the Compensation Period, Robinson Brog billed the Debtor for time expended by attorney's based on hourly rates ranging from \$475.00 to \$800.00 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing rate of approximately \$629.52 for services rendered, which rates compare more than favorably with firms with similar experience in bankruptcy matters. As noted above, annexed hereto is a schedule listing each Robinson Brog professional who performed services in this case during the Compensation Period, the hourly rate charged by Robinson Brog for services performed by each such professional, and the aggregate number of hours charged by each such professional.

**ACTUAL AND NECESSARY DISBURSEMENTS OF ROBINSON BROG**

34. As set forth in Exhibit C hereto, Robinson Brog has incurred actual and necessary expenses in providing professional services during the Compensation Period and is seeking reimbursement in the aggregate amount of \$14,705.48. Robinson Brog's disbursement policies pass through all out of pocket expenses at actual cost or estimated actual cost when the cost is difficult to determine.

**THE REQUESTED COMPENSATION SHOULD BE ALLOWED**

35. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for

actual, necessary expenses.” *Id.* § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title;

*Id.* at § 330(a)(3).

36. In determining the reasonableness of a compensation request, courts generally apply the lodestar method. *Boddy v. United States Bankruptcy Court* (In re Boddy), 950 F.2d 334, 337 (6th Cir. 1991) (“The Supreme Court has made it clear that the lodestar method of fee calculation is the method by which federal courts should determine reasonable attorney’s fees under federal statutes that provide for such fees.”); *see also, Shaw, Licitra, Parente, Esernio & Schwartz, P.C. v. Travelers Indemnity Co.* (In re Grant Associates), 154 B.R. 836, 843 (S.D.N.Y. 1993) (noting that the lodestar standard had been adopted by most courts calculating fees under section 330(a), and that “[g]iven the similarity in context and language between the



two statutes, the same standard should apply” to fees under section 506(c)); *In re Drexel Burnham Lambert Group, Inc.*, 133 B.R. 13, 21-22 (Bankr. S.D.N.Y. 1991). Courts calculate the lodestar amount by multiplying the number of hours reasonably expended by the attorney’s reasonable hourly rate. *See, Drexel*, 133 B.R. at 22 (citing *Pennsylvania v. Delaware Valley Citizens’ Council for Clean Air*, 478 U.S. 546, 565 (1986)). In assessing the reasonableness of a compensation request, there is a “strong presumption” that an attorney is entitled to the lodestar fee. *Id.*

37. In the instant case, Robinson Brog respectfully submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary and appropriate for and beneficial to the orderly administration of the Debtors’ estates, were in the best interests of the Debtors’ estates, creditors and other parties in interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance and nature of the problems, issues or tasks involved. The services were performed expeditiously and in an efficient manner and, accordingly, Robinson Brog submits the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

38. In sum, Robinson Brog submits that the services rendered by Robinson Brog were necessary and beneficial to the Debtor’s estate and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved, and approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

**CONCLUSION**

**WHEREFORE**, LTRB respectfully requests (i) final allowance of compensation for professional services rendered by Robinson Brog during the Compensation Period in the aggregate amount of \$585,213.48, consisting of \$570,508.00 in fees incurred during the Compensation Period, and reimbursement of \$14,705.48 in actual and necessary expenses RBLGGG incurred during the Compensation Period; (ii) that the allowance of such compensation be without prejudice to LTRB's right to seek additional compensation for services performed and expenses incurred during the Compensation Period for compensation and expenses which were incurred during the Compensation Period but were unbilled as of the date of this Application; and (iii) for such other and further relief as is appropriate under the circumstances.

Dated: New York, New York  
June 9, 2022

**LEECH TISHMAN**  
**ROBINSON BROG PLLC**  
*Attorneys for the Debtors*  
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New York, New York 10022  
Tel. No.: 212-603-6300

By: /s/ Fred B. Ringel  
Fred B. Ringel

**EXHIBIT A (Certification)**

LEECH TISHMAN ROBINSON BROG PLLC  
875 Third Avenue  
New York, New York 10022  
Fred B. Ringel  
*Proposed Attorneys for the Debtors and  
Debtors in Possession*

Hearing Date and Time:  
June 30, 2022 at 10:00 a.m.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

85 FLATBUSH RHO MEZZ LLC, *et al.*,<sup>4</sup>

Debtors.

-----X

Chapter 11

Case No.: 20-23280 (RDD)

(Jointly Administered)

**CERTIFICATION UNDER GUIDELINES FOR  
FEES AND DISBURSEMENTS FOR PROFESSIONALS  
IN RESPECT OF FINAL APPLICATION OF ROBINSON  
BROG LEINWAND GREENE GENOVESE & GLUCK P.C. FOR  
AWARD OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

**Fred B. Ringel** hereby certifies that:

1. I am a shareholder of the firm of Leech Tishman Robinson Brog PLLC ("LTRB"), counsel to the above-captioned Debtors ("Debtors"). I was also previously a shareholder of Robinson Brog Leinwand Greene Genovese & Gluck P.C. ("RBLGGG"), the Debtors' counsel from December 18, 2020 through May 15, 2022.

2. I am designated with responsibility for the Debtors' chapter 11 cases with respect to compliance with the United States Trustee Guidelines for Reviewing

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<sup>4</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are 85 Flatbush RHO Mezz LLC (6184); 85 Flatbush RHO Hotel LLC (5027); and 85 Flatbush RHO Residential LLC (2261).

Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996, General Order No. M-447 – Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases and the Order authorizing my firm’s retention as counsel to the Debtor in this case.

3. This certification is made in respect of LTRB’s application on behalf of RBLGGG, dated June 9, 2022 (“Application”), for a final award of compensation and reimbursement of expenses for the period commencing December 18, 2020 through and including May 15, 2022 (“Application Period”) in accordance with the Guidelines.

3. I certify that:

- (a) I have read the Application;
- (b) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines;
- (c) the fees and disbursements sought are billed at rates in accordance with those customarily charged by RBLGGG and generally accepted by RBLGGG’s clients; and
- (d) in providing a reimbursable service, RBLGGG does not make a profit on that service, whether the service is performed by RBLGGG in-house or through a third party.

4. In respect of section B.2 of the Local Guidelines, I certify that RBLGGG has provided the Debtors or their representative with a statement of fees and disbursements accrued not later than twenty-one (21) days after the end of each month, which included a list of the professionals and others providing services, their respective rates, hours spent by each, a general description of the services rendered

and a breakdown of disbursements incurred.

5. In respect of section B.3 of the Local Guidelines, I certify that the Debtors and the United States Trustee are each being provided with a copy of the Application at least 14 days before the date set by this Court for the hearing on the Application.

**Dated:** New York, New York  
June 9, 2022

**LEECH TISHMAN  
ROBINSON BROG PLLC  
Attorneys for the Debtors  
875 Third Avenue, 9<sup>th</sup> Floor  
New York, New York 10022  
Tel. No.: 212-603-6300**

**By: /s/ Fred B. Ringel  
Fred B. Ringel**

**EXHIBIT B**

**PROFESSIONAL SERVICES SUMMARY — SECOND FEE PERIOD**

**85 Flatbush RHO Mezz LLC**

<b>NAME OF PROFESSIONAL</b>	<b>YEAR ADMITTED</b>	<b>HOURLY RATE</b>	<b>TOTAL HOURS BILLED</b>	<b>TOTAL COMPENSATION</b>
Fred B. Ringel Partner	1986	\$800.00 \$750.00	6.2 10.3	\$4,960.00 \$7,725.00
A. Mitchell Greene Partner	1979	\$800.00 \$775.00	3.6 2.0	\$2,880.00 \$1,550.00
Lori Schwartz Partner	1998	\$600.00 \$570.00 No Charge	57.0 8.0 0.2	\$34,200.00 \$4,560.00 \$0.00
Steven Eichel Partner	1988	\$590.00	3.5	\$2,065.00
Philip H. Thomas Partner	1985	\$550.00	0.2	\$110.00
William H. Rome Partner	1987	\$550.00	1.4	\$770.00
Clement Yee, Counsel	2009	\$495.00 \$475.00 No Charge	0.7 9.4 0.1	\$346.50 \$4,465.00 \$0.00

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Nathanael F. Meyers Paralegal	n/a	\$250.00	15.7	\$3,925.00

**85 Flatbush RHO Hotel LLC**

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$800.00 \$750.00 No Charge	31.6 39.1 0.2	\$25,280.00 \$29,325.00 \$0.00
A. Mitchell Greene Partner	1979	\$800.00 \$775.00	21.5 11.5	\$17,200.00 \$8,912.50
Lori Schwartz Partner	1998	\$600.00 \$570.00 No Charge	71.9 23.3 0.2	\$43,140.00 \$13,281.00 \$0.00
Steven Eichel Partner	1988	\$590.00	4.5	\$2,655.00
Philip H. Thomas Partner	1985	\$550.00	6.2	\$3,410.00
William H. Rome Partner	1987	\$550.00	2.1	\$1,155.00



NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Charles E. McKeen	2006	\$495.00	0.3	\$148.50
Clement Yee, Counsel	2009	\$495.00 \$475.00 No Charge	22.0 29.2 0.1	\$10,890.00 \$13,870.00 \$0.00
Nathanael F. Meyers Paralegal	n/a	\$250.00	15.3	\$3,825.00

**85 Flatbush RHO Residential LLC**

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$800.00 \$750.00	6.4 11.9	\$5,120.00 \$8,925.00
A. Mitchell Greene Partner	1979	\$800.00 \$775.00	3.6 2.0	\$2,880.00 \$1,550.00
Lori Schwartz Partner	1998	\$600.00 \$570.00 No Charge	65.1 8.1 0.2	\$39,060.00 \$4,617.00 \$0.00
Steven Eichel Partner	1988	\$590.00	3.1	\$1,829.00

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Philip H. Thomas Partner	1985	\$550.00	6.5	\$3,575.00
William H. Rome Partner	1987	\$550.00	1.4	\$770.00
Clement Yee, Counsel	2009	\$495.00 \$475.00 No Charge	4.7 19.8 0.1	\$2,326.50 \$9,405.00 \$0.00
Nathanael F. Meyers Paralegal	n/a	\$250.00	14.5	\$3,625.00

**PROFESSIONAL SERVICES SUMMARY — INTERIM FEE PERIOD**

**85 Flatbush RHO Mezz LLC**

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$725.00	3.3	\$2,475.00
Clement Yee, Associate	2009	\$455.00 \$475.00	3.7 11.1	\$1,683.50 \$5,272.50
Nathanael F. Meyers Paralegal	n/a	\$250.00 \$0.00	16.6 0.5	\$4,150.00 No Charge

**85 Flatbush RHO Hotel LLC**

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$725.00 \$750.00	19.8 110.3	\$14,355.00 \$82,725.00
A. Mitchell Greene Partner	1979	\$750.00 \$775.00 \$0.00	2.7 22.2 0.2	\$2,025.00 \$17,205.00 No Charge
Steven Eichel Partner	1988	\$580.00 \$590.00	12.6 17.5	\$7,308.00 \$10,325.00

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Lori Schwartz Partner	1998	\$550.00 \$570.00 \$0.00	8.0 6.7 2.5	\$4,400.00 \$3,819.00 No Charge
Clement Yee, Associate	2009	\$455.00 \$475.00 \$0.00	27.5 46.7 0.2	\$12,512.50 \$22,182.50 No Charge
Nathanael F. Meyers Paralegal	n/a	\$250.00 \$0.00	32.8 0.4	\$8,200.00 No Charge

**85 Flatbush RHO Residential LLC**

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$750.00	37.9	\$28,425.00
Steven Eichel Partner	1988	\$590.00	3.7	\$2,183.00
Clement Yee, Associate	2009	\$455.00 \$475.00	2.7 20.9	\$1,228.50 \$9,927.50
Nathanael F. Meyers Paralegal	n/a	\$250.00 \$0.00	23.1 0.4	\$5,775.00 No Charge

**EXHIBIT C**

**EXPENSE SUMMARY – SEOND FEE PERIOD**

**85 Flatbush RHO Mezz**

<b>EXPENSES</b>	<b>AMOUNTS</b>
Pacer Service	\$237.50
Color Copies	\$1.00
Postage/Certified Mail	\$275.02
Overnight Deliveries	\$1,167.99
Photocopying	\$6.45
Office Services Overtime	\$69.00
Transcripts	\$131.50
<b>Total Expenses Requested:</b>	<b>\$1,888.46</b>

**85 Flatbush RHO Hotel LLC**

<b>EXPENSES</b>	<b>AMOUNTS</b>
Pacer Service	\$14.10
Photocopying	\$19.65
<b>Total Expenses Requested:</b>	<b>\$33.75</b>

**85 Flatbush RHO Residential LLC**

<b>EXPENSES</b>	<b>AMOUNTS</b>
Pacer Service	\$3.00
Postage/Certified Mail	\$353.61
Overnight Deliveries	\$21.84
Photocopying	\$1,232.10
Bank Charges	\$10.00
<b>Total Expenses Requested:</b>	<b>\$1,620.55</b>

## EXPENSE SUMMARY – INTERIM FEE PERIOD

### 85 Flatbush RHO Mezz

EXPENSES	AMOUNTS
Pacer Fees	\$157.40
Color Copies	\$86.00
Postage/Certified Mail	\$413.61
Overnight Deliveries	\$143.29
Photocopying	\$471.90
Filing Fees	\$1,802.00
Transcripts	\$375.10
<b>Total Expenses Requested:</b>	<b>\$3,449.30</b>

### 85 Flatbush RHO Hotel LLC

EXPENSES	AMOUNTS
Pacer Service	\$19.90
Postage/Certified Mail	\$658.75
Overnight Deliveries	\$2,711.12
Photocopying	\$439.00
Filing Fees	\$1,770.00
Outside Professional Services	\$140.00
Transcripts	\$235.95
<b>Total Expenses Requested:</b>	<b>\$5,974.72</b>

### 85 Flatbush RHO Residential LLC

EXPENSES	AMOUNTS
Pacer Service	\$0.70
Filing Fees	\$1,738.00
<b>Total Expenses Requested:</b>	<b>\$1,738.70</b>

**EXHIBIT D**

**SECOND FEE PERIOD COMPENSATION BY WORK TASK**

**85 Flatbush RHO Mezz LLC**

<b>TASK CODE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>AMOUNT</b>
B001	Asset Disposition	5.8	\$4,082.50
B002	Business Operations	1.7	\$957.50
B003	Case Administration	10.8	\$3,284.00
B004	Claims Administration/ Objections	7.5	\$4,473.00
B005	Retention Application & Processing	7.1	\$3,897.50
B007	Litigation	12.0	\$7,537.00
B009	Plan and Disclosure Statement	73.4	\$43,325.00
<b>Total Fees Requested:</b>			\$67,556.50

**85 Flatbush RHO Hotel LLC**

<b>TASK CODE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>AMOUNT</b>
B001	Asset Disposition	24.2	\$15,218.50
B002	Business Operations	8.2	\$5,779.00
B003	Case Administration	29.2	\$14,146.00
B004	Claims Administration /Objections	12.0	\$7,012.50
B005	Retention Application Preparation & Processing	11.7	\$7,062.50
B007	Litigation	17.9	\$12,025.00
B008	Meetings of Creditors/Status Hearings	2.9	\$2,042.50
B009	Plan and Disclosure Statement	172.9	\$109,806.00

<b>Total Fees Requested:</b>		\$173,092.00
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**85 Flatbush RHO Residential LLC**

<b>TASK CODE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>AMOUNT</b>
B001	Asset Disposition	14.1	\$8,704.50
B002	Business Operations	8.4	\$4,510.00
B003	Case Administration	15.5	\$5,852.50
B004	Claims Administration/ Objections	8.8	\$5,197.00
B005	Retention Application Preparation & Processing	6.2	\$3,480.00
B007	Litigation	14.7	\$9,157.00
B008	Meetings of Creditors/Status Hearings	0.1	\$60.00
B009	Plan and Disclosure Statement	79.6	\$46,721.50
<b>Total Fees Requested:</b>			\$83,682.50



# INTERIM FEE PERIOD COMPENSATION BY WORK TASK

## 85 Flatbush RHO Mezz LLC

TASK CODE	DESCRIPTION	HOURS	AMOUNT
B003	Case Administration	21.9	\$7,594.00
B004	Claims Administration/ Objections	1.6	\$482.00
B005	Retention Application & Processing	3.4	\$1,359.50
B007	Litigation	1.5	\$1,125.00
B008	Meetings of Creditors/Status Hearings	2.7	\$1,280.50
B009	Plan and Disclosure Statement	4.1	\$1,740.00
Total Fees Requested:			\$13,581.00

## 85 Flatbush RHO Hotel LLC

TASK CODE	DESCRIPTION	HOURS	AMOUNT
B002	Business Operations	63.5	\$37,728.00
B003	Case Administration	72.3	\$33,427.00
B004	Claims Administration /Objections	14.4	\$8,119.50
B005	Retention Application Preparation & Processing	15.8	\$10,103.00
B006	Financing	51.2	\$35,203.50
B007	Litigation	4.5	\$3,272.50
B008	Meetings of Creditors/Status Hearings	18.4	\$12,465.50
B009	Plan and Disclosure Statement	66.3	\$42,508.00
B010	Relief from Stay	2.1	\$1,415.00
B013	Dismissal Venue Abstention	1.6	\$815.00

<b>Total Fees Requested:</b>		\$185,057.00
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**85 Flatbush RHO Residential LLC**

<b>TASK CODE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>AMOUNT</b>
B002	Business Operations	13.6	\$8,846.50
B003	Case Administration	29.5	\$10,908.00
B004	Claims Administration/ Objections	3.7	\$1,414.00
B005	Retention Application Preparation & Processing	2.1	\$764.50
B006	Financing	4.0	\$2,701.00
B007	Litigation	0.7	\$470.00
B008	Meetings of Creditors/Status Hearings	6.8	\$4,383.00
B009	Plan and Disclosure Statement	27.0	\$17,077.00
B010	Relief from Stay	1.3	\$975.00
<b>Total Fees Requested:</b>			\$47,539.00

**Exhibit E for Second Fee Period (Time Sheets)<sup>5</sup>**

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<sup>5</sup> Time sheets for First Interim Fee Period are annexed to the Interim Fee Application.

**85 Flatbush RHO Mezz LLC Time Sheets**

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

875 THIRD AVENUE, 9TH FLOOR

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Federal Tax ID: 13-2704441

85 FLATBUSH RHO MEZZ LLC  
C/O GC REALTY ADVISORS, LLC  
3284 N. 29TH COURT  
HOLLYWOOD FL 33020

June 9, 2022

Bill Number 191310

File Number 104076.0000

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 15, 2022

Re: CHAPTER 11

FEES

ASSET DISPOSITION

08/10/21	FBR	TELEPHONE CONFERENCE WITH CBRE REGARDING MODIFICATION OF TIMELINE FOR SALE AND RE FINANCING PROCESS	0.20 Hrs	\$150.00
09/02/21	FBR	RECEIVED AND REVIEW OF EMAIL TO JLL REGARDING TERMS OF ENGAGEMENT AND MORE ON BANKRUPTCY PROCESS, HIGHER AND BETTER CONSIDERATIONS AND PARALLEL VS SEPARATE SALE TRACKS	0.30 Hrs	\$225.00
09/13/21	CY	DRAFT DISCLAIMER FOR MARKETING MATERIALS (.1); CORRESPOND WITH JLL RE SAME (.1).	0.20 Hrs	\$95.00
09/24/21	FBR	TELEPHONE CONFERENCE WITH ELENA REGARDING CALL WITH KC AND INFO NEEDED FOR JLL TO COMPLETE MARKETING MATERIALS	0.20 Hrs	\$150.00
09/24/21	FBR	TELEPHONE CONFERENCE WITH KC PATEL REGARDING INFO NEEDED FOR MARKETING MATERIALS.	0.20 Hrs	\$150.00
09/24/21	FBR	PREPARATION OF EMAIL TO DAVID REGARDING MARKETING MATERIAL AND TIMELY START MARKETING PROPERTY	0.20 Hrs	\$150.00
09/27/21	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER RE JLL AND PREPARATION OF MARKETING BOOK AND NEED FOR DAVID'S ASSISTANCE WITH PULLING TOGETHER INFORMATION FOR KC PATEL	0.10 Hrs	\$75.00
10/06/21	FBR	CONFERENCE WITH JLL AND GOLDWASSER RE SALE AND JV PROCESS TO COMPLETE BOOK AND MARKETING PROCESS	0.20 Hrs	\$150.00
10/08/21	AMG	TELEPHONE CONFERENCE WITH FRED RE POTENTIAL PURCHASER AND OFFER	0.10 Hrs	\$77.50
10/15/21	AMG	TELEPHONE CONFERENCE WITH SAM AND FRED RE OFFER TO BUY PROPERTY	0.10 Hrs	\$77.50

Re: CHAPTER 11

10/19/21	FBR	REVIEW AND REVISE CONFI AGREEMENT	0.30 Hrs	\$225.00
11/03/21	FBR	TELEPHONE CONFERENCE WITH PHT REGARDING PREP OF PRO FORMA CONTRACTS FOR SALE OF HOTEL FOR JLL TO USE IN SALE OF PROPERTY AND VERSION FOR SALE OF HOTEL AND RESIDENCES	0.10 Hrs	\$75.00
11/03/21	PHT	DISCUSSION WITH FBR RE BACKGROUND FOR SALE TRANSACTION (.1); REVIEW INTAKE AND DATA ROOM MATERIALS AND TITLE SEARCH (.1)	0.20 Hrs	\$110.00
11/16/21	AMG	EMAIL FRED AND PHIL RE SALE AND CONTRACTS	0.10 Hrs	\$77.50
11/16/21	FBR	TELEPHONE CONFERENCE WITH JLL REGARDING PROCEDURES FOR OFFERS AND PSA	0.10 Hrs	\$75.00
11/17/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS AND KC PATEL REGARDING PROCEDURAL ISSUES TO EXECUTE PSA	0.20 Hrs	\$150.00
11/18/21	FBR	REVIEW OF JLL BID ANALYSIS	0.20 Hrs	\$150.00
11/18/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS REGARDING BIDS AND ANALYSIS BY JLL AND NEXT STEPS	0.10 Hrs	\$75.00
12/02/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE SALE COMMENT AND BIDS	0.10 Hrs	\$77.50
12/02/21	LS	REVIEW BID PROCEDURES	0.20 Hrs	\$114.00
12/03/21	AMG	EMAILS DAVID AND FRED RE SALE	0.10 Hrs	\$77.50
12/14/21	LS	REVIEW AND REVISE BID PROCEDURES	0.30 Hrs	\$171.00
12/22/21	FBR	PREPARATION OF LENGTHY EXPLANATORY EMAIL TO JEFF DAVIS REGARDING WAHY STALKING HORSE CONTRACT CANNOT BE SUBJECT TO DUE DILIGENCE OR ANY OTHER CONTINGENCIES	0.10 Hrs	\$75.00
12/27/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE STATUS OF SALE PROCESS	0.10 Hrs	\$75.00
12/28/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE STATUS OF NEGOTIATIONS WITH BUYER AND DISC HEARING DATE	0.10 Hrs	\$75.00
01/04/22	FBR	REVIEW OF BRIDGETON LOI PER DAVID'S REQUEST (.5) AND MARK UP PROVISIONS FOR PLAN (0.1)	0.60 Hrs	\$480.00
01/06/22	FBR	REVIEW AND REVISE BRIDGETON LOI FOR SALE	0.10 Hrs	\$80.00
01/31/22	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS REGARDING EFFECT OF LOAN SALE ON SALE OF HOTEL	0.10 Hrs	\$80.00
04/05/22	LS	REVIEW BID PROCEDURES	0.10 Hrs	\$60.00
04/07/22	LS	TELEPHONE CONFERENCE WITH JLL RE CONFERENCE BEFORE JUDGE DRAIN, SALE PROCESS GOING FORWARD AND COMMISSION UNDER DEBTOR OR HOLDCO PLAN	0.10 Hrs	\$60.00
04/07/22	LS	REVIEW BIDDING PROCEDURES	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW AND REVISE BID PROCEDURES	0.40 Hrs	\$240.00
04/22/22	LS	REVIEW TH HOLDCO REDLINE BID PROCEDURES	0.10 Hrs	\$60.00
05/12/22	LS	PREPARE FOR JLL CALL RE SALE PROCESS	0.10 Hrs	\$60.00

Re: CHAPTER 11

			ASSET DISPOSITION Totals	5.80 Hrs	\$4,082.50
<u>BUSINESS OPERATIONS</u>					
10/29/21	CY	CORRESPOND WITH FBR RE MEMBERSHIP INTERESTS AND RESEARCH SAME.		0.50 Hrs	\$237.50
01/04/22	LS	REVIEW LOI AND PROVIDE COMMENTS		0.10 Hrs	\$60.00
02/08/22	LS	ZOOM CALL WITH FBR, WAR & CLIENT RE NEW LENDER, 2004 APPLICATION & EXIT OPTIONS		0.40 Hrs	\$240.00
03/21/22	LS	REVIEW OPERATING REPORT		0.10 Hrs	\$60.00
03/29/22	LS	UPDATE LIQUIDATION ANALYSIS		0.20 Hrs	\$120.00
03/30/22	LS	UPDATE LIQUIDATION ANALYSIS		0.10 Hrs	\$60.00
04/05/22	LS	REVIEW DOCKET RE OP REPORT STATUS		0.10 Hrs	\$60.00
04/06/22	LS	REVIEW OP REPORTS		0.20 Hrs	\$120.00
			BUSINESS OPERATIONS Totals	1.70 Hrs	\$957.50
<u>CASE ADMINISTRATION</u>					
08/20/21	CY	REVIEW OPERATING REPORT.		0.10 Hrs	\$47.50
08/20/21	NFM	DRAFT AND ELECTRONICALLY FILE COS FOR 2ND EXCLUSIVITY MOTION		0.30 Hrs	\$75.00
08/20/21	NFM	UPDATE SERVICE LIST		0.40 Hrs	\$100.00
08/24/21	NFM	PREPARE AND ELECTRONICALLY FILE RB FIRST INTERIM FEE APP (.4); PREPARE AND ELECTRONICALLY FILE NOTICE OF SAME (.2); COORDINATE SERVICE OF SAME (.2)		0.80 Hrs	\$200.00
08/25/21	NFM	PREPARE AND ELECTRONICALLY FILE COS FOR NOTICE FEE APP HEARING (.3); PREPARE AND ELECTRONICALLY FILE COS FOR RB FEE APP (.2)		0.50 Hrs	\$125.00
09/07/21	CY	CORRESPOND WITH NFM RE HEARING PREP.		0.10 Hrs	\$47.50
09/07/21	NFM	PREPARE HEARING BINDER FOR CHAMBERS		0.70 Hrs	\$175.00
09/08/21	NFM	PREPARE AND SEND OUT BINDER TO JUDGE FOR UPCOMING HEARING		0.50 Hrs	\$125.00
09/09/21	NFM	RETRIEVE POC OFF PACER AND SAVE TO SYSTEM		0.10 Hrs	\$25.00
09/10/21	CY	REVIEW OPERATING REPORT.		0.20 Hrs	\$95.00
09/10/21	NFM	PREPARE AND ELECTRONICALLY FILE MONTHLY OPERATING REPORT		0.30 Hrs	\$75.00
09/15/21	CY	CORRESPOND WITH FBR RE FEE ORDER.		0.10 Hrs	\$47.50
09/15/21	NFM	RETRIEVE FEE ORDER OFF PACER AND DISTRIBUTE SAME TO FRED RINGEL AND CLEMENT YEE		0.10 Hrs	\$25.00
09/17/21	CY	CORRESPOND WITH SRH RE PAYMENT OF INTERIM FEES.		0.10 Hrs	No charge
10/04/21	NFM	ORDER 9/14/21 HEARING TRANSCRIPT		0.10 Hrs	\$25.00
10/06/21	CY	CORRESPOND WITH YT RE FEES.		0.10 Hrs	\$47.50
10/06/21	CY	REVIEW OPERATING REPORTS.		0.20 Hrs	\$95.00

Re: CHAPTER 11

10/08/21	NFM	CHECK ON POTENTIAL TRANSCRIPT FOR 10/8/21 HEARING	0.10 Hrs	\$25.00
10/11/21	NFM	SEND OUT COPIES OF OPERATING REPORT TO JUDGE AND UST	0.10 Hrs	\$25.00
10/13/21	CY	CORRESPOND WITH FBR RE OPERATING AGREEMENTS.	0.40 Hrs	\$190.00
10/13/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
10/13/21	NFM	REVIEW FILES FOR MEZZ OPERATING AGREEMENT FOR CLEMENT YEE	0.30 Hrs	\$75.00
10/20/21	CY	CORRESPOND WITH NFM RE OPERATING REPORT.	0.10 Hrs	\$47.50
10/20/21	NFM	PREPARE MONTHLY OPERATING REPORT	0.30 Hrs	\$75.00
10/21/21	NFM	PREPARE AND ELECTRONICALLY FILE 2 OPERATING REPORTS	0.30 Hrs	\$75.00
10/29/21	NFM	SEND OUT MONTHLY OPERATING REPORTS TO JUDGE AND UST	0.10 Hrs	\$25.00
11/02/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
11/02/21	NFM	ELECTRONICALLY FILE 85 FLATBUSH MEZZ OPERATING REPORT	0.30 Hrs	\$75.00
11/19/21	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE HEARING DATES.	0.10 Hrs	\$47.50
12/01/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
12/01/21	NFM	ELECTRONICALLY FILE MEZZ MONTHLY OPERATING REPORT	0.20 Hrs	\$50.00
12/14/21	NFM	UPDATE SERVICE LIST	0.20 Hrs	\$50.00
12/15/21	NFM	PREPARE OPERATING REPORTS TO SEND TO UST AND JUDGE (.2); UPDATE SERVICE LIST (.1)	0.30 Hrs	\$75.00
01/11/22	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$49.50
01/13/22	CY	CORRESPOND WITH NADKARNI RE BANK BALANCES.	0.10 Hrs	\$49.50
02/08/22	NFM	UPDATE SERVICE LIST	0.10 Hrs	\$25.00
02/09/22	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$49.50
02/22/22	NFM	PREPARE AND ELECTRONICALLY FILE 2 MONTHLY OPERATING REPORTS	0.60 Hrs	\$150.00
02/24/22	NFM	SEND OUT 2 MONTHLY OPERATING REPORTS TO JUDGE AND UST	0.20 Hrs	\$50.00
03/04/22	NFM	UPDATE SERVICE LIST	0.10 Hrs	\$25.00
03/31/22	CY	CORRESPOND WITH YITZ AND NFM RE OPERATING REPORTS.	0.20 Hrs	\$99.00
04/05/22	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$49.50
04/05/22	NFM	UPDATE SERVICE LIST	0.30 Hrs	\$75.00
04/06/22	CY	REVIEW AND FILE OPERATING REPORT.	0.10 Hrs	\$49.50
04/06/22	LS	TELEPHONE CONFERENCE WITH DG RE HEARING RESULTS	0.10 Hrs	\$60.00
04/06/22	LS	REVIEW NOTES FROM HEARING	0.20 Hrs	\$120.00



Re: CHAPTER 11

04/08/22	NFM	REVIEW AND DISTRIBUTE HEARING TRANSCRIPT	0.30 Hrs	\$75.00
04/19/22	LS	PREPARE FILES RE DS, AMENDED DS, PLAN, AMENDED PLAN FOR BOTH DEBTORS AND HOLDCO	0.20 Hrs	No charge
04/27/22	NFM	RETRIEVE DOCUMENTS OFF PACER AND DISTRIBUTE SAME (.1); UPDATE CALENDAR (.1)	0.20 Hrs	\$50.00
CASE ADMINISTRATION Totals			10.80 Hrs	\$3,284.00

CLAIMS ADMINISTRATION AND OBJECTIONS

11/23/21	LS	REVIEW CLAIMS REGISTER & FILED CLAIMS	0.70 Hrs	\$399.00
11/23/21	LS	RECONCILE CLAIMS WITH SCHEDULES	0.20 Hrs	\$114.00
02/01/22	LS	REVIEW FILES & NOTES RE DS AND CLAIMS CHART	0.20 Hrs	\$120.00
02/02/22	LS	REVIEW CLAIMS	0.40 Hrs	\$240.00
02/02/22	LS	PREPARE CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/02/22	LS	REVIEW DS, CHART RE CLAIMS AND EMAILS RE ANTICIPATED CREDITOR RECOVERY	0.20 Hrs	\$120.00
02/03/22	LS	CLAIMS ANALYSIS	0.30 Hrs	\$180.00
02/04/22	LS	CLAIMS ANALYSIS	0.40 Hrs	\$240.00
02/04/22	LS	REVIEW TRANSFER OF CLAIM	0.10 Hrs	\$60.00
02/07/22	LS	PREPARE CLAIMS/SCHEDULES RECONCILIATION AND ANALYSIS	1.70 Hrs	\$1,020.00
02/07/22	LS	EMAIL TO DG, YT & ELENA RE CLAIMS/SCHEDULES RECONCILIATION	0.10 Hrs	\$60.00
02/08/22	LS	REVIEW CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/11/22	LS	REVIEW CLAIMS ANALYSIS	0.20 Hrs	\$120.00
02/15/22	LS	REVIEW DS CHART RE CLAIMS/CLASSIFICATION	0.10 Hrs	\$60.00
03/15/22	LS	REVIEW SOURCES AND USES AND RECONCILE WITH APPRAISAL AND CLAIMS ANALYSIS	0.20 Hrs	\$120.00
03/23/22	LS	RECONCILE PRO FORMA WITH CLAIMS	0.20 Hrs	\$120.00
03/24/22	LS	TELEPHONE CONFERENCE WITH ELENA TO REVIEW CLAIMS CHART AND PRO FORMA	0.10 Hrs	\$60.00
03/25/22	LS	REVIEW FBR EMAIL RE TH HOLDCO SECURED CLAIM AND DEFAULT INTEREST	0.20 Hrs	\$120.00
03/29/22	LS	REVIEW UPDATED CREDITOR SCHEDULE	0.10 Hrs	\$60.00
03/30/22	LS	COMPARE PRO FORMA WITH DS CREDITOR TREATMENT	0.10 Hrs	\$60.00
04/04/22	LS	EMAIL R. ROBERTS RE PRIORITY AND ADMIN CLAIM AMOUNTS	0.10 Hrs	\$60.00
04/05/22	LS	EMAIL R. RICHARDS RE TAX CLAIMS AND BREAKDOWN OF BLOCKS AND LOT DESIGNATIONS	0.10 Hrs	\$60.00
04/07/22	LS	CLAIMS RECONCILIATION	0.10 Hrs	\$60.00
04/12/22	LS	TELEPHONE CONFERENCE WITH TH HOLDCO COUNSEL TO REVIEW CLAIMS ANALYSIS	0.10 Hrs	\$60.00

Re: CHAPTER 11

04/12/22	LS	RECONCILE CLAIMS ANALYSIS WITH TH HOLDCO SPREADSHEET	0.30 Hrs	\$180.00
04/12/22	LS	PREPARE NOTES RE QUESTIONS ON CLAIMS	0.10 Hrs	\$60.00
04/12/22	LS	REVIEW DEBTOR CLAIMS BREAKDOWN ANALYSIS	0.10 Hrs	\$60.00
04/13/22	LS	REVIEW CLAIMS ANALYSIS/CHART AND DS CHART FOR ADMIN, PRIORITY AND UNSECURED CLAIMS AMOUNTS	0.20 Hrs	\$120.00
04/13/22	LS	REVIEW YT RESPONSE TO CLAIMS ANALYSIS	0.10 Hrs	\$60.00
04/14/22	LS	CONTINUED CLAIMS ANALYSIS AND RECONCILIATION	0.30 Hrs	\$180.00
04/14/22	LS	EMAIL S. RUBEN RE CLAIMS ANALYSIS	0.10 Hrs	\$60.00
04/14/22	LS	REVIEW YT NOTES RE FILED AND SCHEDULED CLAIMS, RECLASSIFICATION OF CLAIMS AND OBJECTIONS	0.20 Hrs	\$120.00

CLAIMS ADMINISTRATION AND OBJECTIONS Totals 7.50 Hrs \$4,473.00

RETENTION APPLICATION PREPARATION & PROCESSING

08/16/21	FBR	REVIEW OF CBRE RETENTION DOCS	0.20 Hrs	\$150.00
08/18/21	FBR	REVIEW AND REVISE CBRE ENGAGEMENT LETTER FOR BANKRUPTCY CASE	0.80 Hrs	\$600.00
09/02/21	FBR	TELEPHONE CONFERENCE WITH JERRY F REGARDING RETENTION OF JLL FOR TILLARY(0.3); EMAIL TO JLL TEAM REGARDING ARRANGEMENT WITH JLL	0.20 Hrs	\$150.00
09/03/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER	0.30 Hrs	\$225.00
09/03/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER ON CREDIT BID AND DUAL REPRESENTATION	0.20 Hrs	\$150.00
09/03/21	FBR	TELEPHONE CONFERENCE WITH KC PATEL REGARDING RETENTION AND CREDIT BID ISSUES	0.10 Hrs	\$75.00
09/04/21	CY	REVISE JLL DECLARATION (.4); CORRESPOND WITH JD AND FBR RE SAME (.2).	0.20 Hrs	\$95.00
09/04/21	FBR	PREPARATION OF EMAIL CLEMENT REGARDING DECLARATION FOR JLL RETENTION	0.10 Hrs	\$75.00
09/06/21	FBR	PREPARATION OF EMAIL TO JEFF AND KC REGARDING THE CARVE OUT ISSUE	0.10 Hrs	\$75.00
09/06/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER	0.10 Hrs	\$75.00
09/06/21	FBR	REVIEW OF JLL MARKETING MATERIALS AND RETENTION PAPERS	0.20 Hrs	\$150.00
09/06/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE FOLLOW UP ON EXECUTION OF ENGAGEMENT LETTER AND CARVE OUT REQUEST.	0.20 Hrs	\$150.00
09/07/21	CY	REVISE JLL RETENTION.	0.40 Hrs	\$190.00
09/07/21	NFM	PREPARE AND ELECTRONICALLY FILE JLL EMPLOYMENT APP (.3); SERVE SAME (.2)	0.50 Hrs	\$125.00
09/08/21	NFM	DRAFT AND ELECTRONICALLY FILE COS FOR JLL EMPLOYMENT APP	0.50 Hrs	\$125.00

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

Re: CHAPTER 11

09/10/21	FBR	TELEPHONE CONFERENCE WITH CORBIN AND PAUL RUBIN OVER RESPONSE TO LENDER'S OBJECTION TO RETENTION	0.10 Hrs	\$75.00
09/10/21	NFM	RETRIEVE OBJ TO REAL ESTATE ADVISOR OBJ OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
09/14/21	FBR	REVIEW AND REVISE FEE ORDER	0.10 Hrs	\$75.00
10/01/21	CY	TELEPHONE CONFERENCE WITH FBR RE OBJECTION TO BROKER RETENTION (.1); REVIEW SAME (.2).	0.10 Hrs	\$47.50
10/01/21	FBR	PREPARATION OF EMAIL KC PATEL RE JLL ENGAGEMENT LETTER	0.10 Hrs	\$75.00
10/04/21	CY	DRAFT BROKER REPLY (1.2); REVIEW HEARING TRANSCRIPT (.2).	0.40 Hrs	\$190.00
10/05/21	CY	REVISE REPLY TO BROKE OBJECTION	0.80 Hrs	\$380.00
10/05/21	CY	DRAFT BROKER REPLY	0.20 Hrs	\$95.00
10/06/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS OF JLL 2XS REGARDING DEAL WITH MADISON	0.10 Hrs	\$75.00
10/06/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS TO RESOLVE OBJECTION MADE BY SECURED LENDER TO RETENTION OF JLL (3XS)	0.20 Hrs	\$150.00
10/06/21	NFM	ELECTRONICALLY FILE AND SERVE REPLY TO OBJECTION TO RETENTION APPLICATION (.2); DRAFT AND ELECTRONICALLY FILE COS FOR SAME (.1)	0.30 Hrs	\$75.00
10/07/21	FBR	REVIEW AND REVISE JLL ORDER	0.10 Hrs	\$75.00
10/07/21	FBR	REVIEW AND REVISE JLL RETENTION AGREEMENT (2XS) PER REQUESTS FROM SECURED LENDER	0.10 Hrs	\$75.00
10/12/21	NFM	RETRIEVE SIGNED REAL ESTATE ADVISOR ORDER OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
01/26/22	NFM	DRAFT SUPPLEMENTAL DECLARATION IN SUPPORT OF RB RETENTION	0.10 Hrs	\$25.00
01/28/22	NFM	ELECTRONICALLY FILE SUPPLEMENTAL DECLARATION RE RB RETENTION	0.10 Hrs	\$25.00
RETENTION APPLICATION PREPARATION & PROCESSING Totals			7.10 Hrs	\$3,897.50

LITIGATION

09/14/21	FBR	PREPARATION FOR EXCLUSIOVITY HEARING	0.40 Hrs	\$300.00
12/14/21	LS	EMAIL FBR & CY ATTACHING DRAFT SCHEDULING MOTION	0.10 Hrs	\$57.00
02/04/22	LS	REVIEW CASES RE 363(K) AND WHO HAS RIGHT TO CREDIT BID	0.20 Hrs	\$120.00
02/04/22	WAR	INTRODUCTORY CALL WITH FBR RE OVERALL STRATEGY	0.10 Hrs	\$55.00
02/07/22	NFM	PREPARE DISCOVERY DOCUMENTS FOR PRODUCTION PER FRED RINGEL	0.80 Hrs	\$200.00
02/09/22	LS	REVIEW NOTES & EMAILS TO COMMENCE PREP OF 2004 APPLICATION	0.30 Hrs	\$180.00

Re: CHAPTER 11

02/10/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/11/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/11/22	LS	REVIEW EMAILS WITH OHANA/OREI FOR 2004 PREP	0.10 Hrs	\$60.00
02/14/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/15/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.40 Hrs	\$240.00
02/15/22	LS	PREPARE DOCUMENT REQUESTS	0.10 Hrs	\$60.00
02/16/22	LS	PREPARE FOR CONF CALL RE OHANA, 2004 AND CLAIMS ANALYSIS	0.20 Hrs	\$120.00
02/16/22	LS	CONF CALL WITH DG, ELENA AND YITZ RE OHANA, 2004 AND CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/16/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.20 Hrs	\$120.00
02/23/22	FBR	TELEPHONE CONFERENCE WITH ISAAC HAGAR RE CASE STATUS AND OHANA	0.10 Hrs	\$80.00
03/01/22	WAR	CALL WITH IH AND LS RE BACKGROUND FOR POTENTIAL 2004 AFFIDAVIT AND PREP FOR SAME	0.30 Hrs	\$165.00
03/21/22	FBR	REVIEW AND REVISE 2004 APPLICATION	0.40 Hrs	\$320.00
03/23/22	FBR	REVIEW OF ADVERSARY PROCEEDING BY MEZZ LENDER	0.40 Hrs	\$320.00
03/23/22	LS	REVIEW ADV. PRO. RE INTERCREDITOR AGREEMENT	0.30 Hrs	\$180.00
03/23/22	LS	EMAIL FBR AND DG ATTACHING COMPLAINT AND EXHIBITS	0.10 Hrs	\$60.00
03/23/22	LS	REVIEW EMAILS RE ANALYSIS OF INTERCREDITOR AGREEMENT	0.20 Hrs	\$120.00
03/30/22	LS	EMAILS WITH DG RE PLAN AND DS, DS OBJECTION AND 2004 APPLICATION	0.10 Hrs	\$60.00
03/31/22	LS	PREPARE HAGER DECLARATION IN SUPPORT OF 2004	0.50 Hrs	\$300.00
03/31/22	LS	PREPARE TIMELINE FOR 2004 APPLICATION AND DECLARATION	0.50 Hrs	\$300.00
03/31/22	LS	PREPARE 2004 ORDER AND DOC DEMANDS	0.30 Hrs	\$180.00
04/01/22	LS	CONTINUED REVISIONS TO 2004 APPLICATION	0.30 Hrs	\$180.00
04/01/22	LS	PREPARE DOCUMENT DEMANDS	0.40 Hrs	\$240.00
04/04/22	FBR	REVIEW AND REVISE 2004 APPLICATION	0.70 Hrs	\$560.00
04/04/22	LS	REVISE 2004 ORDER	0.40 Hrs	\$240.00
04/04/22	LS	REVISE DOC DEMANDS	0.20 Hrs	\$120.00
04/05/22	FBR	REVIEW OF TH HOLDCO AMENDED DISCO (.5) AND FORMILARO DECLARATION (.2)	0.70 Hrs	\$560.00
04/05/22	FBR	TELEPHONE CONFERENCE WITH LORI AND DAVID RE HEARING ON DISCLOSURE STATEMENT HEARING PREP	0.30 Hrs	\$240.00
04/05/22	FBR	REVIEW AND REVISE HAGAR DECLARATION	0.10 Hrs	\$80.00
04/05/22	LS	REVIEW AND REVISE HAGER DECLARATION IN SUPPORT OF 2004	0.30 Hrs	\$180.00
04/05/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.20 Hrs	\$120.00

Re: CHAPTER 11

04/05/22	LS	REVIEW AND REVISE 2004 ORDER AND DOCUMENT DEMANDS	0.30 Hrs	\$180.00
04/08/22	LS	REVISE 2004 DOCUMENT DEMANDS	0.20 Hrs	\$120.00
04/08/22	LS	REVISE 2004 APP AND DECLARATION	0.20 Hrs	\$120.00
04/11/22	LS	REVIEW HOLDCO DS RE CREDITOR TREATMENT TO UPDATE 2004 DECLARATION AND APPLICATION	0.20 Hrs	\$120.00
04/11/22	LS	REVISE HAGER 2004 DECLARATION	0.10 Hrs	\$60.00
04/15/22	LS	REVIEW TRANSCRIPT RE SCHEDULING CONFERENCE	0.10 Hrs	\$60.00
05/09/22	FBR	REVIEW OF OBJECTION TO DISCLOSURE STATEMENT	0.20 Hrs	\$160.00
05/12/22	LS	TELEPHONE CONFERENCE WITH DG AND NASH RE MEZZ ADV. PROC, STATUS OF DISCOVERY, TIMELINE AND REMEDY IF MEZZ PREVAILS	0.10 Hrs	\$60.00
05/12/22	LS	REVIEW EMAILS RE MEZZ ADV. PROCEEDING, SCHEDULING ORDER AND DEADLINES	0.20 Hrs	\$120.00
LITIGATION Totals			12.00 Hrs	\$7,537.00

PLAN AND DISCLOSURE STATEMENT

08/03/21	CY	CORRESPOND WITH FBR RE EXCLUSIVITY.	0.10 Hrs	\$47.50
08/05/21	CY	DRAFT EXCLUSIVITY MOTION	0.50 Hrs	\$237.50
08/10/21	CY	DRAFT EXCLUSIVITY MOTION (.4); DRAFT DECLARATION RE SAME (.1).	0.50 Hrs	\$237.50
08/10/21	FBR	REVIEW AND REVISE FLATBUSH EXCLUSIVITY MOTION	0.30 Hrs	\$225.00
08/11/21	CY	CORRESPOND WITH DG RE EXCLUSIVITY.	0.10 Hrs	\$47.50
08/12/21	CY	REVISE EXCLUSIVITY MOTION.	0.10 Hrs	\$47.50
08/13/21	CY	REVISE CBRE DECLARATION RE EXCLUSIVITY.	0.10 Hrs	\$47.50
08/16/21	CY	CORRESPOND WITH CBRE RE EXCLUSIVITY DECLARATION.	0.10 Hrs	\$47.50
08/17/21	NFM	PREPARE, ELECTRONICALLY FILE AND SERVE EXCLUSIVITY MOTION	0.50 Hrs	\$125.00
08/18/21	NFM	DRAFT AND ELECTRONICALLY FILE COS FOR 2ND EXCLUSIVITY MOTION	0.20 Hrs	\$50.00
08/20/21	FBR	TELEPHONE CONFERENCE WITH JERRY REGARDING CARVE OUT FOR CBRE	0.10 Hrs	\$75.00
08/23/21	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE PLAN AND RETENTION OF CBRE	0.10 Hrs	\$77.50
09/01/21	AMG	TELEPHONE CONFERENCE WITH JERRY AND FRED RE SALE AND PLAN	0.10 Hrs	\$77.50
09/02/21	CY	CORRESPOND WITH FBR RE EXCLUSIVITY ISSUES.	0.30 Hrs	\$142.50
09/03/21	CY	REVIEW OBJECTION TO EXCLUSIVITY.	0.20 Hrs	\$95.00
09/03/21	NFM	RETRIEVE OBJECTION TO EXCLUSIVITY MOTION OFF PACER AND DISTRIBUTE SAME (.1); PREPARE DOCS FOR UPCOMING HEARING (.1)	0.20 Hrs	\$50.00

Re: CHAPTER 11

09/03/21	SE	EMAILS TO AND FROM FRED RINGEL RE OBJECTION TO EXCLUSIVITY (.1) TEL CONF WITH C. YEE RE RESPONDING TO OBJECTION TO EXCLUSIVITY (.1); TEL CONF WITH N. MEYERS RE RESPONDING TO OBJECTION TO EXCLUSIVITY (.1)	0.10 Hrs	\$59.00
09/04/21	SE	COMMENCE REVIEW OF FILED PAPERS AND TRANSCRIPT IN CONNECTION WITH PREPARING REPLY TO OBJECTION TO EXCLUSIVITY MOTION (1,1)	0.30 Hrs	\$177.00
09/05/21	CY	CORRESPOND WITH SE RE EXCLUSIVITY REPLY.	0.10 Hrs	\$47.50
09/05/21	SE	COMMENCE DRAFTING REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS (.9); TEL CONF WITH FRED RINGEL RE REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS (.2)	1.10 Hrs	\$649.00
09/06/21	CY	DRAFT REPLY FOR EXCLUSIVITY OBJECTION (.3) TELEPHONE CONFERENCE WITH SE RE SAME (.1); TELEPHONE CONFERENCE WITH FBR RE SAME (.1).	0.50 Hrs	\$237.50
09/06/21	SE	DRAFT, REVIEW AND REVISE REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS	1.20 Hrs	\$708.00
09/07/21	CY	DRAFT REPLY TO EXCLUSIVITY OBJECTION.	0.90 Hrs	\$427.50
09/07/21	CY	DRAFT REPLY TO EXCLUSIVITY OBJECTION.	0.90 Hrs	\$427.50
09/09/21	CY	REVIEW JOINDER TO EXCLUSIVITY OBJECTION (.1); CORRESPOND WITH FBR RE SAME (.1);	0.20 Hrs	\$95.00
09/09/21	FBR	REVIEW AND REVISE REPLY TO SECOND EXCLUSIVITY OBJECTION BY SECURED LENDER	0.90 Hrs	\$675.00
09/09/21	NFM	RETRIEVE JOINDER TO OBJECTION TO EXCLUSIVITY OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
09/10/21	FBR	TELEPHONE CONFERENCE WITH JERRY F REGARDING EXCLUSIVITY AND RETENTION OF BROKER	0.10 Hrs	\$75.00
09/10/21	FBR	PREPARATION OF EMAIL TO DAVID RE EXCLUSIVITY ISSUES	0.10 Hrs	\$75.00
09/10/21	NFM	ELECTRONICALLY FILE REPLY TO OBJECTION TO EXCLUSIVITY (.3); SERVE SAME (.1); ELECTRONICALLY FILE COS FOR SAME (.1)	0.50 Hrs	\$125.00
09/10/21	NFM	ELECTRONICALLY FILE REPLY TO OBJECTION TO EXCLUSIVITY	0.10 Hrs	\$25.00
09/12/21	FBR	TELEPHONE CONFERENCE WITH ISAAC RE EXCLUSIVITY ISSUES	0.10 Hrs	\$75.00
09/13/21	AMG	TELEPHONE CONFERENCE WITH JERRY AND FRED RE EXCLUSIVITY	0.10 Hrs	\$77.50
09/13/21	FBR	PREPARATION FOR HEARING ON EXCLUSIVITY	0.70 Hrs	\$525.00
09/14/21	AMG	TELEPHONE CONFERENCE WITH FRED RE EXCLUSIVITY AND SETTLEMENT TO MOTION	0.10 Hrs	\$77.50
09/14/21	CY	TELEPHONE CONFERENCE WITH FBR RE HEARING.	0.10 Hrs	\$47.50
09/15/21	CY	SUBMIT EXCLUSIVITY ORDER.	0.20 Hrs	\$95.00

Re: CHAPTER 11

09/21/21	NFM	DOWNLOAD EXCLUSIVITY ORDER AND DISTRIBUTE SAME TO FRED RINGEL AND CLEMENT YEE	0.10 Hrs	\$25.00
10/01/21	AMG	EMAIL FRED RE PLAN AND CASE STATUS	0.10 Hrs	\$77.50
10/04/21	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE PLAN AND NYC LEASE	0.10 Hrs	\$77.50
10/21/21	AMG	TELEPHONE CONFERENCE WITH SAM AND FRED RE PLAN	0.10 Hrs	\$77.50
10/28/21	AMG	TELEPHONE CONFERENCE WITH FRED RE CHANGE OF USE AND PLAN ISSUES	0.10 Hrs	\$77.50
11/11/21	AMG	TELEPHONE CONFERENCE WITH JERRY, DAVID RE PLAN AND CITY TENANT ISSUE	0.10 Hrs	\$77.50
11/11/21	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER RE PLAN STATUS	0.10 Hrs	\$75.00
11/15/21	AMG	TELEPHONE CONFERENCE WITH FRED; EMAIL FRED RE PLAN	0.10 Hrs	\$77.50
11/16/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER REGARDING PLAN ISSUES	0.10 Hrs	\$75.00
11/18/21	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE PLAN AND BID ISSUES	0.10 Hrs	\$77.50
11/19/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.10 Hrs	\$77.50
11/19/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN	0.10 Hrs	\$77.50
11/19/21	FBR	TELEPHONE CONFERENCE WITH DAVID RE REVIEW OF OFFERS FOR HOTEL AND RESIDENCES AND DECIDE HOW TO PROCEED	0.30 Hrs	\$225.00
11/19/21	NFM	RETRIEVE MEZZ CLAIMS REGISTER OFF PACER FOR LORI SCHWARTZ	0.10 Hrs	\$25.00
11/22/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE PLAN STRUCTURE AND SUBMISSION	0.20 Hrs	\$150.00
11/22/21	FBR	TELEPHONE CONFERENCE WITH LORI RE PLAN DRAFTING ISSUES	0.10 Hrs	\$75.00
11/22/21	FBR	REVIEW OF INITIAL PLAN DRAFT	0.40 Hrs	\$300.00
11/22/21	LS	REVIEW AND REVISE PLAN	0.90 Hrs	\$513.00
11/22/21	LS	REVIEW DISCO OUTLINE	0.10 Hrs	\$57.00
11/23/21	LS	REVISE DISCO	1.00 Hrs	\$570.00
11/23/21	LS	PREPARE CLAIMS ANALYSIS FOR DISCO CHART AND POTENTIAL OBJECTIONS	0.20 Hrs	\$114.00
11/23/21	LS	EMAIL FBR, FY AND DG RE ATTACHING PLAN AND DISCO AND QUESTIONS REGARDING CREDITOR TREATMENT AND CLAIMS UPDATES	0.10 Hrs	\$57.00
11/24/21	LS	TELEPHONE CONFERENCE WITH FBR 4X TO REVIEW PLAN AND DISCO	0.10 Hrs	\$57.00
11/24/21	LS	EMAILS WITH CY RE PLAN REVISIONS	0.10 Hrs	\$57.00
11/24/21	LS	REVISE DISCO	0.90 Hrs	\$513.00

Re: CHAPTER 11

11/24/21	LS	TELEPHONE CONFERENCE WITH DG RE REVIEW OF PLAN AND AUTHORIZATION TO FILE PLAN	0.20 Hrs	\$114.00
11/24/21	LS	REVISE PLAN AND CIRCULATE TO DG, FBR & CY FOR REVIEW	0.20 Hrs	\$114.00
11/29/21	LS	PREPARE MOTION TO APPROVE DISCO AND BID PROCEDURES	0.20 Hrs	\$114.00
11/29/21	LS	REVIEW DISCO	0.20 Hrs	\$114.00
11/30/21	LS	REVIEW DISCO	0.50 Hrs	\$285.00
12/03/21	LS	REVIEW DISCO	0.20 Hrs	\$114.00
12/03/21	LS	PREPARE DISCO APPROVAL MOTION	0.20 Hrs	\$114.00
12/09/21	FBR	TELEPHONE CONFERENCE WITH DAN ZINMAN RE STATUS ORF PLAN AND DISCO	0.30 Hrs	\$225.00
12/09/21	LS	TELEPHONE CONFERENCE WITH FBR, CY & ZINMAN RE PLAN UPDATES	0.30 Hrs	\$171.00
12/09/21	LS	REVIEW DISCO FOR OPEN ITEMS	0.20 Hrs	\$114.00
12/14/21	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS, SCHEDULING/CALENDAR FOR DS AND BID PROCEDURES APPROVAL AND MTST OPTIONS	0.10 Hrs	\$57.00
12/14/21	LS	REVIEW PLAN AND DISCO	0.30 Hrs	\$171.00
12/14/21	LS	PREPARE SCHEDULING MOTION FOR APPROVAL OF DISCO AND BID PROCEDURES	0.50 Hrs	\$285.00
12/22/21	FBR	TELEPHONE CONFERENCE WITH D GOLDWASSER RE STATUS OF POTENTIAL DEAL WITH PURCHASER OF MADISON NOTE AND PLAN FUNDER	0.10 Hrs	\$75.00
12/29/21	AMG	EMAILS FRED AND DAVID RE PLAN	0.10 Hrs	\$77.50
12/30/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.10 Hrs	\$77.50
01/26/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.10 Hrs	\$80.00
01/28/22	AMG	TELEPHONE CONFERENCE WITH DAVID AND FRED RE PLAN	0.10 Hrs	\$80.00
01/31/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE SECURED CREDITOR NOTE SALE AND EFFECT ON PLAN	0.10 Hrs	\$80.00
01/31/22	FBR	RECEIVED AND REVIEW OF EMAIL FROM OHANA REGARDING PURCHASE OF CLAIM	0.10 Hrs	\$80.00
01/31/22	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER REGARDING SALE OF LOAN BY MADISON	0.10 Hrs	\$80.00
01/31/22	LS	REVIEW PLAN	0.10 Hrs	\$60.00
02/01/22	FBR	TELEPHONE CONFERENCE WITH TEAM FROM DENTONS REGARDING OHANA PURCHASE OF HOTEL AND MOVING FORWARD ON CREDIT BID PLAN	0.10 Hrs	\$80.00
02/01/22	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER REGARDING OHANNA AND ISAAC JV ISSUES	0.10 Hrs	\$80.00
02/01/22	LS	PREPARE FOR T/C WITH NEW LENDER COUNSEL	0.10 Hrs	\$60.00



Re: CHAPTER 11

02/01/22	LS	TELEPHONE CONFERENCE WITH NEW LENDER COUNSEL RE EXIT OPTIONS	0.20 Hrs	\$120.00
02/01/22	LS	REVIEW DRAFT DS	0.20 Hrs	\$120.00
02/01/22	LS	REVIEW EMAILS & FILES RE LOAN DOCS	0.10 Hrs	\$60.00
02/02/22	FBR	REVIEW OF INTERCREDITORS REGARDING CLIENT QUESTIONS RE: REPAYMENT OF SENIOR DEBT AND RIGHTS OF MEZZ DEBT REGARDING PURCHASE OR REDEMPTION RIGHTS	0.20 Hrs	\$160.00
02/02/22	LS	REVIEW LOAN FILES, CLAIMS, EMAILS RE INTERCREDITOR AGREEMENT	0.30 Hrs	\$180.00
02/02/22	LS	ANALYZE INTERCREDITOR AGREEMENT	0.60 Hrs	\$360.00
02/02/22	LS	EMAILS WITH FBR & DG RE INTERCREDITOR AGREEMENT AND MEZZ LENDER RIGHTS	0.20 Hrs	\$120.00
02/02/22	LS	EMAILS WITH NFM RE LOAN DOCS, DROP BOX LINK AND LOCATING INTERCREDITOR AGREEMENT	0.10 Hrs	\$60.00
02/02/22	NFM	REVIEW FILES FOR INTERCREDITOR AGREEMENT FOR LORI SCHWARTZ	0.20 Hrs	\$50.00
02/04/22	NFM	RETRIEVE MCCLATCHY AND MERIT GROUP BANKRUPTCY DOCUMENTS OFF PACER FOR STEVEN EICHEL	0.30 Hrs	\$75.00
02/04/22	SE	RESEARCH BRIEFS RE OBJECTION TO CREDIT BIDDING (1.1); EMAILS TO AND FROM FRED RINGEL RE SAME (.2)	0.40 Hrs	\$236.00
02/06/22	WAR	RESEARCH RE: CREDIT BEDDING	0.10 Hrs	\$55.00
02/07/22	AMG	TELEPHONE CONFERENCE WITH FRED ; REVIEW OF EMAILS RE SECURED CREDITORS CREDIT BID	0.10 Hrs	\$80.00
02/07/22	FBR	REVIEW OF DOCUMENTS SENT BY ISAAC BETWEEN ISAAC AND OHANA (0.2); NDA BETWEEN OREI AND MADISON (0.2); REVIEW OF SEPTEMBER TRANSCRIPT RE LENDER AND JLL AND PROTOCOL; EMAIL TO WAR AND LS RE NEXT STEPS RE OHANA (.1)	0.50 Hrs	\$400.00
02/07/22	NFM	PREPARE DISCOVERY DOCUMENTS FOR PRODUCTION PER FRED RINGEL	0.20 Hrs	\$50.00
02/08/22	LS	REVIEW TRANSCRIPT OF HEARING RE EXCLUSIVITY, BROKER RETENTION AND SALE PROCESS (.3); REVIEW JLL RETENTION AGT AND ORDER (.4)	0.70 Hrs	\$420.00
02/08/22	LS	REVIEW BACKUP RE COMMUNICATIONS WITH OHANA, NDA & DEBTOR INFORMATION PROVIDED	0.30 Hrs	\$180.00
02/08/22	LS	REVIEW FORM 2004 APPLICATION	0.10 Hrs	\$60.00
02/08/22	LS	REVIEW TRANSCRIPT OF HEARING RE EXCLUSIVITY, BROKER RETENTION AND SALE PROCESS (.1); REVIEW JLL RETENTION AGT AND ORDER (.1)	0.20 Hrs	\$120.00
02/08/22	WAR	REVIEW DOCUMENTS PROVIDED BY FBR UNDERLYING DISPUTE AND LENGTHY STRATEGY CALL WITH CLIENTS, LS AND FBR RE 2004 AND EQUITABLE SUBORDINATION	0.50 Hrs	\$275.00
02/11/22	FBR	REVIEW OF DOCUMENTS ON OHANA	0.20 Hrs	\$160.00
02/11/22	LS	REVIEW DRAFT DS	0.20 Hrs	\$120.00

Re: CHAPTER 11

02/15/22	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE SECURED CREDITOR NOTE PURCHASE ISSUES	0.10 Hrs	\$80.00
02/16/22	WAR	READ, REVIEW AND EDIT DRAFT 2004 (.2); CONFERENCE CALL WITH FBR, DG, LS AND DENTONS RE STATUS OF AUCTION PROCESS AND RELATED ISSUES (.2)	0.40 Hrs	\$220.00
02/17/22	AMG	TELEPHONE CONFERENCE WITH DAVID AND FRED RE 2004 AND SECURED CREDITOR	0.10 Hrs	\$80.00
02/18/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN AND SECURED CREDITOR ISSUES	0.10 Hrs	\$80.00
02/18/22	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND SECURED CREDITOR ISSUES	0.10 Hrs	\$80.00
02/23/22	AMG	REVIEW OF SECURED CREDITOR PLAN AND DS	0.40 Hrs	\$320.00
02/23/22	AMG	EMAILS DAVID AND FRED RE SECURED CREDITOR PLAN AND DS AND STRATEGY	0.10 Hrs	\$80.00
03/15/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE PLAN AND 2 YEAR INTEREST GUARANTEE	0.10 Hrs	\$80.00
03/15/22	LS	ZOOM WITH FBR & CY (AND ELENA) RE PREP OF REVISED PLAN AND DS, REVIEW OF APPRAISAL, CLAIMS ANALYSIS, SOURCES AND USES/ASSUMPTIONS	0.40 Hrs	\$240.00
03/15/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS PREP 3X	0.10 Hrs	\$60.00
03/15/22	NFM	RETRIEVE AND SEND DS TO CLEMENT	0.20 Hrs	\$50.00
03/16/22	LS	CONFERENCE WITH CY RE MEZZ TREATMENT UNDER PLAN AND OPTIONS FOR NOTE	0.30 Hrs	\$180.00
03/16/22	LS	REVIEW PLAN	0.30 Hrs	\$180.00
03/17/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE CITY CONTRACT AND PLAN AND DS	0.10 Hrs	\$80.00
03/17/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN AND CITY CONTRACT	0.10 Hrs	\$80.00
03/17/22	LS	REVIEW EMAILS RE EXIT/DEBTOR PLAN	0.10 Hrs	\$60.00
03/17/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND CREDITOR CLASSIFICATION	0.10 Hrs	\$60.00
03/17/22	LS	REVIEW PRO FORMA FOR PLAN PREP	0.10 Hrs	\$60.00
03/18/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE 2004 AND PLAN AND CITY LEASE	0.10 Hrs	\$80.00
03/18/22	AMG	TELEPHONE CONFERENCE WITH FRED RE 2004 AND PLAN AND STATUS OF CITY LEASE	0.10 Hrs	\$80.00
03/18/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS	0.20 Hrs	\$120.00
03/18/22	LS	COMMENCE REVIEW OF PLAN	0.30 Hrs	\$180.00
03/21/22	LS	REVIEW AMENDED PLAN	0.40 Hrs	\$240.00
03/21/22	LS	REVISE PLAN	0.60 Hrs	\$360.00
03/21/22	LS	REVIEW AMENDED DS	0.20 Hrs	\$120.00

Re: CHAPTER 11

03/21/22	LS	EMAIL TO DG, YT AND EC ATTACHING PLAN, NYS CLAIM AND QUESTIONS RE PLAN	0.10 Hrs	\$60.00
03/21/22	LS	REVIEW TERM SHEET	0.10 Hrs	\$60.00
03/21/22	LS	PREPARE ITEMIZED LIST OF PLAN, DS AND PROJECTION, CLAIM OPEN ITEMS & QUESTIONS	0.20 Hrs	\$120.00
03/22/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS 4X	0.20 Hrs	\$120.00
03/22/22	LS	REVIEW AND REVISE PLAN	0.40 Hrs	\$240.00
03/22/22	LS	REVIEW AND REVISE DS	0.90 Hrs	\$540.00
03/22/22	LS	EMAILS WITH DG RE EXIT STRATEGY	0.10 Hrs	\$60.00
03/22/22	LS	REVIEW TH HOLDCO PLAN	0.20 Hrs	\$120.00
03/23/22	LS	REVIEW AND REVISE DS	0.90 Hrs	\$540.00
03/23/22	LS	UPDATE PLAN TO COMPORT WITH DS REVISIONS	0.20 Hrs	\$120.00
03/24/22	LS	REVIEW AND REVISE DS	0.70 Hrs	\$420.00
03/24/22	LS	MAKE CORRESPONDING DS UPDATES TO PLAN	0.30 Hrs	\$180.00
03/24/22	LS	REVIEW HOLDCO DS AND PLAN	0.30 Hrs	\$180.00
03/24/22	LS	REVIEW FBR COMMENTS TO DS & PLAN	0.20 Hrs	\$120.00
03/24/22	LS	EMAIL DG RE DS AND REVISIONS TO PLAN AND OPEN ISSUES	0.10 Hrs	\$60.00
03/24/22	LS	REVIEW MEZZ DS OBJECTION	0.10 Hrs	\$60.00
03/25/22	FBR	PREPARATION OF EMAIL TO DAVID RE ISSUES ON PLAN FEASIBILITY AND 506 AND DEFAULT INTEREST (3XS)	0.20 Hrs	\$160.00
03/25/22	LS	TELEPHONE CONFERENCE WITH FBR RE PLAN AND DS AND HOLDCO DS OBJECTION	0.10 Hrs	\$60.00
03/25/22	LS	TELEPHONE CONFERENCE WITH PBJ RE FEES AND EXPENSES UPDATE FOR DS	0.10 Hrs	\$60.00
03/25/22	LS	REVIEW HOLDCO DS APPROVAL MOTION	0.20 Hrs	\$120.00
03/25/22	LS	REVIEW HOLDCO PLAN REDLINE COMPARED TO DEBTOR'S PLAN	0.30 Hrs	\$180.00
03/25/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN, DS, TH HOLDCO DS AND PREPARING OBJECTION	0.20 Hrs	\$120.00
03/25/22	LS	CONTINUED DS REVISIONS	0.30 Hrs	\$180.00
03/28/22	LS	PREPARE FOR ZOOM WITH CLIENT TO REVIEW PLAN AND DS	0.10 Hrs	\$60.00
03/28/22	LS	ZOOM CALL WITH ELENA, YITZ, FBR, CY AND DG RE: STRATEGY	0.20 Hrs	\$120.00
03/28/22	LS	REVIEW BILLING FOR DS UPDATE TO FEE AMOUNTS	0.10 Hrs	\$60.00
03/28/22	LS	CONTINUED DS REVISIONS	0.30 Hrs	\$180.00
03/28/22	LS	REVISE PLAN TO COMPORT WITH DS REVISIONS	0.30 Hrs	\$180.00
03/28/22	NFM	RETRIEVE TH HOLDCO DISCLOSURE STATEMENT FROM FILES AND SEND SAME TO STEVEN EICHEL	0.30 Hrs	\$75.00

Re: CHAPTER 11

03/28/22	SE	WORK ON FINDING MODEL OF OBJECTION TO DISCLOSURE STATEMENT REGARDING FAILURE TO DISCLOSE TERMS OF PENDING SALE	0.40 Hrs	\$236.00
03/29/22	LS	REVIEW AND REVISE DS	0.60 Hrs	\$360.00
03/29/22	LS	REVIEW AND REVISE PLAN	0.30 Hrs	\$180.00
03/29/22	LS	REVIEW MOTION TO SHORTEN	0.10 Hrs	\$60.00
03/29/22	LS	REVIEW TH HOLDCO DS	0.30 Hrs	\$180.00
03/29/22	LS	REVIEW TH REDLINE PLAN	0.20 Hrs	\$120.00
03/29/22	LS	PREPARE OBJECTION TO TH HOLDCO DS	0.40 Hrs	\$240.00
03/29/22	LS	EMAILS WITH FBR RE DS, DS HEARING AND SCHEDULING	0.10 Hrs	\$60.00
03/30/22	LS	TELEPHONE CONFERENCE WITH GOLDWASSER TO REVIEW DS REVISIONS	0.10 Hrs	\$60.00
03/30/22	LS	REVISE PLAN AND DS	0.40 Hrs	\$240.00
03/30/22	LS	CONTINUED PREP OF DS OBJECTION	0.50 Hrs	\$300.00
03/30/22	LS	REVIEW AND REVISE DS OBJECTION	0.20 Hrs	\$120.00
03/30/22	LS	REVIEW TH HOLDCO PLAN AND DS	0.30 Hrs	\$180.00
03/30/22	LS	REVIEW AND REVISE MTST	0.30 Hrs	\$180.00
03/30/22	LS	REVIEW DS MOTION	0.20 Hrs	\$120.00
03/30/22	NFM	PREPARE AND ELECTRONICALLY FILE MOTION TO APPROVE DS, MOTION TO SHORTEN AND NOTICE OF HEARING (.4); PREPARE AND SERVE SAME ALONG WITH DS, PLAN AND OBJECTION (.4)	0.80 Hrs	\$200.00
03/31/22	LS	REVIEW TEXT MESSAGES, EMAILS AND PHONE LOGS RE COMMUNICATIONS WITH OHANA AND DIVCO	0.30 Hrs	\$180.00
04/01/22	LS	REVIEW COS RE DS MOTIONS	0.10 Hrs	\$60.00
04/01/22	LS	REVIEW PLAN AND DS	0.30 Hrs	\$180.00
04/01/22	LS	REVIEW HOLDCO PLAN AND DS	0.30 Hrs	\$180.00
04/01/22	NFM	PREPARE AND ELECTRONICALLY FILE COS FOR DISCLOSURE STATEMENT MOTIONS AND NOTICE	0.30 Hrs	\$75.00
04/04/22	LS	REVIEW TH HOLDCO RESPONSE TO OBJ TO DS AND OBJECTION TO DEBTORS' DS	0.40 Hrs	\$240.00
04/04/22	LS	REVIEW AMENDED PLAN	0.50 Hrs	\$300.00
04/04/22	LS	REVIEW AMENDED DS	0.80 Hrs	\$480.00
04/05/22	AMG	TELEPHONE CONFERENCE WITH FRED RE COMPETING PLANS AND MEZZ ISSUE ON SALE OF LOAN	0.10 Hrs	\$80.00
04/05/22	AMG	REVIEW OF DIGEST OF SECURED CREDITOR PLAN AND MEZZ OBJECTION	0.20 Hrs	\$160.00
04/05/22	LS	TELEPHONE CONFERENCE WITH FBR AND DG RE TH REVISED PLAN AND DS, OBJECTION TO DS, 2004 APPLICATION AND PREP FOR 4/6 HEARINGS	0.10 Hrs	\$60.00
04/05/22	LS	REVIEW TH HOLDCO AMENDED DS AND AMENDED PLAN	0.40 Hrs	\$240.00

Re: CHAPTER 11

04/05/22	LS	PREPARE FOR DS HEARING	0.60 Hrs	\$360.00
04/06/22	AMG	TELEPHONE CONFERENCE WITH LORI RE DS HEARING AND ISSUES	0.10 Hrs	\$80.00
04/06/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE DS HEARING AND ISSUES	0.10 Hrs	\$80.00
04/06/22	AMG	REVIEW OF SECURED CREDITOR AND DEBTOR DS RE COURT COMMENTS TO DOCUMENT	0.20 Hrs	\$160.00
04/06/22	LS	PREPARE FOR DS HEARING	0.60 Hrs	\$360.00
04/06/22	LS	ATTEND ZOOM HEARING ON TH HOLDCO DS AND DEBTORS' DS	0.70 Hrs	\$420.00
04/06/22	LS	REVIEW DS TO REVISE AS PER RDD INSTRUCTIONS	0.20 Hrs	\$120.00
04/06/22	LS	PREPARE FOR DS HEARING	0.20 Hrs	\$120.00
04/06/22	NFM	SET UP DAVID GOLDWASSER AND SAM RUBIN APPEARANCES FOR UPCOMING HEARING	0.50 Hrs	\$125.00
04/07/22	LS	REVIEW NOTES FROM DS HEARING TO PREPARE REVISIONS TO DS AND PLAN	0.20 Hrs	\$120.00
04/07/22	LS	REVIEW TH HOLDCO EXHIBITS TO DS	0.20 Hrs	\$120.00
04/07/22	LS	COMMENCE REVISIONS TO DS	0.30 Hrs	\$180.00
04/07/22	LS	REVIEW TH HOLDCO AMENDED DS	0.20 Hrs	\$120.00
04/11/22	LS	COMMENCE REVIEW OF REDLINE 2ND AMENDED PLAN	0.10 Hrs	\$60.00
04/12/22	LS	REVIEW REDLINE 2ND AMENDED PLAN	0.20 Hrs	\$120.00
04/12/22	LS	REVIEW PRO FORMA/PROJECTIONS	0.10 Hrs	\$60.00
04/13/22	LS	REVIEW TH HOLDCO 2ND AMENDED PLAN AND DS	0.40 Hrs	\$240.00
04/13/22	LS	COMPARE NOTES FROM DS HEARING TO 2ND AMENDED DS	0.20 Hrs	\$120.00
04/14/22	LS	REVIEW SECOND AMENDED DS AND MARK FOR COMMENTS, QUESTIONS & REVISIONS	0.80 Hrs	\$480.00
04/14/22	LS	REVIEW NOTES RE RDD COMMENTS TO TH HOLDCO DS	0.20 Hrs	\$120.00
04/14/22	LS	REVISE/COMMENTS TO HOLDCO 2ND AMENDED DS	0.20 Hrs	\$120.00
04/15/22	LS	REVISE/COMMENT ON TH HOLDCO 2ND AMENDED DS	0.90 Hrs	\$540.00
04/15/22	LS	TELEPHONE CONFERENCE WITH FBR RE DS REVISIONS	0.20 Hrs	\$120.00
04/15/22	LS	REVIEW NOTES FROM DS HEARING RE DS REVISIONS	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW FBR COMMENTS TO TH HOLDCO DS (4-16)	0.30 Hrs	\$180.00
04/18/22	LS	FURTHER REVISIONS TO TH HOLDCO DS (4-16)	0.50 Hrs	\$300.00
04/18/22	LS	CIRCULATE DS REVISIONS TO TH HOLDCO AND INTERESTED PARTIES (4-16)	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW MEZZ DS REVISIONS TO TH HOLDCO DS	0.30 Hrs	\$180.00
04/18/22	LS	REPLY TO MEZZ COUNSEL RE DS REVISIONS TO TH HOLDCO DS	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW AND REVISE PLAN	0.80 Hrs	\$480.00

Re: CHAPTER 11

04/19/22	LS	REVIEW HOLDCO AMENDED PLAN AND DS	0.80 Hrs	\$480.00
04/19/22	LS	REVIEW FORM OF PSA	0.10 Hrs	\$60.00
04/19/22	LS	REVIEW TRANSCRIPT OF DS HEARING	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW HOLDCO REDLINE 2ND AMENDED PLAN	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW DEBTOR'S COMMENTS TO AMENDED PLAN	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW EMAILS FROM NASH AND RICHARDS RE REDLINE DOCUMENTS AND SCHEDULING CALL TO REVIEW	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW DOCKET RE DS, PLAN AND VARIOUS AMENDMENTS AND REDLINES	0.10 Hrs	\$60.00
04/20/22	NFM	RETRIEVE AND SEND TH HOLDCO PLAN AND REDLINE TO CLEMENT YEE	0.10 Hrs	\$25.00
04/26/22	NFM	RETRIEVE TH HOLDCO PLAN AND DS OFF PACER AND DISTRIBUTE SAME	0.20 Hrs	\$50.00
04/27/22	LS	REVIEW DOCKET & ECF BOUNCES RE TH HOLDCO REVISED PLAN FOR REVIEW AND COMMENT	0.20 Hrs	\$120.00
05/04/22	LS	REVIEW DOCKET RE HOLDCO PLAN AND DS, AMENDED DOCUMENTS, REDLINES AND COMPARE WITH MAILED DOCUMENTS	0.20 Hrs	\$120.00
05/04/22	LS	PREPARE CHART OF PLAN AND DS VERSIONS	0.10 Hrs	\$60.00
05/04/22	LS	REVIEW REDLINE PLAN	0.10 Hrs	\$60.00
05/04/22	LS	REVIEW 2ND AMENDED DS	0.40 Hrs	\$240.00
05/04/22	LS	REVIEW EMAILS TO HOLDCO COUNSEL WITH PLAN AND DS COMMENTS	0.20 Hrs	\$120.00
05/04/22	LS	REVIEW DS OBJECTION	0.10 Hrs	\$60.00
05/05/22	LS	REVIEW 2ND AMENDED DS	0.30 Hrs	\$180.00
05/05/22	LS	REVIEW NOTES FROM APRIL DS HEARING FOR REVISIONS TO DS	0.20 Hrs	\$120.00
05/05/22	LS	REVIEW REDLINE DS WITH COMMENTS SENT TO HOLDCO	0.30 Hrs	\$180.00
05/05/22	LS	REVIEW REDLINE PLAN WITH DEBTOR COMMENTS SENT TO HOLDCO	0.20 Hrs	\$120.00
05/05/22	LS	COMPARE 2ND AMENDED DS TO DEBTOR COMMENTS	0.20 Hrs	\$120.00
05/05/22	LS	PREPARE OBJECTION TO 2ND AMENDED DS	0.20 Hrs	\$120.00
05/06/22	AMG	REVIEW OF LORI COMMENTS AND OBJECTION TO SECURED CREDITOR DS	0.20 Hrs	\$160.00
05/06/22	LS	CONTINUED REVIEW OF REDLINE PLAN AND DS (2ND AMENDED)	0.60 Hrs	\$360.00
05/06/22	LS	COMPARE REDLINE PLAN AND DS TO DEBTOR COMMENTS	0.30 Hrs	\$180.00
05/06/22	LS	PREPARE DS OBJECTION	0.30 Hrs	\$180.00
05/09/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN, DS AND OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00

Re: CHAPTER 11

05/09/22	AMG	TELEPHONE CONFERENCE WITH LORI RE PLAN AND OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/09/22	AMG	REVIEW OF REVISED OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/09/22	FBR	REVIEW OF TH HOLDCO SECOND DISCLOSURE STATEMENT (1.4 AND SECOND AMENDED PLAN (1.3)	0.80 Hrs	\$640.00
05/09/22	FBR	CONFERENCE WITH LORI RE CHANGES TO DISCLOSURE STATEMENT OBJECTION	0.20 Hrs	\$160.00
05/09/22	LS	REVIEW AND REVISE DS OBJECTION	0.60 Hrs	\$360.00
05/09/22	LS	REVIEW REDLINE DS TO DEBTOR COMMENTS FOR DS OBJECTION	0.20 Hrs	\$120.00
05/10/22	AMG	REVIEW OF REVISED OBJECTION	0.10 Hrs	\$80.00
05/10/22	AMG	TELEPHONE CONFERENCE WITH LORI AND DAVID RE DEBTOR'S PLAN	0.10 Hrs	\$80.00
05/10/22	LS	REVIEW DS OBJECTION IN PREP FOR CALL WITH HOLDCO COUNSEL	0.10 Hrs	\$60.00
05/10/22	LS	PREP FOR DS HEARING	0.20 Hrs	\$120.00
05/11/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE REVISED PLAN AND PLAN FUNDER	0.10 Hrs	\$80.00
05/11/22	AMG	REVIEW OF REVISED COMMENTS AND OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/11/22	LS	ZOOM CALL WITH TH HOLDCO COUNSEL RE DS OBJECTION & SALE PROCESS	0.20 Hrs	\$120.00
05/11/22	LS	REVIEW MEZZ DS OBJECTION	0.10 Hrs	\$60.00
05/11/22	LS	REVIEW REDLINE DS (HOLDCO)	0.30 Hrs	\$180.00
05/11/22	LS	REVIEW REDLINE DS (MEZZ LENDER)	0.30 Hrs	\$180.00
05/11/22	LS	PREPARE NOTES RE DS, PLAN & PSA REVISIONS	0.20 Hrs	\$120.00
05/11/22	LS	EMAIL DG ATTACHING REDLINE PLAN AND DS AND NOTE OPEN ISSUES ON DS OBJECTION	0.10 Hrs	\$60.00
05/11/22	LS	REVIEW REDLINE PLAN (HOLDCO)	0.20 Hrs	\$120.00
05/11/22	LS	RECONCILE FURTHER HOLDCO REDLINES WITH DEBTORS' DS OBJECTION	0.20 Hrs	\$120.00
05/11/22	LS	REVIEW PROJECTIONS RE DEBTOR FINANCING PLAN	0.20 Hrs	\$120.00
05/11/22	NFM	RETRIEVE OBJECTION OFF PACER	0.10 Hrs	\$25.00
05/12/22	AMG	TELEPHONE CONFERENCE WITH LORI 2X RE PLAN, DS AND FUNDING	0.10 Hrs	\$80.00
05/12/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN, DS AND FUNDING	0.10 Hrs	\$80.00
05/12/22	LS	REVIEW HOLDCO FURTHER REVISED PLAN AND DS	0.70 Hrs	\$420.00
05/12/22	LS	EMAIL HOLDCO COUNSEL RE FURTHER REVISED PLAN AND DS REVISIONS AND ADDITIONAL REVISIONS TO PSA	0.10 Hrs	\$60.00

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

Re: CHAPTER 11

05/12/22	LS	TELEPHONE CONFERENCE WITH DG 3X RE HOLDCO PLAN AND DS AND DEBTOR PLAN AND DS OPTIONS	0.30 Hrs	\$180.00
05/12/22	NFM	SIGN UP LORI SCHWARTZ, DAVID GOLDWASSER AND ISAAC HAGER FOR UPCOMING HEARING	0.20 Hrs	\$50.00
05/13/22	LS	PREP FOR DS HEARING AND STATUS CONFERENCE	0.60 Hrs	\$360.00
05/13/22	LS	TELEPHONE CONFERENCE WITH JLL, DG AND IH RE PREP FOR DS HEARING AND CASE CONFERENCE	0.20 Hrs	\$120.00
05/13/22	LS	REVIEW HOLDCO FURTHER REVISED PLAN, DS, PSA AND REPLY TO DS OBJECTIONS AND FORM OF GUARANTY	0.90 Hrs	\$540.00
05/13/22	NFM	RETRIEVE PLAN AND DS OFF PACER AND DISTRIBUTE SAME	0.20 Hrs	\$50.00
PLAN AND DISCLOSURE STATEMENT Totals			73.40 Hrs	\$43,325.00
			TOTAL FEES	\$67,556.50



**85 Flatbush RHO Hotel LLC Time Sheets**

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85 FLATBUSH RHO HOTEL LLC  
C/O GC REALTY ADVISORS, LLC  
3284 N 29TH COURT  
HOLLYWOOD FL 33020

June 9, 2022

Bill Number 191309

File Number 104078.0000

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 15, 2022

Re: CHAPTER 11

FEES

ASSET DISPOSITION

08/09/21	FBR	REVIEW OF CBRE TIMELINE AND EMAIL TO CLEMENT REGARDING SAME	0.40 Hrs	\$300.00
08/09/21	FBR	RECEIVED AND REVIEW OF EMAIL CBRE RE TIMELINE AND SET UP CALL TO DISCUSS	0.30 Hrs	\$225.00
08/10/21	CY	TELEPHONE CONFERENCE WITH CBRE RE SALE TIMELINE.	0.50 Hrs	\$237.50
08/10/21	FBR	TELEPHONE CONFERENCE WITH CBRE REGARDING MODIFICATION OF TIMELINE FOR SALE AND RE FINANCING PROCESS	0.20 Hrs	\$150.00
08/29/21	AMG	TELEPHONE CONFERENCE WITH FRED RE BROKER	0.20 Hrs	\$155.00
09/01/21	FBR	TELEPHONE CONFERENCE WITH JLL REGARDING ROLE IN FLATBUSH SALE	1.00 Hrs	\$750.00
09/02/21	FBR	RECEIVED AND REVIEW OF EMAIL TO JLL REGARDING TERMS OF ENGAGEMENT AND MORE ON BANKRUPTCY PROCESS, HIGHER AND BETTER CONSIDERATIONS AND PARALLEL VS SEPARATE SALE TRACKS	0.30 Hrs	\$225.00
09/03/21	FBR	PREPARATION OF EMAIL GOLDWASSER RE JLL RETENTION	0.30 Hrs	\$225.00
09/09/21	CY	CORRESPOND WITH FBR RE SALE PROCESS.	0.10 Hrs	\$47.50
09/13/21	CY	DRAFT DISCLAIMER FOR MARKETING MATERIALS	0.20 Hrs	\$95.00
09/16/21	CY	DRAFT MARKETING MATERIALS	0.40 Hrs	\$190.00
09/17/21	CY	CORRESPOND WITH FBR RE MARKETING LANGUAGE.	0.20 Hrs	\$95.00
09/19/21	CY	CORRESPOND WITH FBR RE MARKETING LANGUAGE.	0.20 Hrs	\$95.00
09/24/21	FBR	TELEPHONE CONFERENCE WITH KC PATEL REGARDING INFO NEEDED FOR MARKETING MATERIALS.	0.20 Hrs	\$150.00

Re: CHAPTER 11

09/24/21	FBR	TELEPHONE CONFERENCE WITH ELENA REGARDING CALL WITH KC AND INFO NEEDED FOR JLL TO COMPLETE MARKETING MATERIALS	0.20 Hrs	\$150.00
09/24/21	FBR	PREPARATION OF EMAIL TO DAVID REGARDING MARKETING MATERIAL AND TIMELY START MARKETING PROPERTY	0.20 Hrs	\$150.00
09/27/21	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER RE JLL AND PREPARATION OF MARKETING BOOK AND NEED FOR DAVID'S ASSISTANCE WITH PULLING TOGETHER INFORMATION FOR KC PATEL	0.20 Hrs	\$150.00
10/06/21	FBR	CONFERENCE WITH JLL AND GOLDWASSER RE SALE AND JV PROCESS TO COMPLETE BOOK AND MARKETING PROCESS	0.40 Hrs	\$300.00
10/08/21	AMG	TELEPHONE CONFERENCE WITH FRED RE POTENTIAL PURCHASER AND OFFER	0.10 Hrs	\$77.50
10/15/21	AMG	TELEPHONE CONFERENCE WITH POTENTIAL PURCHASER AND FRED RE OFFER TO BUY PROPERTY	0.20 Hrs	\$155.00
10/18/21	AMG	EMAIL POTENTIAL PURCHASER RE PURCHASE	0.20 Hrs	\$155.00
10/19/21	FBR	REVIEW AND REVISE CONFI AGREEMENT	0.40 Hrs	\$300.00
11/03/21	CY	CORRESPOND WITH PT RE PROPERTY.	0.10 Hrs	\$47.50
11/03/21	FBR	TELEPHONE CONFERENCE WITH PHT REGARDING PREP OF PRO FORMA CONTRACTS FOR SALE OF HOTEL FOR JLL TO USE IN SALE OF PROPERTY AND VERSION FOR SALE OF HOTEL AND RESIDENCES	0.30 Hrs	\$225.00
11/03/21	FBR	PREPARATION OF EMAIL DAVID GOLDWASSER RE PROFORMA CONTRACT PREP	0.20 Hrs	\$150.00
11/03/21	FBR	PREPARATION OF EMAIL TO GOLDWASSER RE INFO NEEDED TO COMPLETE CONTRACTS INCLUDING ACCESS TO DATA ROOM	0.20 Hrs	\$150.00
11/03/21	FBR	TELEPHONE CONFERENCE WITH ELENA C RE CLARIFICATION OF INFORMATION NEEDED FOR CONTRACTS	0.10 Hrs	\$75.00
11/03/21	PHT	DISCUSSION WITH FBR RE BACKGROUND FOR SALE TRANSACTION (.2); REVIEW INTAKE AND DATA ROOM MATERIALS AND TITLE SEARCH (.2)	0.40 Hrs	\$220.00
11/04/21	PHT	REVIEW DATA ROOM MATERIALS (.6); WORK ON DRAFTING CONTRACT (2.4)	3.00 Hrs	\$1,650.00
11/05/21	PHT	WORK ON DRAFTING EXHIBITS DOCUMENTS FOR CONTRACT (1.2); EMAIL TO FBR RE CONTRACT FOR REVIEW (.3)	1.50 Hrs	\$825.00
11/16/21	AMG	EMAIL FRED AND PHIL RE SALE AND CONTRACTS	0.20 Hrs	\$155.00
11/16/21	FBR	TELEPHONE CONFERENCE WITH JLL REGARDING PROCEDURES FOR OFFERS AND PSA	0.30 Hrs	\$225.00
11/16/21	PHT	WORK ON CONTRACT FOR ONLY HOTEL PREMISES (1.0); EMAIL WITH FBR RE BANKRUPTCY AUCTION PROCESS (.2).	1.20 Hrs	\$660.00

Re: CHAPTER 11

11/17/21	FBR	PREPARATION OF EMAIL REAL ESTATE TEAM REGARDING ISSUES HELPING JLL NEGOTIATE CONTRACT	0.30 Hrs	\$225.00
11/17/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS AND KC PATEL REGARDING PROCEDURAL ISSUES TO EXECUTE PSA	0.20 Hrs	\$150.00
11/17/21	FBR	PREPARATION OF EMAIL REAL ESTATE TEAM REGARDING ISSUES HELPING JLL NEGOTIATE CONTRACT	0.10 Hrs	\$75.00
11/18/21	FBR	TELEPHONE CONFERENCE WITH JLL PEOPLE RE SALE MATRIX AND GOLDWASSER REGARDING OFFERS TO DATE AND FEEDBACK ON SAME	0.80 Hrs	\$600.00
11/18/21	FBR	REVIEW OF JLL BID ANALYSIS	0.20 Hrs	\$150.00
11/18/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS REGARDING BIDS AND ANALYSIS BY JLL AND NEXT STEPS	0.20 Hrs	\$150.00
11/22/21	CY	DRAFT BID PROCEDURES.	3.40 Hrs	\$1,615.00
11/30/21	LS	REVIEW BID PROCEDURES	0.20 Hrs	\$114.00
11/30/21	LS	REVIEW FORM OF BID PROCEDURES MOTION	0.20 Hrs	\$114.00
12/01/21	PHT	EMAIL WITH FBR RE STATUS	0.10 Hrs	\$55.00
12/02/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE SALE COMMENT AND BIDS	0.10 Hrs	\$77.50
12/02/21	LS	REVIEW BID PROCEDURES	0.20 Hrs	\$114.00
12/03/21	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE SALE	0.20 Hrs	\$155.00
12/03/21	AMG	EMAILS DAVID AND FRED RE SALE	0.10 Hrs	\$77.50
12/13/21	AMG	TELEPHONE CONFERENCE WITH FRED RE SALE AND PLAN	0.30 Hrs	\$232.50
12/14/21	LS	REVIEW AND REVISE BID PROCEDURES	0.10 Hrs	\$57.00
12/14/21	LS	REVIEW AND REVISE BID PROCEDURES	0.10 Hrs	\$57.00
12/22/21	FBR	PREPARATION OF LENGTHY EXPLANATORY EMAIL TO JEFF DAVIS REGARDING WAHY STALKING HORSE CONTRACT CANNOT BE SUBJECT TO DUE DILIGENCE OR ANY OTHER CONTINGENCIES	0.10 Hrs	\$75.00
12/27/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE STATUS OF SALE PROCESS	0.20 Hrs	\$150.00
12/28/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE STATUS OF NEGOTIATIONS WITH BUYER AND DISC HEARING DATE	0.10 Hrs	\$75.00
01/04/22	FBR	REVIEW OF BRIDGETON LOI PER DAVID'S REQUEST (.5) AND MARK UP PROVISIONS FOR PLAN (0,1)	0.60 Hrs	\$480.00
01/06/22	FBR	REVIEW AND REVISE BRIDGETON LOI FOR SALE	0.50 Hrs	\$400.00
01/06/22	FBR	REVIEW AND REVISE BRIDGETON LOI FOR SALE	0.10 Hrs	\$80.00
01/31/22	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS REGARDUING EFFECT OF LOAN SALE ON SALE OF HOTEL	0.20 Hrs	\$160.00
03/07/22	LS	COMMENCE REVIEW OF APPRAISAL	0.30 Hrs	\$180.00
04/05/22	LS	REVIEW BID PROCEDURES	0.10 Hrs	\$60.00

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

Re: CHAPTER 11

04/07/22	LS	TELEPHONE CONFERENCE WITH JLL RE CONFERENCE BEFORE JUDGE DRAIN, SALE PROCESS GOING FORWARD AND COMMISSION UNDER DEBTOR OR HOLDCO PLAN	0.20 Hrs	\$120.00
04/07/22	LS	REVIEW BIDDING PROCEDURES	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW AND REVISE BID PROCEDURES	0.40 Hrs	\$240.00
04/21/22	LS	REVIEW DEBTOR COMMENTS/REVISIONS TO BID PROCEDURES AND CIRCULATE	0.10 Hrs	\$60.00
04/22/22	LS	REVIEW TH HOLDCO REDLINE BID PROCEDURES	0.10 Hrs	\$60.00
04/28/22	LS	TEAMS CALL WITH JLL RE SALE PROCESS, MAY 16 HEARING, RETENTION AGREEMENT	0.20 Hrs	\$120.00
05/10/22	LS	EMAIL S. BOON RE FLATBUSH SALE PROCESS	0.10 Hrs	\$60.00
05/12/22	LS	PREPARE FOR JLL CALL RE SALE PROCESS	0.10 Hrs	\$60.00
ASSET DISPOSITION Totals			24.20 Hrs	\$15,218.50

BUSINESS OPERATIONS

10/11/21	AMG	TELEPHONE CONFERENCE WITH FRED AND EMAIL FRED (.2) RE HOTEL OPERATIONS (.2)	0.40 Hrs	\$310.00
10/12/21	AMG	TELEPHONE CONFERENCE WITH FRED RE SHUT DOWN	0.20 Hrs	\$155.00
10/12/21	FBR	TELEPHONE CONFERENCE WITH CALL WITH CLIENTS AND GOLDWASSER REGARDING STATUS OF HOTEL OPERATIONS	1.20 Hrs	\$900.00
10/12/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER REGARDING HOTEL OPERATIONS AND DEAL WITHIN CITY	0.40 Hrs	\$300.00
10/12/21	FBR	TELEPHONE CONFERENCE WITH HAGER REGARDING HOTEL STATUS AND LEASE WITH CITY	0.30 Hrs	\$225.00
10/14/21	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE NYC LEASE	0.40 Hrs	\$310.00
10/26/21	FBR	REVIEW OF CONFI AGREEMENT	0.30 Hrs	\$225.00
10/26/21	FBR	TELEPHONE CONFERENCE WITH DAVID REGARDING STATUS OF HOTEL OPERATIONS	0.30 Hrs	\$225.00
10/28/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE CHANGE OF USE	0.20 Hrs	\$155.00
11/01/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE VACATING CITY TENANT	0.20 Hrs	\$155.00
11/01/21	FBR	TELEPHONE CONFERENCE WITH JERRY RE STATUS AND GAMEPLAN TO VACATE HOTEL	0.30 Hrs	\$225.00
11/24/21	LS	EMAIL FROM ELENA RE TAX LOTS	0.10 Hrs	\$57.00
11/24/21	LS	EMAIL FROM ELENA RE TAX LOTS	0.10 Hrs	\$57.00
01/31/22	LS	REVIEW EMAILS RE NOTE PURCHASE AND SCHEDULING INTRODUCTORY CALL	0.10 Hrs	\$60.00
01/31/22	LS	REVIEW EMAILS RE NOTE PURCHASE AND SCHEDULING INTRODUCTORY CALL	0.10 Hrs	\$60.00

Re: CHAPTER 11

02/07/22	LS	REVIEW EMAILS, PROPERTY INFO, NDA REDLINE RE OHANA INTEREST IN PROPERTY	0.20 Hrs	\$120.00
02/07/22	LS	REVIEW NYC.GOV RE OPEN TAX BILLS/ACCOUNT STATEMENT	0.10 Hrs	\$60.00
02/07/22	LS	REVIEW EMAILS, PROPERTY INFO, NDA REDLINE RE OHANA INTEREST IN PROPERTY	0.20 Hrs	\$120.00
02/07/22	LS	REVIEW NYC.GOV RE OPEN TAX BILLS/ACCOUNT STATEMENT	0.10 Hrs	\$60.00
03/21/22	LS	REVIEW OP REPORTS	0.20 Hrs	\$120.00
03/23/22	LS	REVIEW YT EMAIL RE SALES AND WITHHOLDING TAX	0.10 Hrs	\$60.00
03/30/22	LS	TELEPHONE CONFERENCE WITH ELENA RE DHS LEASE STATUS	0.10 Hrs	\$60.00
03/30/22	LS	TELEPHONE CONFERENCE WITH ELENA RE DHS LEASE STATUS	0.10 Hrs	\$60.00
04/04/22	LS	REVIEW LOI RE SHELTER TENANT	0.20 Hrs	\$120.00
04/05/22	LS	EMAIL WITH ELENA C. RE MONTH-TO-MONTH LEASE AT HOTEL PROPERTY	0.10 Hrs	\$60.00
04/05/22	LS	REVIEW DHS LEASE	0.30 Hrs	\$180.00
04/05/22	LS	REVIEW TAX CLAIMS & ACCOUNT STATEMENT	0.10 Hrs	\$60.00
04/05/22	LS	EMAIL R. RICHARDS RE TAX CLAIMS AND BREAKDOWN OF BLOCKS AND LOT DESIGNATIONS	0.10 Hrs	\$60.00
04/05/22	LS	REVIEW TAX CLAIMS & ACCOUNT STATEMENT	0.10 Hrs	\$60.00
04/06/22	LS	REVISE OP REPORTS	0.20 Hrs	\$120.00
04/07/22	LS	REVIEW OP REPORTS	0.10 Hrs	\$60.00
04/07/22	LS	REVIEW DHS LEASE	0.10 Hrs	\$60.00
04/07/22	LS	REVIEW LOI AND BACK-UP RE DHS LEASE	0.10 Hrs	\$60.00
04/11/22	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE NYC LEASE AND PLAN	0.40 Hrs	\$320.00
04/15/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE NYC LEASE	0.20 Hrs	\$160.00
04/15/22	FBR	TELEPHONE CONFERENCE WITH ISAAC REGARDING TILLAR PLAN	0.40 Hrs	\$320.00
04/27/22	LS	TELEPHONE CONFERENCE WITH DG RE STATUS & LEASE UPDATE	0.10 Hrs	\$60.00
BUSINESS OPERATIONS Totals			8.20 Hrs	\$5,779.00

CASE ADMINISTRATION

08/10/21	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE UPCOMING HEARING DATES.	0.10 Hrs	\$47.50
08/12/21	CY	CORRESPOND WITH CHAMBERS RE MOVING DATES.	0.10 Hrs	\$47.50
08/17/21	CY	CORRESPOND WITH FBR AND NFM RE FILING OF EXCLUSIVITY MOTION (.2); FINAZLIE SAME FOR FILING (.3).	0.50 Hrs	\$237.50
08/20/21	NFM	UPDATE SERVICE LIST	0.40 Hrs	\$100.00

Re: CHAPTER 11

08/24/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE CARVEOUT FOR FLATBUSH AND 159	0.30 Hrs	\$225.00
09/03/21	CY	CORRESPOND WITH CHAMBERS RE HEARING BINDER.	0.10 Hrs	\$47.50
09/07/21	NFM	PREPARE HEARING BINDER FOR CHAMBERS	0.70 Hrs	\$175.00
09/08/21	NFM	PREPARE AND SEND OUT BINDER TO JUDGE FOR UPCOMING HEARING	0.50 Hrs	\$125.00
09/10/21	CY	REVIEW OPERATING REPORT.	0.30 Hrs	\$142.50
09/13/21	CY	CORRESPOND WITH DEVORAH RE OPERATING REPORT.	0.10 Hrs	\$47.50
09/13/21	CY	CORRESPOND WITH DEVORAH RE MOR (.1); REVIEW SAME (.2); REDACT SAME (.2); CORRESPOND WITH FBR RE SAME (.1).	0.60 Hrs	\$285.00
09/13/21	FBR	PREPARATION FOR INTERIM FEE HEARING	0.50 Hrs	\$375.00
09/17/21	CY	CORRESPOND WITH FBR AND YITZ RE OPERATING REPORT.	0.40 Hrs	\$190.00
09/17/21	CY	CORRESPOND WITH SRH RE PAYMENT OF INTERIM FEES.	0.10 Hrs	No charge
09/17/21	FBR	REVIEW OF JULY MOR AND CORRESPOND WITH TT	0.60 Hrs	\$450.00
09/20/21	CY	CORRESPOND WITH YT RE OPERATING REPORT.	0.10 Hrs	\$47.50
09/21/21	AMG	EMAIL FRED RE INTERIM FEE ISSUE	0.30 Hrs	\$232.50
09/23/21	FBR	TELEPHONE CONFERENCE WITH YITZ TAUB REGARDING ISSUES RELATED TO PAYMENT OF INTERIM FEES	0.60 Hrs	\$450.00
09/24/21	CY	CORRESPOND WITH YT RE OPERATING REPORT.	0.10 Hrs	\$47.50
09/24/21	CY	CORRESPOND WITH YT RE TRUSTEE FEES.	0.10 Hrs	\$47.50
09/27/21	FBR	PREPARATION OF EMAIL FROM YITZ RE ISSUE WITH INTERIM FEE PAYMENT	0.30 Hrs	\$225.00
09/30/21	CY	CORRESPOND WITH D. LI RE BROKER HEARING DATE (.1); DRAFT NOTICE OF HEARING (.4); FILE AND SERVE SAME (.2); DRAFT AND FILE COS (.2).	0.90 Hrs	\$427.50
09/30/21	CY	CORRESPOND WITH YT RE OPERATING REPORT.	0.10 Hrs	\$47.50
10/01/21	CY	CORRESPOND WITH YT RE OPERATING REPORT.	0.10 Hrs	\$47.50
10/04/21	NFM	ORDER 9/14/21 HEARING TRANSCRIPT	0.10 Hrs	\$25.00
10/06/21	CY	CORRESPOND WITH YITZ RE MOR.	0.10 Hrs	\$47.50
10/07/21	CY	CORRESPOND WITH FBR RE OPERATING REPORT.	0.10 Hrs	\$47.50
10/08/21	CY	CORRESPOND WITH PINKSTON RE HEARING.	0.10 Hrs	\$47.50
10/11/21	CY	CORRESPOND WITH FBR RE OPERATING REPORTS.	0.10 Hrs	\$47.50
10/13/21	CY	REVIEW OPERATING REPORT.	0.20 Hrs	\$95.00
10/19/21	CY	CORRESPOND WITH FBR AND DEVORAH RE OPERATING REPORT.	0.20 Hrs	\$95.00
10/20/21	CY	CORRESPOND WITH NFM RE OPERATING REPORT.	0.20 Hrs	\$95.00
10/20/21	NFM	PREPARE MONTHLY OPERATING REPORT	0.30 Hrs	\$75.00
10/22/21	AMG	TELEPHONE CONFERENCE WITH JERRY	0.20 Hrs	\$155.00

Re: CHAPTER 11

10/26/21	CY	CORRESPOND WITH YT RE OPERATING REPORT.	0.10 Hrs	\$47.50
10/28/21	CY	REVIEW JULY/AUGUST MOR (.2); CORRESPOND WITH FBR RE SAME (.1).	0.30 Hrs	\$142.50
10/28/21	NFM	REVIEW, REVISE AND PREPARE JULY AND AUGUST MONTHLY OPERATING REPORTS (1.2); ELECTRONICALLY FILE SAME (.3);	1.50 Hrs	\$375.00
10/29/21	NFM	SEND OUT MONTHLY OPERATING REPORTS TO JUDGE AND UST	0.10 Hrs	\$25.00
11/01/21	FBR	PREPARATION OF EMAIL TO JERRY CONFIRMING CALL	0.20 Hrs	\$150.00
11/08/21	NFM	RETRIEVE RECENTLY FILE POC OFF PACER AND SAVE TO SYSTEM	0.20 Hrs	\$50.00
11/16/21	LS	REVIEW DOCKET	0.30 Hrs	\$171.00
11/17/21	CEM	EMAILS AND TC W/ PT RE CONTRACT AND POSSIBLE CONTRACT NEGOTISATIONS, EMAILS W/ FR AND MG RE SAME	0.30 Hrs	\$148.50
11/19/21	LS	REVIEW DOCKET SHEET	0.30 Hrs	\$171.00
11/22/21	AMG	REVIEW OF SETTLEMENT AGREEMENT.	0.40 Hrs	\$310.00
11/22/21	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE DS HEARING.	0.10 Hrs	\$47.50
12/01/21	CY	CORRESPOND WITH FBR RE OPERATING REPORT (.1); REVIEW SAME (.3).	0.40 Hrs	\$190.00
12/01/21	FBR	REVIEW OF OPERATING REPORTS FOR SEPT/OCTOBER	0.40 Hrs	\$300.00
12/01/21	FBR	TELEPHONE CONFERENCE WITH YITZ TAUB REGARDING MODIFICATION TO MOR	0.30 Hrs	\$225.00
12/07/21	FBR	REVIEW OF SEPTEMBE/OCT MOR	0.40 Hrs	\$300.00
12/13/21	CY	CORRESPOND WITH YT RE OPERATING REPORT AND REVIEW SAME.	0.30 Hrs	\$142.50
12/13/21	FBR	REVIEW OF 9/21 MOR AND 10/21 MOR	0.50 Hrs	\$375.00
12/13/21	LS	REVIEW CALENDAR RE FILING DEADLINES AND HEARING DATE	0.10 Hrs	\$57.00
12/13/21	NFM	PREPARE AND ELECTRONICALLY FILE HOTEL MONTHLY OPERATING REPORT	0.80 Hrs	\$200.00
12/14/21	NFM	UPDATE SERVICE LIST	0.20 Hrs	\$50.00
12/15/21	NFM	UPDATE SERVICE LIST	0.10 Hrs	\$25.00
12/20/21	CY	TELEPHONE CONFERENCE WITH FBR RE STATUS.	0.20 Hrs	\$95.00
12/23/21	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE HEARING.	0.10 Hrs	\$47.50
12/23/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS RE DAVID G	0.40 Hrs	\$300.00
12/28/21	CY	REVIEW OPERATING REPORT.	0.20 Hrs	\$95.00
12/29/21	CY	CORRESPOND WITH CHAMBERS RE DS HEARING.	0.10 Hrs	\$47.50
01/04/22	CY	CORRESPOND WITH YITZ RE UST FEES.	0.10 Hrs	\$49.50



Re: CHAPTER 11

01/10/22	CY	CORRESPOND WITH FBR AND YT RE MOR AND BANK BALANCES.	0.20 Hrs	\$99.00
01/11/22	CY	CORRESPOND WITH NFM RE OPERATING REPORT.	0.10 Hrs	\$49.50
01/11/22	NFM	PREPARE AND ELECTRONICALLY FILE MONTHLY OPERATING REPORT	0.80 Hrs	\$200.00
01/12/22	NFM	PREPARE AND SEND COPIES OF OPERATING REPORT TO JUDGE AND UST	0.50 Hrs	\$125.00
01/13/22	CY	CORRESPOND WITH NADKARNI RE BANK BALANCES.	0.10 Hrs	\$49.50
01/21/22	CY	TELEPHONE CONFERENCE WITH D. LI RE HEARING.	0.10 Hrs	\$49.50
01/26/22	CY	CORRESPOND WITH FBR AND CHAMBERS RE DS DATES.	0.20 Hrs	\$99.00
01/28/22	CY	TELEPHONE CONFERENCE WITH FBR AND CHAMBERS RE DS DATES.	0.10 Hrs	\$49.50
02/01/22	LS	REVIEW EMAILS & FILES RE LOAN DOCS	0.10 Hrs	\$60.00
02/08/22	FBR	PREPARATION OF EMAIL TO CLIENT RE INDEPENDENT MANAGER FEES	0.40 Hrs	\$320.00
02/08/22	NFM	UPDATE SERVICE LIST	0.10 Hrs	\$25.00
02/11/22	LS	REVIEW JLL LISTING AGT	0.10 Hrs	\$60.00
02/19/22	CY	REVIEW OPERATING REPORT.	0.20 Hrs	\$99.00
02/22/22	LS	TELEPHONE CONFERENCE WITH RDD CHAMBERS RE HEARING DATE	0.10 Hrs	\$60.00
02/22/22	LS	TELEPHONE CONFERENCE WITH CY RE HOLDING DATE	0.10 Hrs	\$60.00
03/01/22	LS	TELEPHONE CONFERENCE WITH GOLDWASSER RE STATUS UPDATE	0.10 Hrs	\$60.00
03/10/22	CY	CORRESPOND WITH DG AND UST RE MORS.	0.20 Hrs	\$99.00
03/11/22	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE MOTION TO SHORTEN AND COMPETING DS.	0.30 Hrs	\$148.50
03/15/22	CY	CORRESPOND WITH UST RE MOR.	0.10 Hrs	\$49.50
03/16/22	CY	CORRESPOND WITH NADKARNI RE MORS.	0.10 Hrs	\$49.50
03/21/22	CY	REVIEW OPERATING REPORTS.	0.30 Hrs	\$148.50
03/21/22	FBR	REVIEW OF EMAIL FROM GOLDWASSER RE STATUS	0.20 Hrs	\$160.00
03/28/22	LS	REVIEW STATE COURT DOCKET AND PLEADINGS RE BENEFIT STREET SETTLEMENT	0.10 Hrs	\$60.00
03/29/22	CY	CORRESPOND WITH FBR RE OPERATING REPORTS.	0.10 Hrs	\$49.50
03/30/22	CY	TELEPHONE CONFERENCE WITH FBR RE OPERATING REPORTS.	0.10 Hrs	\$49.50
03/30/22	LS	REVIEW AND REVISE MTST	0.20 Hrs	\$120.00
03/30/22	LS	PREPARE PRO FORMA FOR ECF	0.10 Hrs	\$60.00
03/31/22	CY	REVISE OPERATING REPORTS.	0.20 Hrs	\$99.00
03/31/22	NFM	REVIEW, PREPARE AND REDACT 3 MONTHLY HOTEL OPERATING REPORTS	1.50 Hrs	\$375.00

Re: CHAPTER 11

04/01/22	NFM	ELECTRONICALLY FILE 3 HOTEL OPERATING REPORTS (.8); SEND OUT COPIES OF SAME (.2)	1.00 Hrs	\$250.00
04/04/22	CY	CORRESPOND WITH DEVORAH RE OPERATING REPORT.	0.10 Hrs	\$49.50
04/05/22	CY	REVIEW OPERATING REPORT AND CORRESPOND WITH YT RE SAME.	0.50 Hrs	\$247.50
04/05/22	LS	REVIEW DOCKET RE OP REPORT STATUS	0.10 Hrs	\$60.00
04/05/22	NFM	UPDATE SERVICE LIST	0.30 Hrs	\$75.00
04/06/22	CY	CORRESPOND WITH YITZ RE OPERATING REPORT AND FILE SAME (.2); CORRESPOND WITH NADKARNI RE SAME (.1).	0.30 Hrs	\$148.50
04/06/22	LS	TELEPHONE CONFERENCE WITH DG RE HEARING RESULTS	0.10 Hrs	\$60.00
04/06/22	LS	REVIEW NOTES FROM HEARING	0.20 Hrs	\$120.00
04/06/22	LS	REVIEW UST EMAILS RE OP REPORT STATUS AND OUTSTANDING UST FEES	0.10 Hrs	\$60.00
04/07/22	FBR	REVIEW OF FEB, MAR MORS	0.60 Hrs	\$480.00
04/14/22	FBR	TELEPHONE CONFERENCE WITH ISSAC RE MEETING WITH O'HANA AND POSSIBLE PLAN SCENASRIOS	0.60 Hrs	\$480.00
04/15/22	CY	TELEPHONE CONFERENCE WITH LS AND D.LI RE SCHEDULING CASE CONFERENCE.	0.40 Hrs	\$198.00
04/27/22	NFM	RETRIEVE DOCUMENTS OFF PACER AND DISTRIBUTE SAME (.1); UPDATE CALENDAR (.1)	0.20 Hrs	\$50.00
CASE ADMINISTRATION Totals			29.20 Hrs	\$14,146.00

CLAIMS ADMINISTRATION AND OBJECTIONS

09/10/21	CY	REVIEW OBJECTION TO JLL RETENTION.	0.10 Hrs	\$47.50
10/06/21	FBR	PREPARATION OF EMAIL TO K&F TO FINALIZE JLL RETENTION AND RESOLVE OBJECTION	0.20 Hrs	No charge
11/19/21	LS	REVIEW CLAIMS REGISTERS	0.30 Hrs	\$171.00
11/22/21	CY	REVIEW CLAIMS.	0.40 Hrs	\$190.00
11/22/21	LS	REVIEW CLAIMS REGISTER & CLAIMS	0.80 Hrs	\$456.00
11/22/21	LS	REVIEW DOCKET SHEET RE PLAN FILING DEADLINE, BAR DATE, SCHEDULES AND AMENDMENTS TO SCHEDULES	0.30 Hrs	\$171.00
11/23/21	LS	REVIEW CLAIMS REGISTER & FILED CLAIMS	0.70 Hrs	\$399.00
11/23/21	LS	RECONCILE CLAIMS WITH SCHEDULES	0.20 Hrs	\$114.00
11/23/21	LS	PREPARE CLAIMS ANALYSIS FOR DISCO CHART AND POTENTIAL OBJECTIONS	0.20 Hrs	\$114.00
02/01/22	AMG	TELEPHONE CONFERENCE WITH FRED RE TELEPHONE CONFERENCE WITH NEW SECURED CREDITOR AND ISSUES	0.30 Hrs	\$240.00
02/02/22	LS	REVIEW CLAIMS	0.40 Hrs	\$240.00
02/02/22	LS	PREPARE CLAIMS ANALYSIS	0.10 Hrs	\$60.00

Re: CHAPTER 11

02/02/22	LS	REVIEW DS, CHART RE CLAIMS AND EMAILS RE ANTICIPATED CREDITOR RECOVERY	0.20 Hrs	\$120.00
02/03/22	LS	CLAIMS ANALYSIS	0.30 Hrs	\$180.00
02/04/22	LS	CLAIMS ANALYSIS	0.40 Hrs	\$240.00
02/04/22	LS	REVIEW TRANSFER OF CLAIM	0.10 Hrs	\$60.00
02/07/22	LS	PREPARE CLAIMS/SCHEDULES RECONCILIATION AND ANALYSIS	1.70 Hrs	\$1,020.00
02/07/22	LS	EMAIL TO DG, YT, ELENA RE CLAIMS/SCHEDULES RECONCILIATION	0.10 Hrs	\$60.00
02/08/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE SECURED CLAIM AND 2004 EXAMS	0.40 Hrs	\$320.00
02/08/22	LS	REVIEW CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/11/22	LS	REVIEW CLAIMS ANALYSIS	0.20 Hrs	\$120.00
02/15/22	LS	EMAIL DG, YT AND ELENA RE F/U ON CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/15/22	LS	EMAILS WITH DG, ELENA RE CLAIMS ANALYSIS AND SCHEDULING CALL TO REVIEW	0.10 Hrs	\$60.00
02/15/22	LS	REVIEW DS CHART RE CLAIMS/CLASSIFICATION	0.10 Hrs	\$60.00
03/01/22	LS	REVIEW CLAIMS CHARTS FOR FOLLOW-UP WITH CLIENT	0.10 Hrs	\$60.00
03/15/22	LS	REVIEW SOURCES AND USES AND RECONCILE WITH APPRAISAL AND CLAIMS ANALYSIS	0.20 Hrs	\$120.00
03/21/22	LS	RECONCILE CREDITOR CHART WITH CLAIMS ANALYSIS	0.40 Hrs	\$240.00
03/21/22	LS	REVIEW AMENDED NYS PRIORITY CLAIM	0.20 Hrs	\$120.00
03/21/22	LS	REVIEW AMENDED NYS PRIORITY CLAIM	0.20 Hrs	\$120.00
03/23/22	LS	REVIEW YT EMAIL RE INSIDER CLAIMS	0.10 Hrs	\$60.00
03/23/22	LS	RECONCILE PRO FORMA WITH CLAIMS	0.20 Hrs	\$120.00
03/24/22	LS	TELEPHONE CONFERENCE WITH ELENA TO REVIEW CLAIMS CHART AND PRO FORMA	0.10 Hrs	\$60.00
03/25/22	LS	REVIEW FBR EMAIL RE TH HOLDCO SECURED CLAIM AND DEFAULT INTEREST	0.20 Hrs	\$120.00
03/29/22	LS	REVIEW UPDATED CREDITOR SCHEDULE	0.10 Hrs	\$60.00
03/30/22	LS	COMPARE PRO FORMA WITH DS CREDITOR TREATMENT	0.10 Hrs	\$60.00
03/30/22	NFM	RETRIEVE HOTEL POC OFF PACER AND SAVE SAME TO SYSTEM	0.20 Hrs	\$50.00
04/04/22	LS	EMAIL R. ROBERTS RE PRIORITY AND ADMIN CLAIM AMOUNTS	0.10 Hrs	\$60.00
04/07/22	LS	CLAIMS RECONCILIATION	0.10 Hrs	\$60.00
04/12/22	LS	TELEPHONE CONFERENCE WITH TH HOLDCO COUNSEL TO REVIEW CLAIMS ANALYSIS	0.20 Hrs	\$120.00
04/12/22	LS	RECONCILE CLAIMS ANALYSIS WITH TH HOLDCO SPREADSHEET	0.30 Hrs	\$180.00
04/12/22	LS	PREPARE NOTES RE QUESTIONS ON CLAIMS	0.10 Hrs	\$60.00

Re: CHAPTER 11

04/12/22	LS	REVIEW DEBTOR CLAIMS BREAKDOWN/ANALYSIS	0.10 Hrs	\$60.00
04/13/22	LS	REVIEW CLAIMS ANALYSIS/CHART AND DS CHART FOR ADMIN, PRIORITY AND UNSECURED CLAIMS AMOUNTS	0.20 Hrs	\$120.00
04/13/22	LS	REVIEW YT RESPONSE TO CLAIMS ANALYSIS	0.10 Hrs	\$60.00
04/14/22	LS	CONTINUED CLAIMS ANALYSIS AND RECONCILIATION	0.30 Hrs	\$180.00
04/14/22	LS	EMAIL S. RUBEN RE CLAIMS ANALYSIS	0.10 Hrs	\$60.00
04/14/22	LS	REVIEW YT NOTES RE FILED AND SCHEDULED CLAIMS, RE-CLASSIFICATION OF CLAIMS AND OBJECTIONS	0.20 Hrs	\$120.00
04/14/22	LS	REVIEW NYS ADMIN AND PRIORITY CLAIMS	0.20 Hrs	\$120.00
04/15/22	LS	EMAIL HOLDCO COUNSEL RE CLAIMS AND RECLASSIFICATION	0.10 Hrs	\$60.00

CLAIMS ADMINISTRATION AND OBJECTIONS Totals 12.00 Hrs \$7,012.50

RETENTION APPLICATION PREPARATION & PROCESSING

08/04/21	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER REGARDING RETENTION OF RE ADVISOR (0.3); SET UP CALL WITH CLIENTS FOR 8/5 AT 9:30 A.M.(0.1)	0.40 Hrs	\$300.00
08/05/21	AMG	TELEPHONE CONFERENCE WITH FRED RE STATUS AND PLAN	0.20 Hrs	\$155.00
08/05/21	FBR	TELEPHONE CONFERENCE WITH CALL WITH CLIENTS REGARDING SELECTION OF REAL ESTATE ADVISOR	0.80 Hrs	\$600.00
08/16/21	FBR	REVIEW OF CBRE RETENTION DOCS	0.20 Hrs	\$150.00
08/18/21	FBR	REVIEW AND REVISE CBRE ENGAGEMENT LETTER FOR BANKRUPTCY CASE	0.90 Hrs	\$675.00
08/24/21	CY	CORRESPOND WITH FBR RE CBRE RETENTION.	0.10 Hrs	\$47.50
09/01/21	CY	CORRESPOND WITH JLL RE RETENTION.	0.10 Hrs	\$47.50
09/02/21	FBR	TELEPHONE CONFERENCE WITH JERRY F REGARDING RETENTION OF JLL FOR TILLARY	0.20 Hrs	\$150.00
09/03/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER	0.40 Hrs	\$300.00
09/03/21	FBR	TELEPHONE CONFERENCE WITH KC PATEL REGARDING RETENTION AND CREDIT BID ISSUES	0.30 Hrs	\$225.00
09/03/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER ON CREDIT BID AND DUAL REPRESENTATION	0.20 Hrs	\$150.00
09/03/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER	0.30 Hrs	\$225.00
09/04/21	CY	REVISE JLL DECLARATION (.2); CORRESPOND WITH JD AND FBR RE SAME (.2).	0.20 Hrs	\$95.00
09/04/21	FBR	PREPARATION OF EMAIL CLEMENT REGARDING DECLARATION FOR JLL RETENTION	0.20 Hrs	\$150.00
09/06/21	CY	CORRESPOND WITH JLL RE RETENTION	0.20 Hrs	\$95.00
09/06/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE FOLLOW UP ON EXECUTION OF ENGAGEMENT LETTER AND CARVE OUT REQUEST.	0.20 Hrs	\$150.00

Re: CHAPTER 11

09/06/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER	0.10 Hrs	\$75.00
09/06/21	FBR	PREPARATION OF EMAIL TO JEFF AND KC REGARDING THE CARVE OUT ISSUE	0.10 Hrs	\$75.00
09/06/21	FBR	REVIEW OF JLL MARKETING MATERIALS AND RETENTION PAPERS	0.20 Hrs	\$150.00
09/07/21	CY	REVISE JLL RETENTION.	0.40 Hrs	\$190.00
09/07/21	NFM	PREPARE AND ELECTRONICALLY FILE JLL EMPLOYMENT APP (.3); SERVE SAME (.2)	0.50 Hrs	\$125.00
09/08/21	CY	CORRESPOND WITH FBR RE JLL RETENTION.	0.20 Hrs	\$95.00
09/08/21	NFM	DRAFT AND ELECTRONICALLY FILE COS FOR JLL EMPLOYMENT APP	0.20 Hrs	\$50.00
09/10/21	FBR	TELEPHONE CONFERENCE WITH CORBIN AND PAUL RUBIN OVER RESPONSE TO LENDER'S OBJECTION TO RETENTION	0.30 Hrs	\$225.00
09/10/21	NFM	RETRIEVE OBJ TO REAL ESTATE ADVISOR OBJ OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
09/14/21	FBR	REVIEW AND REVISE FEE ORDER	0.10 Hrs	\$75.00
09/30/21	CY	CORRESPOND WITH FBR RE BROKER RETENTION.	0.10 Hrs	\$47.50
10/01/21	CY	TELEPHONE CONFERENCE WITH FBR RE OBJECTION TO BROKER RETENTION (.1); REVIEW SAME (.1).	0.20 Hrs	\$95.00
10/01/21	FBR	PREPARATION OF EMAIL KC PATEL RE JLL ENGAGEMENT LETTER	0.10 Hrs	\$75.00
10/04/21	CY	DRAFT BROKER REPLY (.4); REVIEW HEARING TRANSCRIPT (.2).	0.60 Hrs	\$285.00
10/05/21	CY	DRAFT BROKER REPLY	0.20 Hrs	\$95.00
10/06/21	CY	REVISE REPLY TO BROKER OBJECTION.	0.20 Hrs	\$95.00
10/06/21	FBR	TELEPHONE CONFERENCE WITH JLL (3XS) REGARDING ATTEMPT TO MAKE A DEAL WITH MADISON ON BROKERAGE AGREEMENT	0.60 Hrs	\$450.00
10/06/21	FBR	TELEPHONE CONFERENCE WITH JERRY RE JLL OBJECTION (2XS)	0.20 Hrs	\$150.00
10/06/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS OF JLL 2XS REGARDING DEAL WITH MADISON	0.10 Hrs	\$75.00
10/06/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS TO RESOLVE OBJECTION MADE BY SECURED LENDER TO RETENTION OF JLL (3XS)	0.20 Hrs	\$150.00
10/06/21	NFM	ELECTRONICALLY FILE AND SERVE REPLY TO OBJECTION TO RETENTION APPLICATION (.2); DRAFT AND ELECTRONICALLY FILE COS FOR SAME (.1)	0.30 Hrs	\$75.00
10/07/21	CY	REVISE JLL RETENTION ORDER (.6); TELEPHONE CONFERENCE WITH CHAMBERS RE SAME (.1); SUBMIT SAME (.2).	0.90 Hrs	\$427.50
10/07/21	FBR	REVIEW AND REVISE JLL ORDER	0.10 Hrs	\$75.00

Re: CHAPTER 11

10/07/21	FBR	REVIEW AND REVISE JLL RETENTION AGREEMENT (2XS) PER REQUESTS FROM SECURED LENDER	0.20 Hrs	\$150.00
10/08/21	CY	REVIEW ENTERED JLL ORDER.	0.10 Hrs	\$47.50
10/12/21	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE BROKER ORDER AND REVIEW SAME.	0.20 Hrs	\$95.00
10/12/21	NFM	RETRIEVE SIGNED REAL ESTATE ADVISOR ORDER OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
01/26/22	NFM	DRAFT SUPPLEMENTAL DECLARATION IN SUPPORT OF RB RETENTION	0.10 Hrs	\$25.00
01/28/22	NFM	ELECTRONICALLY FILE SUPPLEMENTAL DECLARATION RE RB RETENTION	0.10 Hrs	\$25.00
RETENTION APPLICATION PREPARATION & PROCESSING Totals			11.70 Hrs	\$7,062.50

LITIGATION

11/01/21	FBR	TELEPHONE CONFERENCE WITH ISAAC AND LIPA RE SETTLEMENT WITH BENEFIT STREET PARTNERS	0.30 Hrs	\$225.00
02/08/22	LS	ZOOM CALL WITH FBR, WAR & CLIENT RE NEW LENDER, 2004 APPLICATION & EXIT OPTIONS	0.40 Hrs	\$240.00
02/09/22	LS	REVIEW NOTES & EMAILS TO COMMENCE PREP OF 2004 APPLICATION	0.30 Hrs	\$180.00
02/10/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE LITIGATION STRATEGY, 2004 AND SALE	0.50 Hrs	\$400.00
02/10/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/11/22	FBR	REVIEW OF DOCUMENTS ON OHANA	0.20 Hrs	\$160.00
02/11/22	FBR	PREPARATION OF EMAIL LS RE PROGRESS ON 2004	0.10 Hrs	\$80.00
02/11/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/11/22	LS	REVIEW EMAILS WITH OHANA/OREI FOR 2004 PREP	0.10 Hrs	\$60.00
02/14/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/15/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.40 Hrs	\$240.00
02/15/22	LS	PREPARE DOCUMENT REQUESTS	0.10 Hrs	\$60.00
02/16/22	FBR	TELEPHONE CONFERENCE WITH DENTONS REGARDING FINALIZING SALE PROCESS	0.60 Hrs	\$480.00
02/16/22	LS	PREPARE FOR CONF CALL RE OHANA, 2004 AND CLAIMS ANALYSIS	0.20 Hrs	\$120.00
02/16/22	LS	CONF CALL WITH DG, ELENA AND YITZ RE OHANA, 2004 AND CLAIMS ANALYSIS	0.20 Hrs	\$120.00
02/16/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.20 Hrs	\$120.00
02/16/22	WAR	READ, REVIEW AND EDIT DRAFT 2004(.2); CONFERENCE CALL WITH FBR, DG, LS AND DENTONS RE STATUS OF AUCTION PROCESS AND RELATED ISSUES (.2)	0.40 Hrs	\$220.00
02/17/22	LS	PREPARE DOC DEMANDS TO OHANA	0.20 Hrs	\$120.00

Re: CHAPTER 11

02/23/22	FBR	TELEPHONE CONFERENCE WITH ISAAC HAGAR RE CASE STATUS AND OHANA	0.30 Hrs	\$240.00
02/24/22	LS	REVIEW AND REVISE 2004 APP AND DOC DEMANDS	0.10 Hrs	\$60.00
02/24/22	WAR	REVIEW SELECTED PORTIONS OF DISCLOSURE STATEMENT	0.40 Hrs	\$220.00
02/25/22	FBR	RECEIVED AND REVIEW OF EMAIL ISAAC HAGAR RE MEETING IN 2004	0.10 Hrs	\$80.00
02/25/22	FBR	PREPARATION OF EMAIL HAGAR, WAR, SCHWARTZ TO SET UP CLIENT MEETING FOR 3/1	0.20 Hrs	\$160.00
02/25/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.40 Hrs	\$240.00
02/25/22	LS	EMAILS WITH FBR AND WAR RE 2004 AND MEETING WITH CLIENT TO PREPARE TIMELINE & DECLARATION IN SUPPORT	0.10 Hrs	\$60.00
02/28/22	FBR	PREPARATION OF EMAIL ISAAC TO FOLLOW UP ON MEETING RE 2004 OF OHANA	0.20 Hrs	\$160.00
02/28/22	FBR	RECEIVED AND REVIEW OF EMAIL LS RE STATUS OF MEETING WITH ISAAC	0.10 Hrs	\$80.00
03/01/22	LS	ZOOM CALL WITH HAGER RE OHANA NEGOTIATIONS	0.60 Hrs	\$360.00
03/01/22	WAR	CALL WITH IH AND LS RE BACKGROUND FOR POTENTIAL 2004 AFFIDAVIT AND PREP FOR SAME	0.40 Hrs	\$220.00
03/21/22	FBR	REVIEW AND REVISE 2004 APPLICATION	0.50 Hrs	\$400.00
03/21/22	LS	REVIEW 2004 COMMENTS	0.20 Hrs	\$120.00
03/23/22	FBR	REVIEW OF ADVERSARY PROCEEDING BY MEZZ LENDER	0.40 Hrs	\$320.00
03/30/22	LS	EMAILS WITH DG RE PLAN AND DS, DS OBJECTION AND 2004 APPLICATION	0.10 Hrs	\$60.00
03/31/22	LS	PREPARE HAGER DECLARATION IN SUPPORT OF 2004	0.50 Hrs	\$300.00
03/31/22	LS	PREPARE TIMELINE FOR 2004 APPLICATION AND DECLARATIONS	0.50 Hrs	\$300.00
03/31/22	LS	PREPARE 2004 ORDER AND DOC DEMANDS	0.30 Hrs	\$180.00
04/01/22	LS	CONTINUED REVISIONS TO 2004 APPLICATION	0.30 Hrs	\$180.00
04/01/22	LS	PREPARE DOCUMENT DEMANDS	0.40 Hrs	\$240.00
04/04/22	FBR	REVIEW AND REVISE 2004 APPLICATION	0.90 Hrs	\$720.00
04/04/22	LS	REVISE 2004 ORDER	0.40 Hrs	\$240.00
04/04/22	LS	REVISE DOC DEMANDS	0.20 Hrs	\$120.00
04/05/22	FBR	REVIEW OF TH HOLDCO AMENDED DISCO (1.5) AND FORMILARO DECLARATION (0.6)	0.70 Hrs	\$560.00
04/05/22	FBR	TELEPHONE CONFERENCE WITH LORI AND DAVID RE HEARING ON DISCLOSURE STATEMENT HEARING PREP	0.40 Hrs	\$320.00
04/05/22	FBR	REVIEW AND REVISE HAGAR DECLARATION	0.20 Hrs	\$160.00
04/05/22	LS	REVIEW AND REVISE HAGER DECLARATION IN SUPPORT OF 2004	0.30 Hrs	\$180.00

Re: CHAPTER 11

04/05/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.20 Hrs	\$120.00
04/05/22	LS	REVIEW AND REVISE 2004 ORDER AND DOCUMENT DEMANDS	0.30 Hrs	\$180.00
04/08/22	LS	REVISE 2004 DOCUMENT DEMANDS	0.20 Hrs	\$120.00
04/08/22	LS	REVISE 2004 APP AND DECLARATION	0.20 Hrs	\$120.00
04/11/22	LS	REVIEW HOLDCO DS RE CREDITOR TREATMENT TO UPDATE 2004 DECLARATION AND APPLICATION	0.20 Hrs	\$120.00
04/11/22	LS	REVISE HAGER 2004 DECLARATION	0.10 Hrs	\$60.00
04/11/22	LS	REVIEW FAMULARO DECLARATION AND NOTES FOR F/U QUESTIONS TO HAGER	0.10 Hrs	\$60.00
04/11/22	LS	EMAIL HAGER AND DG RE F/U QUESTIONS IN RESPONSE TO FAMULARO DECLARATION	0.10 Hrs	\$60.00
04/13/22	LS	REVISE HAGER DECLARATION	0.10 Hrs	\$60.00
04/13/22	LS	EMAIL HAGER AND DG RE DECLARATION IN SUPPORT OF 2004, RESPONSE TO FAMULARO DECLARATION AND SCHEDULING CONFERENCE WITH JUDGE DRAIN	0.10 Hrs	\$60.00
04/15/22	LS	TELEPHONE CONFERENCE WITH CY RE SCHEDULING CONFERENCE 2X	0.10 Hrs	\$60.00
04/15/22	LS	REVIEW TRANSCRIPT RE SCHEDULING CONFERENCE	0.10 Hrs	\$60.00
04/22/22	LS	REVIEW 2004 APP AND EMAILS FOR FOLLOW-UP WITH CLIENT	0.20 Hrs	\$120.00
04/25/22	LS	REVIEW EMAILS RE 2004 STATUS, LEASE STATUS AND SCHEDULING CALL FOR STATUS UPDATE	0.20 Hrs	\$120.00
04/27/22	LS	EMAIL DG AND IH RE 2004 DECLARATION AND STATUS	0.10 Hrs	\$60.00
04/27/22	LS	REVIEW EMAILS RE OPEN QUESTIONS FOR 2004 DECLARATION AND RESPONSE TO FAMULARO DECLARATION	0.20 Hrs	\$120.00
05/03/22	LS	REVIEW EMAILS TO DG/ISAAC RE 2004, MAY 16 HEARING ATTENDANCE, AND FOLLOW-UP ON OPEN QUESTIONS REGARDING SALE PROCESS	0.20 Hrs	\$120.00
05/09/22	FBR	REVIEW OF OBJECTION TO DISCLOSURE STATEMENT	0.40 Hrs	\$320.00
05/10/22	FBR	TELEPHONE CONFERENCE WITH LORI REGARDING CONFERENCE CALL WITH JLL AND DAVID	0.20 Hrs	\$160.00
05/12/22	LS	TELEPHONE CONFERENCE WITH DG AND NASH RE MEZZ ADV. PROC., STATUS OF DISCOVERY, TIMELINE AND REMEDY IF MEZZ PREVAILS	0.10 Hrs	\$60.00
05/13/22	FBR	TELEPHONE CONFERENCE WITH ISAAC RE JLL AND DIVCO AND HEARING BEFORE JUDGE DRAIN	0.50 Hrs	\$400.00
LITIGATION Totals			17.90 Hrs	\$12,025.00

MEETINGS OF CREDITORS/STATUS HEARINGS

09/13/21	CY	PREPARE MATERIALS FOR HEARING (.3); TELEPHONE CONFERENCE WITH FBR RE SAME (.2).	0.50 Hrs	\$237.50
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Re: CHAPTER 11

09/14/21	FBR	LITIGATION / COURT APPEARANCE EXCLUSIVITY HEARING	1.40 Hrs	\$1,050.00
09/14/21	FBR	LITIGATION / COURT APPEARANCE FEE HEARING	0.50 Hrs	\$375.00
02/11/22	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE CONF WITH NEW SECURED CREDITORS AND 2004	0.40 Hrs	\$320.00
05/10/22	LS	EMAILS WITH JLL/GOLDWASSER RE MAY 16 STATUS CONFERENCE	0.10 Hrs	\$60.00
MEETINGS OF CREDITORS/STATUS HEARINGS Totals			2.90 Hrs	\$2,042.50

PLAN AND DISCLOSURE STATEMENT

08/04/21	CY	DRAFT EXCLUSIVITY MOTION.	0.80 Hrs	\$380.00
08/05/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.20 Hrs	\$155.00
08/05/21	CY	DRAFT EXCLUSIVITY MOTION	0.50 Hrs	\$237.50
08/06/21	CY	DRAFT EXCLUSIVITY MOTION	0.20 Hrs	\$95.00
08/09/21	CY	CORRESPOND WITH DG RE EXCLUSIVITY.	0.20 Hrs	\$95.00
08/10/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN	0.20 Hrs	\$155.00
08/10/21	CY	DRAFT EXCLUSIVITY MOTION (.4); DRAFT DECLARATION RE SAME (.1).	0.50 Hrs	\$237.50
08/10/21	FBR	REVIEW AND REVISE FLATBUSH EXCLUSIVITY MOTION	0.40 Hrs	\$300.00
08/12/21	CY	REVISE EXCLUSIVITY MOTION.	0.10 Hrs	\$47.50
08/13/21	CY	REVISE CBRE DECLARATION RE EXCLUSIVITY.	0.10 Hrs	\$47.50
08/16/21	CY	CORRESPOND WITH CBRE RE EXCLUSIVITY DECLARATION.	0.20 Hrs	\$95.00
08/17/21	NFM	PREPARE, ELECTRONICALLY FILE AND SERVE EXCLUSIVITY MOTION	0.50 Hrs	\$125.00
08/18/21	NFM	DRAFT AND ELECTRONICALLY FILE COS FOR 2ND EXCLUSIVITY MOTION	0.20 Hrs	\$50.00
08/20/21	FBR	TELEPHONE CONFERENCE WITH JERRY REGARDING CARVE OUT FOR CBRE	0.10 Hrs	\$75.00
08/20/21	FBR	PREPARATION OF EMAIL CBRE AND GOLDWASSER REGARDING CARVE OUT ISSUE FOR CREDIT BID	0.20 Hrs	\$150.00
08/23/21	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE PLAN AND RETENTION OF CBRE	0.10 Hrs	\$77.50
09/01/21	AMG	TELEPHONE CONFERENCE WITH JERRY AND FRED RE SALE AND PLAN	0.20 Hrs	\$155.00
09/03/21	NFM	RETRIEVE OBJECTION TO EXCLUSIVITY MOTION OFF PACER AND DISTRIBUTE SAME (.1); PREPARE DOCS FOR UPCOMING HEARING (.1)	0.20 Hrs	\$50.00
09/03/21	SE	EMAILS TO AND FROM FRED RINGEL RE OBJECTION TO EXCLUSIVITY (.1) TEL CONF WITH C. YEE RE RESPONDING TO OBJECTION TO EXCLUSIVITY (.1); TEL CONF WITH N. MEYERS RE RESPONDING TO OBJECTION TO EXCLUSIVITY (.1)	0.10 Hrs	\$59.00

Re: CHAPTER 11

09/04/21	SE	COMMENCE REVIEW OF FILED PAPERS AND TRANSCRIPT IN CONNECTION WITH PREPARING REPLY TO OBJECTION TO EXCLUSIVITY MOTION	0.50 Hrs	\$295.00
09/05/21	SE	COMMENCE DRAFTING REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS (1.0); TEL CONF WITH FRED RINGEL RE REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS (.2)	1.20 Hrs	\$708.00
09/06/21	CY	DRAFT REPLY FOR EXCLUSIVITY OBJECTION (.3) TELEPHONE CONFERENCE WITH SE RE SAME (.3);	0.60 Hrs	\$285.00
09/06/21	SE	DRAFT, REVIEW AND REVISE REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS	1.40 Hrs	\$826.00
09/07/21	CY	DRAFT REPLY TO EXCLUSIVITY OBJECTION.	1.00 Hrs	\$475.00
09/09/21	CY	REVIEW JOINDER TO EXCLUSIVITY OBJECTION (.1); CORRESPOND WITH FBR RE SAME (.1); REVISE REPLY TO EXCLUSIVITY OBJECTION (.2).	0.40 Hrs	\$190.00
09/09/21	FBR	REVIEW AND REVISE REPLY TO SECOND EXCLUSIVITY OBJECTION BY SECURED LENDER	1.00 Hrs	\$750.00
09/09/21	NFM	RETRIEVE JOINDER TO OBJECTION TO EXCLUSIVITY OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
09/10/21	FBR	TELEPHONE CONFERENCE WITH JERRY F REGARDING EXCLUSIVITY AND RETENTION OF BROKER	0.20 Hrs	\$150.00
09/10/21	FBR	PREPARATION OF EMAIL TO DAVID RE EXCLUSIVITY ISSUES	0.30 Hrs	\$225.00
09/10/21	NFM	ELECTRONICALLY FILE REPLY TO OBJECTION TO EXCLUSIVITY (.2); ELECTRONICALLY FILE COS FOR SAME (.1)	0.30 Hrs	\$75.00
09/12/21	FBR	TELEPHONE CONFERENCE WITH ISAAC RE EXCLUSIVITY ISSUES	0.20 Hrs	\$150.00
09/13/21	AMG	TELEPHONE CONFERENCE WITH JERRY AND FRED RE EXCLUSIVITY	0.10 Hrs	\$77.50
09/13/21	FBR	PREPARATION FOR HEARING ON EXCLUSIVITY	0.90 Hrs	\$675.00
09/14/21	AMG	TELEPHONE CONFERENCE WITH JERRY RE EXCLUSIVITY	0.20 Hrs	\$155.00
09/14/21	AMG	TELEPHONE CONFERENCE WITH FRED RE EXCLUSIVITY AND SETTLEMENT TO MOTION	0.10 Hrs	\$77.50
09/14/21	CY	DRAFT EXCLUSIVITY ORDER.	0.70 Hrs	\$332.50
09/14/21	FBR	TELEPHONE CONFERENCE WITH JERRY RE NEGOTIATE WITH SECURED LENDER RE EXCLUSIVITY (4XS)	1.00 Hrs	\$750.00
09/14/21	FBR	PREPARATION OF HEARING ON EXCLUSIVITY	0.40 Hrs	\$300.00
09/21/21	CY	REVIEW ENTERED EXCLUSIVITY ORDER.	0.10 Hrs	\$47.50
09/21/21	NFM	DOWNLOAD EXCLUSIVITY ORDER AND DISTRIBUTE SAME TO FRED RINGEL AND CLEMENT YEE	0.10 Hrs	\$25.00
10/01/21	AMG	EMAIL FRED RE PLAN AND CASE STATUS	0.20 Hrs	\$155.00
10/04/21	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE PLAN AND NYC LEASE	0.20 Hrs	\$155.00

Re: CHAPTER 11

10/04/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN AND LEASING WITH NYC AND FINANCING PLAN	0.20 Hrs	\$155.00
10/05/21	AMG	TELEPHONE CONFERENCE WITH FRED RE NYC LEASE AND FUNDING	0.20 Hrs	\$155.00
10/21/21	AMG	TELEPHONE CONFERENCE WITH SAM AND FRED RE PLAN	0.20 Hrs	\$155.00
10/26/21	CY	TELEPHONE CONFERENCE WITH FBR RE STATUS OF PLAN ISSUES.	0.20 Hrs	\$95.00
10/27/21	AMG	TELEPHONE CONFERENCE WITH FRED RE ISSUES ON CHANGE OF USE AND PLAN	0.20 Hrs	\$155.00
10/28/21	AMG	TELEPHONE CONFERENCE WITH FRED RE CHANGE OF USE AND PLAN ISSUES	0.20 Hrs	\$155.00
10/28/21	FBR	REVIEW OF RHO MEMBERSHIP AGREEMENT	4.00 Hrs	\$3,000.00
11/01/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN	0.20 Hrs	\$155.00
11/10/21	CY	TELEPHONE CONFERENCE WITH FBR RE STATUS OF PLAN.	0.10 Hrs	\$47.50
11/11/21	AMG	TELEPHONE CONFERENCE WITH JERRY (.2), DAVID RE PLAN AND CITY TENANT ISSUE	0.20 Hrs	\$155.00
11/11/21	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER RE PLAN STATUS	0.10 Hrs	\$75.00
11/15/21	AMG	TELEPHONE CONFERENCE WITH FRED; EMAIL FRED RE PLAN	0.20 Hrs	\$155.00
11/15/21	AMG	EMAIL DAVID RE PLAN	0.20 Hrs	\$155.00
11/16/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER REGARDING PLAN ISSUES	0.20 Hrs	\$150.00
11/16/21	LS	REVIEW PLAN OUTLINE	0.30 Hrs	\$171.00
11/17/21	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE PLAN	0.40 Hrs	\$310.00
11/17/21	CY	CORRESPOND WITH LS RE PLAN ISSUES.	0.10 Hrs	\$47.50
11/17/21	CY	DRAFT PLAN (1.3); DRAFT DISCLOSURE STATEMENT (1.0).	2.30 Hrs	\$1,092.50
11/17/21	LS	REVIEW PLAN DRAFT	0.30 Hrs	\$171.00
11/18/21	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE PLAN AND BID ISSUES	0.20 Hrs	\$155.00
11/18/21	AMG	EMAIL DAVID RE PLAN AND BID ISSUES	0.20 Hrs	\$155.00
11/18/21	CY	REVISE DISCLOSURE STATEMENT (2.0); REVISE PLAN (1.0).	3.00 Hrs	\$1,425.00
11/18/21	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DISCO PREP	0.20 Hrs	\$114.00
11/18/21	LS	REVIEW DRAFT PLAN AND COMMENCE REVISIONS TO PLAN	0.90 Hrs	\$513.00
11/18/21	LS	REVIEW DRAFT PLAN AND COMMENCE REVISIONS TO PLAN	0.90 Hrs	\$513.00
11/18/21	LS	REVIEW ORG CHART	0.20 Hrs	\$114.00
11/19/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.10 Hrs	\$77.50

Re: CHAPTER 11

11/19/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN	0.10 Hrs	\$77.50
11/19/21	CY	TELEPHONE CONFERENCE WITH FBR AND LS RE PLAN.	0.30 Hrs	\$142.50
11/19/21	FBR	TELEPHONE CONFERENCE WITH DAVID RE REVIEW OF OFFERS FOR HOTEL AND RESIDENCES AND DECIDE HOW TO PROCEED	0.50 Hrs	\$375.00
11/19/21	LS	TELEPHONE CONFERENCE WITH FBR AND CY RE PLAN AND DISCO PREP	0.40 Hrs	\$228.00
11/19/21	LS	REVIEW AND REVISE PLAN	2.90 Hrs	\$1,653.00
11/19/21	NFM	RETRIEVE HOTEL CLAIMS REGISTER OFF PACER FOR LORI SCHWARTZ	0.10 Hrs	\$25.00
11/22/21	CY	TELEPHONE CONFERENCE WITH LS RE PLAN ISSUES.	0.40 Hrs	\$190.00
11/22/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE PLAN STRUCTURE AND SUBMISSION	0.20 Hrs	\$150.00
11/22/21	FBR	TELEPHONE CONFERENCE WITH LORI RE PLAN DRAFTING ISSUES	0.20 Hrs	\$150.00
11/22/21	FBR	REVIEW OF INITIAL PLAN DRAFT	0.40 Hrs	\$300.00
11/22/21	LS	REVIEW AND REVISE PLAN	1.10 Hrs	\$627.00
11/22/21	LS	REVIEW DISCO OUTLINE	0.10 Hrs	\$57.00
11/22/21	LS	REVISE DISCO	0.90 Hrs	\$513.00
11/22/21	LS	EMAILS WITH FBR AND CY RE DEBTOR OPERATIONS AND OWNERSHIP STRUCTURE FOR PLAN & DISCO PREP	0.30 Hrs	\$171.00
11/22/21	LS	TELEPHONE CONFERENCE WITH CY 2X RE PLAN, DISCO & BID PROCEDURES PREP	0.50 Hrs	\$285.00
11/22/21	LS	TELEPHONE CONFERENCE WITH FBR 2X RE REVIEW OF PLAN AND CREDITOR TREATMENT	0.60 Hrs	\$342.00
11/22/21	LS	REVISE PLAN	1.20 Hrs	\$684.00
11/23/21	LS	REVISE DISCO	1.00 Hrs	\$570.00
11/23/21	LS	FURTHER REVISIONS TO PLAN	0.80 Hrs	\$456.00
11/23/21	LS	TELEPHONE CONFERENCE WITH FBR RE PLAN AND DISCO; FURTHER REVISIONS AND FILING DEADLINE	0.40 Hrs	\$228.00
11/23/21	LS	REVIEW MARKETING MATERIALS FOR INCLUSION IN DISCO	0.50 Hrs	\$285.00
11/23/21	LS	EMAIL FBR, FY AND DG RE ATTACHING PLAN AND DISCO AND QUESTIONS REGARDING CREDITOR TREATMENT AND CLAIMS UPDATES	0.10 Hrs	\$57.00
11/23/21	LS	TELEPHONE CONFERENCE WITH CY 2X RE PLAN AND DISCO AND CLAIMS ANALYSIS	0.30 Hrs	\$171.00
11/24/21	AMG	REVIEW OF PLAN	0.60 Hrs	\$465.00
11/24/21	FBR	REVIEW AND REVISE PLAN OF REORGANIZATION	1.50 Hrs	\$1,125.00
11/24/21	FBR	REVIEW AND REVISE DISCLOSURE STATEMENT	1.50 Hrs	\$1,125.00
11/24/21	LS	TELEPHONE CONFERENCE WITH FBR 4X TO REVIEW PLAN AND DISCO	0.20 Hrs	\$114.00

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11/24/21	LS	EMAILS WITH CY RE PLAN REVISIONS	0.10 Hrs	\$57.00
11/24/21	LS	REVISE DISCO	0.90 Hrs	\$513.00
11/24/21	LS	REVISE PLAN & CIRCULATE TO DG, FBR & CY FOR REVIEW	0.20 Hrs	\$114.00
11/24/21	LS	TELEPHONE CONFERENCE WITH DG RE REVIEW OF PLAN AND DISCO AND AUTHORIZATION TO FILE PLAN	0.20 Hrs	\$114.00
11/24/21	LS	TELEPHONE CONFERENCE WITH CY RE PLAN REVISIONS AND SIGN-OFF	0.10 Hrs	\$57.00
11/29/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND DS	0.30 Hrs	\$232.50
11/29/21	CY	TELEPHONE CONFERENCE WITH LS RE PLAN.	0.10 Hrs	\$47.50
11/29/21	LS	PREPARE MOTION TO APPROVE DISCO AND BID PROCEDURES	0.20 Hrs	\$114.00
11/29/21	LS	REVIEW DISCO	0.20 Hrs	\$114.00
11/30/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND DS	0.30 Hrs	\$232.50
11/30/21	LS	REVIEW DISCO	0.50 Hrs	\$285.00
11/30/21	LS	EMAIL FBR & DG RE DISCO REVISIONS	0.10 Hrs	\$57.00
11/30/21	LS	REVIEW FORM OF DISCO APPROVAL MOTION	0.20 Hrs	\$114.00
12/02/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND SALE ISSUES	0.30 Hrs	\$232.50
12/03/21	LS	REVIEW DISCO	0.20 Hrs	\$114.00
12/03/21	LS	PREPARE DISCO APPROVAL MOTION	0.20 Hrs	\$114.00
12/06/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN	0.20 Hrs	\$155.00
12/06/21	AMG	REVIEW OF EMAILS TO DAVID RE PLAN	0.30 Hrs	\$232.50
12/06/21	CY	CORRESPOND WITH FBR RE DISCLOSURE STATEMENT.	0.10 Hrs	\$47.50
12/07/21	FBR	PREPARATION OF EMAIL LS REGARDING NEED TO GET EMAIL OUT ON WHAT IS NEEDED TO FINISH TILLARY DISCO AND FILE IT.	0.30 Hrs	\$225.00
12/08/21	LS	REVIEW EMAIL RE PROPERTY UPDATE FOR DS PREP AND PLAN REVISIONS	0.20 Hrs	\$114.00
12/09/21	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE SALE AND PLAN	0.40 Hrs	\$310.00
12/09/21	CY	TELEPHONE CONFERENCE WITH FBR AND LS RE PLAN ISSUES.	0.20 Hrs	\$95.00
12/09/21	FBR	TELEPHONE CONFERENCE WITH DAN ZINMAN RE STATUS ORF PLAN AND DISCO	0.40 Hrs	\$300.00
12/09/21	LS	TELEPHONE CONFERENCE WITH FBR, CY & ZINMAN RE PLAN UPDATES	0.30 Hrs	\$171.00
12/09/21	LS	REVIEW DISCO FOR OPEN ITEMS	0.20 Hrs	\$114.00
12/13/21	AMG	EMAIL DAVID RE SALE AND PLAN	0.20 Hrs	\$155.00
12/13/21	LS	REVIEW EMAILS RE PLAN AND DISCO UPDATES	0.20 Hrs	\$114.00
12/14/21	CY	TELEPHONE CONFERENCE WITH LS RE PLAN ISSUES (.2); CORRESPOND WITH NFM RE SERVICE ISSUES (.1).	0.30 Hrs	\$142.50

Re: CHAPTER 11

12/14/21	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER REGARDING STATUS OF HOTEL PLAN AND DISCO	1.00 Hrs	\$750.00
12/14/21	FBR	PREPARATION OF EMAIL RE: STATUS OF PLAN	0.60 Hrs	\$450.00
12/14/21	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS, SCHEDULING/CALENDAR FOR DS AND BID PROCEDURES APPROVAL AND MTST OPTIONS	0.10 Hrs	\$57.00
12/14/21	LS	REVIEW PLAN AND DS	0.30 Hrs	\$171.00
12/14/21	LS	PREPARE SCHEDULING MOTION FOR APPROVAL OF DS AND BID PROCEDURES	0.50 Hrs	\$285.00
12/14/21	LS	EMAIL FBR & CY ATTACHING DRAFT OF SCHEDULING MOTION	0.10 Hrs	\$57.00
12/15/21	CY	TELEPHONE CONFERENCE WITH LS RE PLAN ISSUES.	0.10 Hrs	\$47.50
12/22/21	FBR	TELEPHONE CONFERENCE WITH D GOLDWASSER RE STATUS OF POTENTIAL DEAL WITH PURCHASER OF MADISON NOTE AND PLAN FUNDER	0.20 Hrs	\$150.00
12/27/21	CY	CORRESPOND WITH FBR RE DS.	0.10 Hrs	\$47.50
12/28/21	CY	TELEPHONE CONFERENCE WITH FBR RE DISCLOSURE STATEMENT.	0.20 Hrs	\$95.00
12/29/21	AMG	EMAILS FRED AND DAVID RE PLAN	0.10 Hrs	\$77.50
12/30/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.10 Hrs	\$77.50
12/30/21	CY	CORRESPOND WITH FBR RE DS .	0.10 Hrs	\$47.50
12/31/21	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN	0.30 Hrs	\$232.50
01/04/22	CY	CORRESPOND WITH UST RE STATUS OF DS.	0.10 Hrs	\$49.50
01/10/22	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER REGARDING TILLARY HOTEL LOI	0.30 Hrs	\$240.00
01/11/22	CY	TELEPHONE CONFERENCE WITH LS RE PLAN AND DS	0.10 Hrs	\$49.50
01/12/22	CY	TELEPHONE CONFERENCE WITH LS RE PLAN AND DS	0.10 Hrs	\$49.50
01/14/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.20 Hrs	\$160.00
01/14/22	CY	CORRESPOND WITH FBR RE STATUS.OF PLAN.	0.10 Hrs	\$49.50
01/26/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.20 Hrs	\$160.00
01/26/22	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN	0.20 Hrs	\$160.00
01/28/22	AMG	TELEPHONE CONFERENCE WITH DAVID AND FRED RE PLAN	0.10 Hrs	\$80.00
01/31/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE SECURED CREDITOR NOTE SALE AND EFFECT ON PLAN	0.20 Hrs	\$160.00
01/31/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE SECURED CREDITOR NOTE SALE AND EFFECT ON PLAN	0.30 Hrs	\$240.00
01/31/22	FBR	RECEIVED AND REVIEW OF EMAIL FROM OHANA REGARDING PURCHASE OF CLAIM	0.20 Hrs	\$160.00
01/31/22	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER REGARDING SALE OF LOAN BY MADISON	0.10 Hrs	\$80.00

Re: CHAPTER 11

01/31/22	LS	REVIEW PLAN	0.10 Hrs	\$60.00
02/01/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN AND NOTE SALE	0.20 Hrs	\$160.00
02/01/22	CY	TELEPHONE CONFERENCE WITH LS RE STATUS OF PLAN.	0.20 Hrs	\$99.00
02/01/22	FBR	TELEPHONE CONFERENCE WITH TEAM FROM DENTONS REGARDING OHANA PURCHASE OF HOTEL AND MOVING FORWARD ON CREDIT BID PLAN	0.20 Hrs	\$160.00
02/01/22	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER REGARDING OHANNA AND ISAAC JV ISSUES	0.30 Hrs	\$240.00
02/01/22	LS	PREPARE FOR T/C WITH NEW LENDER COUNSEL	0.10 Hrs	\$60.00
02/01/22	LS	TELEPHONE CONFERENCE WITH NEW LENDER COUNSEL RE EXIT OPTIONS	0.20 Hrs	\$120.00
02/01/22	LS	TELEPHONE CONFERENCE WITH FBR RE NEW LENDER/TRANSFER OF CLAIM AND EXIT OPTIONS	0.20 Hrs	\$120.00
02/01/22	LS	REVIEW DRAFT DS	0.20 Hrs	\$120.00
02/01/22	LS	REVIEW FILES & NOTES RE DS AND CLAIMS CHART	0.20 Hrs	\$120.00
02/02/22	FBR	PREPARATION OF EMAIL NASH REQUESTING COPY OF INTERCREDITOR AGREEMENT WITH MADISON AFFILIATE	0.10 Hrs	\$80.00
02/02/22	FBR	REVIEW OF INTERCREDITOR AGREEMENT AND CALL WITH DAVID	0.60 Hrs	\$480.00
02/02/22	FBR	REVIEW OF INTERCREDITORS REGARDING CLIENT QUESTIONS RE: REPAYMENT OF SENIOR DEBT AND RIGHTS OF MEZZ DEBT REGARDING PURCHASE OR REDEMPTION RIGHTS	0.30 Hrs	\$240.00
02/02/22	FBR	REVIEW OF INTERCREDITOR AGREEMENT REGARDING RIGHTS TO OF MEZZ DEBT TO NOTICE BEFORE SALE OF SENIOR DEBT	0.20 Hrs	\$160.00
02/02/22	LS	REVIEW LOAN FILES, CLAIMS & EMAILS RE INTERCREDITOR AGREEMENT	0.30 Hrs	\$180.00
02/02/22	LS	ANALYZE INTERCREDITOR AGREEMENT	0.60 Hrs	\$360.00
02/02/22	LS	EMAILS WITH FBR & DG RE INTERCREDITOR AGREEMENT AND MEZZ LENDER RIGHTS	0.20 Hrs	\$120.00
02/02/22	LS	EMAILS WITH NFM RE LOAN DOCS, DROP BOX LINK AND LOCATING INTERCREDITOR AGREEMENT	0.10 Hrs	\$60.00
02/02/22	NFM	REVIEW FILES FOR INTERCREDITOR AGREEMENT FOR LORI SCHWARTZ	0.20 Hrs	\$50.00
02/04/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.20 Hrs	\$160.00
02/04/22	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER RE OHANA STRATEGY ISSUES	0.30 Hrs	\$240.00
02/04/22	FBR	RESEARCH RE 363(K) ISSUE	0.50 Hrs	\$400.00
02/04/22	LS	REVIEW CASES RE 363(K) AND WHO HAS RIGHT TO CREDIT BID	0.20 Hrs	\$120.00
02/04/22	NFM	RETRIEVE MCCLATCHY AND MERIT GROUP BANKRUPTCY DOCUMENTS OFF PACER FOR STEVEN EICHEL	0.40 Hrs	\$100.00

Re: CHAPTER 11

02/04/22	SE	RESEARCH BRIEFS RE OBJECTION TO CREDIT BIDDING (1.1); EMAILS TO AND FROM FRED RINGEL RE SAME (.2)	0.90 Hrs	\$531.00
02/04/22	WAR	INTRODUCTORY CALL WITH FBR RE OVERALL STRATEGY	0.10 Hrs	\$55.00
02/06/22	WAR	RESEARCH RE: CREDIT BEDDING	0.30 Hrs	\$165.00
02/07/22	AMG	TELEPHONE CONFERENCE WITH FRED ; REVIEW OF EMAILS RE SECURED CREDITORS CREDIT BID	0.20 Hrs	\$160.00
02/07/22	FBR	REVIEW OF DOCUMENTS SENT BY ISAAC BETWEEN ISAAC AND OHANA (0.4); NDA BETWEEN OREI AND MADISON (0,3); REVIEW OF SEPTEMBER TRANSCRIPT RE LENDER AND JLL AND PROTOCOL (0.5); EMAIL TO WAR AND LS RE NEXT STEPS RE OHANA (.03)	0.50 Hrs	\$400.00
02/07/22	NFM	PREPARE DISCOVERY DOCUMENTS FOR PRODUCTION PER FRED RINGEL	0.20 Hrs	\$50.00
02/08/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE OFFER	0.20 Hrs	\$160.00
02/08/22	FBR	RECEIVED AND REVIEW OF EMAIL GOLDWASSER REGARDING SETTING UP CALL WITH CLIENTS ON OPTIONS RE OHANA PURCHASE.	0.20 Hrs	\$160.00
02/08/22	FBR	TELEPHONE CONFERENCE WITH CLIENTS REGARDING OHANA PURCHASE AGREEMENT AND NEXT STEP TO CHALLENGE (1.1); CONFERENCE WITH WAR AND LS RE 2004 AND ISSUES RAISED BY ACTIONS OF OHANA GOING OUTSIDE JLL MARKETING PROCESS TO PURCHASE CLAIM (0.6)	1.70 Hrs	\$1,360.00
02/08/22	FBR	TELEPHONE CONFERENCE WITH JEFF DAVID AT JLL RE KNOWLEDGE OF OHANA PURCHASE OPF DEBT AND MADISON INVOLVEMENT IN SALE PROCESS	0.40 Hrs	\$320.00
02/08/22	LS	REVIEW TRANSCRIPT OF HEARING RE EXCLUSIVITY, BROKER RETENTION AND SALE PROCESS (.3); REVIEW JLL RETENTION AGT AND ORDER (.4)	0.30 Hrs	\$180.00
02/08/22	LS	REVIEW BACKUP RE COMMUNICATIONS WITH OHANA, NDA, DEBTOR INFORMATION PROVIDED	0.30 Hrs	\$180.00
02/08/22	LS	REVIEW FORM 2004 APPLICATION	0.10 Hrs	\$60.00
02/08/22	WAR	REVIEW DOCUMENTS PROVIDED BY FBR UNDERLYING DISPUTE AND LENGTHY STRATEGY CALL WITH CLIENTS, LS AND FBR RE 2004 AND EQUITABLE SUBORDINATION	0.50 Hrs	\$275.00
02/09/22	AMG	EMAILS DAVID RE 2004 EXAM OF SECURED CREDITOR	0.20 Hrs	\$160.00
02/09/22	AMG	TELEPHONE CONFERENCE WITH FRED RE 2004 OF SECURED LENDER	0.30 Hrs	\$240.00
02/09/22	AMG	EMAIL FRED RE 2004 OF SECURED CREDITOR AND TELEPHONE CONFERENCE WITH SECURED CREDITOR	0.30 Hrs	\$240.00
02/11/22	LS	REVIEW DRAFT DS	0.20 Hrs	\$120.00
02/11/22	LS	REVIEW TRANSCRIPT RE JLL RETENTION AND SALE PROCESS	0.10 Hrs	\$60.00
02/15/22	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE SECURED CREDITOR NOTE PURCHASE ISSUES	0.20 Hrs	\$160.00



Re: CHAPTER 11

02/16/22	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE PLAN.	0.10 Hrs	\$49.50
02/16/22	LS	CONF CALL WITH OHANA COUNSEL, DG, WAR AND FBR RE PLAN & EXIT OPTIONS	0.30 Hrs	\$180.00
02/17/22	AMG	TELEPHONE CONFERENCE WITH DAVID AND FRED RE 2004 AND SECURED CREDITOR	0.10 Hrs	\$80.00
02/17/22	AMG	EMAILS FRED RE SECURED CREDITOR ISSUE	0.20 Hrs	\$160.00
02/18/22	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND SECURED CREDITOR ISSUES	0.10 Hrs	\$80.00
02/18/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN AND SECURED CREDITOR ISSUES	0.10 Hrs	\$80.00
02/22/22	LS	REVIEW EMAILS RE PLAN & DS FILED BY OHANA	0.20 Hrs	\$120.00
02/23/22	AMG	TELEPHONE CONFERENCE WITH FRED RE SECURED CREDITOR PLAN AND DS	0.30 Hrs	\$240.00
02/23/22	AMG	REVIEW OF SECURED CREDITOR PLAN AND DS	0.40 Hrs	\$320.00
02/23/22	AMG	EMAILS DAVID AND FRED RE SECURED CREDITOR PLAN AND DS AND STRATEGY	0.10 Hrs	\$80.00
02/24/22	LS	REVIEW MOTION FOR DS APPROVAL	0.10 Hrs	\$60.00
03/01/22	LS	PREP FOR ZOOM CALL WITH ISAAC HAGER RE: CREDITOR PLAN	0.20 Hrs	\$120.00
03/03/22	CY	TELEPHOEN CONFERENCE WITH FBR AND LS RE PLAN ISSUES.	0.30 Hrs	\$148.50
03/04/22	AMG	REVIEW OF FRED STRATEGY AND STATUS EMAIL	0.30 Hrs	\$240.00
03/04/22	LS	EMAIL HAGER RE OHANA COMMUNICATIONS AND BACKUP	0.10 Hrs	\$60.00
03/07/22	AMG	REVIEW OF APPRAISAL	0.50 Hrs	\$400.00
03/07/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN AND STATUS	0.40 Hrs	\$320.00
03/07/22	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND STATUS	0.20 Hrs	\$160.00
03/07/22	AMG	REVIEW OF EMAILS ON PLAN	0.30 Hrs	\$240.00
03/07/22	LS	REVIEW EMAILS RE APPRAISAL, TERM SHEET, PROJECTIONS AND EXIT STRATEGY	0.20 Hrs	\$120.00
03/08/22	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE PLAN	0.40 Hrs	\$320.00
03/08/22	AMG	REVIEW OF PLAN OUTLINE AND APPRAISAL	0.60 Hrs	\$480.00
03/09/22	LS	CONTINUED REVIEW OF APPRAISAL AND OUTLINE OF PLAN	0.30 Hrs	\$180.00
03/14/22	LS	REVIEW HAGER EMAILS RE OHANA	0.20 Hrs	\$120.00
03/14/22	LS	CONTINUED REVIEW OF APPRAISAL	0.30 Hrs	\$180.00
03/15/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE PLAN AND 2 YEAR INTEREST GUARANTEE	0.30 Hrs	\$240.00
03/15/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.20 Hrs	\$160.00

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03/15/22	AMG	TELEPHONE CONFERENCE WITH ISAAC RE PLAN	0.20 Hrs	\$160.00
03/15/22	AMG	EMAILS FRED AND DAVID RE PLAN	0.30 Hrs	\$240.00
03/15/22	CY	TELEPHONE CONFERENCE WITH FBR RE DISCLOSURE STATEMENT (.4); REVISE SAME (1.2); REVISE PLAN (1.7).	3.30 Hrs	\$1,633.50
03/15/22	CY	REVIEW OHANA PLAN/DS.	0.40 Hrs	\$198.00
03/15/22	FBR	CONFERENCE WITH LORI, CLEMENT REGARDING DRAFTING OF PLAN (0.8); CALL WITH ELENA REGARDING REVIEW OF PROJECTIONS (0.5)	1.30 Hrs	\$1,040.00
03/15/22	LS	ZOOM WITH FBR & CY (AND ELENA) RE PREP OF REVISED PLAN AND DS;	0.40 Hrs	\$240.00
03/15/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS PREP 3X	0.10 Hrs	\$60.00
03/16/22	CY	REVISE PLAN (3.0); REVIEW SUPPORTING DOCUMENTS (.8); REVISE DISCLOSURE STATEMENT (2.8).	6.60 Hrs	\$3,267.00
03/17/22	AMG	TELEPHONE CONFERENCE WITH ISAAC RE CITY CONTRACT AND PLAN	0.20 Hrs	\$160.00
03/17/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE CITY CONTRACT AND PLAN AND DS	0.30 Hrs	\$240.00
03/17/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN AND CITY CONTRACT	0.30 Hrs	\$240.00
03/17/22	FBR	PREPARATION OF PLAN AND DISCLOSURE STATEMENT	3.10 Hrs	\$2,480.00
03/17/22	LS	REVIEW EMAILS RE EXIT/DEBTOR PLAN	0.10 Hrs	\$60.00
03/17/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND CREDITOR CLASSIFICATION	0.10 Hrs	\$60.00
03/17/22	LS	REVIEW PRO FORMA FOR PLAN PREP	0.10 Hrs	\$60.00
03/18/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE 2004 AND PLAN AND CITY LEASE	0.30 Hrs	\$240.00
03/18/22	AMG	TELEPHONE CONFERENCE WITH FRED RE 2004 AND PLAN AND STATUS OF CITY LEASE	0.10 Hrs	\$80.00
03/18/22	CY	TELEPHONE CONFERENCE WITH LS RE PLAN AND DISCLOSURE STATEMENT.	0.20 Hrs	\$99.00
03/18/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS	0.20 Hrs	\$120.00
03/18/22	LS	COMMENCE REVIEW OF PLAN	0.30 Hrs	\$180.00
03/21/22	FBR	TELEPHONE CONFERENCE WITH LORI RE DRAFTING ISSUES WITH PLAN	0.40 Hrs	\$320.00
03/21/22	LS	REVIEW APPRAISAL	0.30 Hrs	\$180.00
03/21/22	LS	REVIEW AMENDED PLAN	0.40 Hrs	\$240.00
03/21/22	LS	REVISE PLAN	0.60 Hrs	\$360.00
03/21/22	LS	REVIEW AMENDED DS	0.20 Hrs	\$120.00
03/21/22	LS	PREPARE ITEMIZED LIST OF PLAN, DS AND PROJECTION/CLAIM OPEN ITEMS & QUESTIONS	0.20 Hrs	\$120.00

Re: CHAPTER 11

03/21/22	LS	EMAIL DG, YT AND EC ATTACHING PLAN, NYS CLAIM AND QUESTIONS RE PLAN	0.10 Hrs	\$60.00
03/21/22	LS	REVIEW TERM SHEET	0.10 Hrs	\$60.00
03/21/22	LS	REVIEW RESPONSES TO PLAN, DS & PROJECTION QUESTIONS	0.10 Hrs	\$60.00
03/21/22	LS	REVIEW APPRAISAL	0.30 Hrs	\$180.00
03/22/22	CY	TELEPHONE CONFERENCE WITH LS RE DS ISSUES.	0.20 Hrs	\$99.00
03/22/22	CY	REVIEW OHANA DISCLOSURE STATEMENT (.5); TELEPHONE CONFERENCE WITH LS RE SAME (.2).	0.70 Hrs	\$346.50
03/22/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS 4X	0.20 Hrs	\$120.00
03/22/22	LS	REVIEW AND REVISE PLAN	0.40 Hrs	\$240.00
03/22/22	LS	REVIEW AND REVISE DS	0.90 Hrs	\$540.00
03/22/22	LS	TELEPHONE CONFERENCE WITH DG RE PLAN AND DS	0.10 Hrs	\$60.00
03/22/22	LS	EMAILS WITH DG RE EXIT STRATEGY	0.10 Hrs	\$60.00
03/22/22	LS	REVIEW TH HOLDCO PLAN	0.20 Hrs	\$120.00
03/23/22	LS	REVIEW AND REVISE DS	0.90 Hrs	\$540.00
03/23/22	LS	REVIEW HOLDCO DS	0.30 Hrs	\$180.00
03/23/22	LS	UPDATE PLAN TO COMPORT WITH DS REVISIONS	0.20 Hrs	\$120.00
03/24/22	FBR	REVIEW OF DRAFT PLAN	1.30 Hrs	\$1,040.00
03/24/22	FBR	REVIEW OF DRAFT DISCLOSURE STATEMENT	2.40 Hrs	\$1,920.00
03/24/22	LS	REVIEW AND REVISE DS	0.70 Hrs	\$420.00
03/24/22	LS	MAKE CORRESPONDING DS UPDATES TO PLAN	0.30 Hrs	\$180.00
03/24/22	LS	REVIEW HOLDCO DS AND PLAN	0.30 Hrs	\$180.00
03/24/22	LS	REVIEW FBR COMMENTS TO DS & PLAN	0.20 Hrs	\$120.00
03/24/22	LS	EMAIL TO DG RE DS AND REVISIONS TO PLAN AND OPEN ISSUES	0.10 Hrs	\$60.00
03/24/22	LS	REVIEW MEZZ DS OBJECTION	0.10 Hrs	\$60.00
03/25/22	FBR	PREPARATION OF EMAIL TO DAVID RE ISSUES ON PLAN FEASIBILITY AND 506 AND DEFAULT INTEREST (3XS)	0.30 Hrs	\$240.00
03/25/22	LS	TELEPHONE CONFERENCE WITH FBR RE PLAN AND DS AND HOLDCO DS OBJECTION	0.10 Hrs	\$60.00
03/25/22	LS	TELEPHONE CONFERENCE WITH PBJ RE FEES AND EXPENSES UPDATE FOR DS	0.10 Hrs	\$60.00
03/25/22	LS	REVIEW HOLDCO DS APPROVAL MOTION	0.20 Hrs	\$120.00
03/25/22	LS	REVIEW HOLDCO PLAN REDLINE COMPARED TO DEBTOR'S PLAN	0.30 Hrs	\$180.00
03/25/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN, DS, TH HOLDCO DS AND PREPARING OBJECTION	0.20 Hrs	\$120.00
03/25/22	LS	CONTINUED DS REVISIONS	0.30 Hrs	\$180.00

Re: CHAPTER 11

03/28/22	AMG	EMAILS FRED; TELEPHONE CONFERENCE WITH FRED RE PLAN AND DS AND DS HEARING ON 4/6	0.40 Hrs	\$320.00
03/28/22	CY	REVIEW REVISED DS AND DS MOTION (.7); TELEPHONE CONFERENCE WITH SE RE SAME (.2); RESEARCH RE COMPETING DS ISSUES (1.00.	1.90 Hrs	\$940.50
03/28/22	FBR	RECEIVED AND REVIEW OF EMAIL DAVID RE MEETING ON PLAN DISCO AND RELATED ITEMS	0.10 Hrs	\$80.00
03/28/22	FBR	PREPARATION OF EMAIL DAVID RE MEETING ON PLAN AND RERLATED ITEMS; SET UP ZOOM CALL AND SEND CALENDAR INVITE	0.20 Hrs	\$160.00
03/28/22	LS	PREPARE FOR ZOOM WITH CLIENT TO REVIEW PLAN AND D.S.	0.10 Hrs	\$60.00
03/28/22	LS	ZOOM CALL WITH ELENA, YITZ, FBR, CY AND DG RE: CREDITOR PLAN.	0.20 Hrs	\$120.00
03/28/22	LS	REVIEW BILLING FOR D.S. UPDATE TO FEE AMOUNTS	0.10 Hrs	\$60.00
03/28/22	LS	CONTINUED D.S. REVISIONS	0.30 Hrs	\$180.00
03/28/22	LS	REVISE PLAN TO COMPORT WITH DS REVISIONS	0.30 Hrs	\$180.00
03/28/22	SE	WORK ON FINDING MODEL OF OBJECTION TO DISCLOSURE STATEMENT REGARDING FAILURE TO DISCLOSE TERMS OF PENDING SALE	0.40 Hrs	\$236.00
03/29/22	CY	DRAFT DS MOTION AND MOTION TO SHORTEN (2.3); TELEPHONE CONFERENCE WITH LS RE SAME (.2).	2.50 Hrs	\$1,237.50
03/29/22	LS	REVIEW AND REVISE DS	0.60 Hrs	\$360.00
03/29/22	LS	REVIEW AND REVISE PLAN	0.30 Hrs	\$180.00
03/29/22	LS	REVIEW PROJECTIONS	0.10 Hrs	\$60.00
03/29/22	LS	UPDATE LIQUIDATION ANALYSIS	0.20 Hrs	\$120.00
03/29/22	LS	TELEPHONE CONFERENCE WITH ELENA AND SAM RUBIN RE EQUITY CONTRIBUTION	0.10 Hrs	\$60.00
03/29/22	LS	REVIEW TH HOLDCO DS	0.30 Hrs	\$180.00
03/29/22	LS	REVIEW TH REDLINE PLAN	0.20 Hrs	\$120.00
03/29/22	LS	PREPARE OBJECTION TO TH HOLDCO DS	0.40 Hrs	\$240.00
03/29/22	LS	EMAILS WITH FBR RE DS, DS HEARING AND SCHEDULING	0.10 Hrs	\$60.00
03/30/22	CY	REVISE DS MOTION AND MOTION TO SHORTEN.	1.10 Hrs	\$544.50
03/30/22	LS	TELEPHONE CONFERENCE WITH GOLDWASSER TO REVIEW DS REVISIONS	0.10 Hrs	\$60.00
03/30/22	LS	REVISE PLAN AND DS	0.40 Hrs	\$240.00
03/30/22	LS	UPDATE LIQUIDATION ANALYSIS	0.10 Hrs	\$60.00
03/30/22	LS	CONTINUED PREP OF DS OBJECTION	0.50 Hrs	\$300.00
03/30/22	LS	REVIEW AND REVISE DS OBJECTION	0.20 Hrs	\$120.00
03/30/22	LS	REVIEW TH HOLDCO PLAN AND DS	0.30 Hrs	\$180.00

Re: CHAPTER 11

03/30/22	LS	TELEPHONE CONFERENCE WITH ELENA RE DHS LEASE STATUS	0.10 Hrs	\$60.00
03/30/22	LS	REVIEW DS MOTION	0.20 Hrs	\$120.00
03/30/22	LS	TELEPHONE CONFERENCE WITH FBR RE FILING PLAN AND DS	0.10 Hrs	\$60.00
03/30/22	LS	MEETING WITH CY RE FILING PLAN, DS, DS SCHEDULING MOTIONS AND SERVICE	0.20 Hrs	\$120.00
03/30/22	NFM	PREPARE AND ELECTRONICALLY FILE MOTION TO APPROVE DS, MOTION TO SHORTEN AND NOTICE OF HEARING (.4); PREPARE AND SERVE SAME ALONG WITH DS, PLAN AND OBJECTION (.4)	0.80 Hrs	\$200.00
03/31/22	LS	TELEPHONE CONFERENCE WITH GOLDWASSER RE PLAN AND DS AND DHS LEASE UPDATE	0.10 Hrs	\$60.00
03/31/22	LS	REVIEW EMAIL FROM HOLDCO COUNSEL RE PROF FEES	0.10 Hrs	\$60.00
03/31/22	LS	REVIEW TEXT MESSAGES, EMAILS AND PHONE LOGS RE COMMUNICATIONS WITH OHANA AND DIVCO	0.30 Hrs	\$180.00
03/31/22	LS	REVIEW DS RE CLAIM AMOUNTS	0.20 Hrs	\$120.00
04/01/22	LS	REVIEW COS RE DS MOTIONS	0.10 Hrs	\$60.00
04/01/22	LS	REVIEW PLAN AND DS	0.30 Hrs	\$180.00
04/01/22	LS	REVIEW HOLDCO PLAN AND DS	0.30 Hrs	\$180.00
04/01/22	NFM	PREPARE AND ELECTRONICALLY FILE COS FOR DISCLOSURE STATEMENT MOTIONS AND NOTICE	0.30 Hrs	\$75.00
04/04/22	AMG	EMAILS DAVID AND LORI RE MEZZ ISSUES AN DS OBJECTION	0.40 Hrs	\$320.00
04/04/22	AMG	REVIEW OF OBJECTION TO PLAN AND DS	1.00 Hrs	\$800.00
04/04/22	AMG	TELEPHONE CONFERENCE WITH FRED RE OBJECTION TO DS	0.30 Hrs	\$240.00
04/04/22	CY	REVIEW OHANA OBJECTION TO DS.	0.20 Hrs	\$99.00
04/04/22	LS	TELEPHONE CONFERENCE WITH GOLDWASSER RE DS HEARING PREP	0.10 Hrs	\$60.00
04/04/22	LS	REVIEW TH HOLDCO RESPONSE TO OBJ TO DS AND OBJECTION TO DEBTORS' DS	0.40 Hrs	\$240.00
04/04/22	LS	REVIEW AMENDED PLAN	0.50 Hrs	\$300.00
04/04/22	LS	REVIEW AMENDED DS	0.80 Hrs	\$480.00
04/05/22	AMG	TELEPHONE CONFERENCE WITH FRED RE COMPETING PLANS AND MEZZ ISSUE ON SALE OF LOAN	0.10 Hrs	\$80.00
04/05/22	AMG	REVIEW OF DIGEST OF SECURED CREDITOR PLAN AND MEZZ OBJECTION	0.40 Hrs	\$320.00
04/05/22	LS	TELEPHONE CONFERENCE WITH FBR AND DG RE TH REVISED PLAN AND DS, OBJECTION TO DS, 2004 APPLICATION AND PREP FOR 4/6 HEARINGS	0.20 Hrs	\$120.00
04/05/22	LS	REVIEW TH HOLDCO AMENDED DS AND AMENDED PLAN	0.40 Hrs	\$240.00
04/05/22	LS	PREPARE FOR DS HEARING	0.60 Hrs	\$360.00

Re: CHAPTER 11

04/06/22	AMG	TELEPHONE CONFERENCE WITH LORI RE DS HEARING AND ISSUES	0.10 Hrs	\$80.00
04/06/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE DS HEARING AND ISSUES	0.10 Hrs	\$80.00
04/06/22	AMG	REVIEW OF SECURED CREDITOR AND DEBTOR DS RE COURT COMMENTS TO DOCUMENT	0.40 Hrs	\$320.00
04/06/22	LS	PREPARE FOR DS HEARING	0.20 Hrs	\$120.00
04/06/22	LS	ATTEND ZOOM HEARING ON TH HOLDCO DS AND DEBTORS' DS	0.70 Hrs	\$420.00
04/06/22	LS	REVIEW DS TO REVISE PER RDD INSTRUCTIONS	0.20 Hrs	\$120.00
04/07/22	AMG	TELEPHONE CONFERENCE WITH LORI RE REVISED DS	0.30 Hrs	\$240.00
04/07/22	LS	REVIEW NOTES FROM DS HEARING TO PREPARE REVISIONS TO DS AND PLAN	0.20 Hrs	\$120.00
04/07/22	LS	REVIEW TH HOLDCO EXHIBITS TO DS	0.20 Hrs	\$120.00
04/07/22	LS	COMMENCE REVISIONS TO DS	0.30 Hrs	\$180.00
04/07/22	LS	REVIEW TH HOLDCO AMENDED DS	0.20 Hrs	\$120.00
04/08/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.20 Hrs	\$160.00
04/11/22	LS	REVIEW EMAIL FROM R. RICHARD RE AMENDED PLAN AND DS,	0.10 Hrs	\$60.00
04/11/22	LS	PREPARE ATTACHMENTS FROM R. RICHARDS' EMAIL FOR REVIEW (.2) AND FORWARD TO CLIENT (.1)	0.30 Hrs	\$180.00
04/11/22	LS	EMAIL TO DG ATTACHING TH HOLDCO 2ND AMENDED PLAN AND DS	0.10 Hrs	\$60.00
04/11/22	LS	COMMENCE REVIEW OF REDLINE 2ND AMENDED PLAN	0.10 Hrs	\$60.00
04/11/22	LS	COMMENCE REVIEW OF REDLINE 2ND AMENDED PLAN	0.10 Hrs	\$60.00
04/12/22	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND NYC LEASE STATUS	0.30 Hrs	\$240.00
04/12/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN AND NYC LEASE STATUS	0.30 Hrs	\$240.00
04/12/22	LS	REVIEW REDLINE 2ND AMENDED PLAN	0.20 Hrs	\$120.00
04/12/22	LS	REVIEW PRO FORMA/PROJECTIONS	0.10 Hrs	\$60.00
04/13/22	AMG	TELEPHONE CONFERENCE WITH DAVID AND FRED RE PLAN AND DS ISSUES	0.30 Hrs	\$240.00
04/13/22	LS	REVIEW TH HOLDCO 2ND AMENDED PLAN AND DS	0.40 Hrs	\$240.00
04/13/22	LS	COMPARE NOTES FROM DS HEARING TO 2ND AMENDED DS	0.20 Hrs	\$120.00
04/13/22	LS	REVIEW LOI	0.20 Hrs	\$120.00
04/14/22	LS	REVIEW SECOND AMENDED DS AND MARK FOR COMMENTS, QUESTIONS & REVISIONS	0.80 Hrs	\$480.00
04/14/22	LS	REVIEW NOTES RE RDD COMMENTS TO TH HOLDCO DS	0.20 Hrs	\$120.00
04/14/22	LS	REVISE/COMMENTS TO HOLDCO 2ND AMENDED DS	0.20 Hrs	\$120.00

Re: CHAPTER 11

04/15/22	FBR	REVIEW OF THHOLDCIO SECOND AMENDED DISCLOSURE STATEMENT AND PROVIDE COMMENTS	3.60 Hrs	\$2,880.00
04/15/22	LS	REVISE/COMMENT ON TH HOLDCO 2ND AMENDED DS	0.90 Hrs	\$540.00
04/15/22	LS	EMAIL DG, ISAAC RE DS COMMENTS	0.10 Hrs	\$60.00
04/15/22	LS	TELEPHONE CONFERENCE WITH BOB RICHARDS RE CONFERENCE DATE AND DS COMMENTS	0.10 Hrs	\$60.00
04/15/22	LS	TELEPHONE CONFERENCE WITH FBR RE DS REVISIONS	0.20 Hrs	\$120.00
04/15/22	LS	REVIEW NOTES FROM DS HEARING RE DS REVISIONS	0.10 Hrs	\$60.00
04/18/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE NYC LEASE STATUS AND PLAN	0.30 Hrs	\$240.00
04/18/22	AMG	TELEPHONE CONFERENCE WITH FRED RE NYC LEASE STATUS AND PLAN	0.20 Hrs	\$160.00
04/18/22	LS	REVIEW FBR COMMENTS TO TH HOLDCO DS (4-16)	0.30 Hrs	\$180.00
04/18/22	LS	FURTHER REVISIONS TO TH HOLDCO DS (4-16)	0.50 Hrs	\$300.00
04/18/22	LS	CIRCULATE DS REVISIONS TO TH HOLDCO AND INTERESTED PARTIES (4-16)	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW MEZZ DS REVISIONS TO TH HOLDCO DS	0.30 Hrs	\$180.00
04/18/22	LS	REPLY TO MEZZ COUNSEL RE DS REVISIONS TO TH HOLDCO DS	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW AND REVISE PLAN	0.80 Hrs	\$480.00
04/19/22	LS	REVIEW HOLDCO AMENDED PLAN AND DS	0.80 Hrs	\$480.00
04/19/22	LS	TELEPHONE CONFERENCE WITH UST RE STATUS, DS REVISIONS AND CONFERENCE DATE	0.10 Hrs	\$60.00
04/19/22	LS	TELEPHONE CONFERENCE WITH K. NASH RE DS REVISIONS	0.10 Hrs	\$60.00
04/19/22	LS	REVIEW FORM OF PSA	0.10 Hrs	\$60.00
04/19/22	LS	REVIEW TRANSCRIPT OF DS HEARING	0.10 Hrs	\$60.00
04/19/22	LS	PREPARE FILES RE DS, AMENDED DS, PLAN, AMENDED PLAN FOR BOTH DEBTORS AND HOLDCO	0.20 Hrs	No charge
04/20/22	LS	REVIEW HOLDCO REDLINE 2ND AMENDED PLAN	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW EMAILS FROM NASH AND RICHARDS RE REDLINE DOCUMENTS AND SCHEDULING CALL TO REVIEW	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW DEBTOR'S COMMENTS TO AMENDED PLAN	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW DOCKET RE DS, PLAN AND VARIOUS AMENDMENTS AND REDLINES	0.10 Hrs	\$60.00
04/20/22	NFM	RETRIEVE AND SEND TH HOLDCO PLAN AND REDLINE TO CLEMENT YEE	0.10 Hrs	\$25.00
04/21/22	FBR	REVIEW OF TH HOLDCO REVISED PLAN	2.00 Hrs	\$1,600.00
04/21/22	LS	TELEPHONE CONFERENCE WITH K. NASH RE ZOOM CALL WITH TH HOLDCO COUNSEL	0.10 Hrs	\$60.00

Re: CHAPTER 11

04/21/22	LS	COMPARE DS REDLINE (HOLDCO 2ND AMENDED) WITH DEBTORS' PROPOSED REVISIONS	0.30 Hrs	\$180.00
04/21/22	LS	COMPARE DS REDLINE (HOLDCO 2ND AMENDED) WITH MEZZ PROPOSED REVISIONS	0.10 Hrs	\$60.00
04/21/22	LS	EMAIL HOLDCO COUNSEL ATTACHING PRELIMINARY COMMENTS TO PLAN AND REVISIONS TO BIDDING PROCEDURES	0.10 Hrs	\$60.00
04/21/22	LS	ZOOM CALL WITH TH HOLDCO AND MEZZ COUNSEL TO REVIEW DS REVISIONS	0.20 Hrs	\$120.00
04/21/22	LS	REVIEW DEBTOR COMMENTS TO HOLDCO TO PLAN AND CIRCULATE	0.10 Hrs	\$60.00
04/22/22	LS	REVIEW DEBTOR DS	0.20 Hrs	\$120.00
04/22/22	LS	REVIEW DEBTOR PLAN	0.20 Hrs	\$120.00
04/25/22	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN	0.30 Hrs	\$240.00
04/25/22	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE LEASE FROM NYC AND PLAN	0.30 Hrs	\$240.00
04/26/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE NYC LEASE	0.20 Hrs	\$160.00
04/26/22	NFM	RETRIEVE TH HOLDCO PLAN AND DS OFF PACER AND DISTRIBUTE SAME	0.20 Hrs	\$50.00
04/27/22	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE NYC LEASE	0.30 Hrs	\$240.00
04/27/22	CY	TELEPHONE CONFERENCE WITH FBR RE STATUS OF LEASE.	0.10 Hrs	\$49.50
04/27/22	LS	REVIEW TRANSCRIPT RE DS HEARING AND DEFAULT INTEREST ISSUE	0.20 Hrs	\$120.00
04/27/22	LS	REVIEW DOCKET/ECF BOUNCES RE TH HOLDCO REVISED PLAN AND DS FOR REVIEW AND COMMENT	0.20 Hrs	\$120.00
04/28/22	LS	REVIEW EMAILS RE 2004, LEASE STATUS AND LOI	0.20 Hrs	\$120.00
05/02/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN AND SETTLEMENT	0.30 Hrs	\$240.00
05/03/22	LS	REVIEW 2ND AMENDED DS	0.50 Hrs	\$300.00
05/04/22	LS	REVIEW DOCKET RE HOLDCO PLAN AND DS, AMENDED DOCUMENTS, REDLINES AND COMPARE WITH MAILED DOCUMENTS	0.20 Hrs	\$120.00
05/04/22	LS	PREPARE CHART OF PLAN AND DS REVISIONS	0.10 Hrs	\$60.00
05/04/22	LS	REVIEW REDLINE PLAN	0.10 Hrs	\$60.00
05/04/22	LS	REVIEW 2ND AMENDED DS	0.40 Hrs	\$240.00
05/04/22	LS	REVIEW EMAILS TO HOLDCO COUNSEL WITH PLAN AND DS COMMENTS	0.20 Hrs	\$120.00
05/04/22	LS	REVIEW DS OBJECTION	0.10 Hrs	\$60.00
05/05/22	LS	REVIEW 2ND AMENDED DS	0.30 Hrs	\$180.00
05/05/22	LS	REVIEW NOTES FROM APRIL DS HEARING FOR REVISIONS TO DS	0.20 Hrs	\$120.00



Re: CHAPTER 11

05/05/22	LS	REVIEW REDLINE DS WITH COMMENTS SENT TO HOLDCO	0.30 Hrs	\$180.00
05/05/22	LS	REVIEW REDLINE PLAN WITH DEBTOR COMMENTS SENT TO HOLDCO	0.20 Hrs	\$120.00
05/05/22	LS	COMPARE 2ND AMENDED DS TO DEBTOR COMMENTS	0.20 Hrs	\$120.00
05/05/22	LS	PREPARE OBJECTION TO 2ND AMENDED DS	0.20 Hrs	\$120.00
05/06/22	AMG	REVIEW OF LORI COMMENTS AND OBJECTION TO SECURED CREDITOR DS	0.20 Hrs	\$160.00
05/06/22	LS	CONTINUED REVIEW OF REDLINE PLAN AND DS (2ND AMENDED)	0.60 Hrs	\$360.00
05/06/22	LS	COMPARE REDLINE PLAN AND DS TO DEBTOR COMMENTS	0.30 Hrs	\$180.00
05/06/22	LS	PREPARE DS OBJECTION	0.30 Hrs	\$180.00
05/09/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN, DS AND OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/09/22	AMG	TELEPHONE CONFERENCE WITH LORI RE PLAN AND OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/09/22	AMG	REVIEW OF REVISED OBJECTION TO SECURED CREDITOR DS	0.30 Hrs	\$240.00
05/09/22	FBR	REVIEW OF TH HOLDCO SECOND DISCLOSURE STATEMENT (1.4 AND SECOND AMENDED PLAN (1.3)	1.10 Hrs	\$880.00
05/09/22	FBR	CONFERENCE WITH LORI RE CHANGES TO DISCLOSURE STATEMENT OBJECTION	0.30 Hrs	\$240.00
05/09/22	LS	TELEPHONE CONFERENCE WITH GOLDWASSER RE PLAN AND DS AND DS OBJECTION	0.20 Hrs	\$120.00
05/09/22	LS	MEETING WITH FBR RE PLAN AND DS OBJECTION	0.30 Hrs	\$180.00
05/09/22	LS	TELEPHONE CONFERENCE WITH AMG RE PLAN AND DS OBJECTION	0.10 Hrs	\$60.00
05/09/22	LS	REVIEW REDLINE DS TO DEBTOR COMMENTS FOR DS OBJECTION	0.20 Hrs	\$120.00
05/09/22	LS	REVIEW AND REVISE DS OBJECTION	0.60 Hrs	\$360.00
05/10/22	AMG	REVIEW OF REVISED OBJECTION	0.20 Hrs	\$160.00
05/10/22	AMG	TELEPHONE CONFERENCE WITH LORI AND DAVID RE DEBTOR'S PLAN	0.20 Hrs	\$160.00
05/10/22	LS	TELEPHONE CONFERENCE WITH L. MACKSOD RE JLL AND SALE PROCESS, AND DS HEARING AND OBJECTION TO DS	0.10 Hrs	\$60.00
05/10/22	LS	TELEPHONE CONFERENCE WITH DG RE DS HEARING AND DEBTORS' OBJECTION	0.10 Hrs	\$60.00
05/10/22	LS	REVIEW DS OBJECTION IN PREP FOR CALL WITH HOLDCO COUNSEL	0.10 Hrs	\$60.00
05/10/22	LS	REVIEW OF FORM OF PSA	0.20 Hrs	\$120.00
05/10/22	LS	PREPARATION FOR DS HEARING	0.20 Hrs	\$120.00
05/11/22	AMG	TELEPHONE CONFERENCE WITH LORI RE REVISED COMMENTS AND OBJECTION TO SECURED CREDITOR DS	0.20 Hrs	\$160.00

Re: CHAPTER 11

05/11/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE REVISED PLAN AND PLAN FUNDER	0.10 Hrs	\$80.00
05/11/22	AMG	REVIEW OF REVISED COMMENTS AND OBJECTION TO SECURED CREDITOR DS	0.30 Hrs	\$240.00
05/11/22	LS	ZOOM CALL WITH TH HOLDCO COUNSEL RE DS OBJECTION & SALE PROCESS	0.20 Hrs	\$120.00
05/11/22	LS	REVIEW MEZZ DS OBJECTION	0.10 Hrs	\$60.00
05/11/22	LS	REVIEW REDLINE DS	0.30 Hrs	\$180.00
05/11/22	LS	REVIEW REDLINE DS (MEZZ LENDER)	0.30 Hrs	\$180.00
05/11/22	LS	PREPARE NOTES RE DS/PLAN & PSA REVISIONS	0.20 Hrs	\$120.00
05/11/22	LS	TELEPHONE CONFERENCE WITH DG RE DEBTOR PLAN AND DS	0.10 Hrs	\$60.00
05/11/22	LS	EMAIL TO DG ATTACHING REDLINE PLAN AND DS AND NOTE OPEN ISSUES ON DS OBJECTION	0.10 Hrs	\$60.00
05/11/22	LS	REVIEW REDLINE PLAN (HOLDCO)	0.20 Hrs	\$120.00
05/11/22	LS	RECONCILE FURTHER HOLDCO REDLINES WITH DEBTORS' DS OBJECTION	0.20 Hrs	\$120.00
05/11/22	LS	REVIEW PROJECTIONS RE DEBTOR FINANCING PLAN	0.20 Hrs	\$120.00
05/11/22	NFM	RETRIEVE OBJECTION OFF PACER	0.10 Hrs	\$25.00
05/12/22	AMG	TELEPHONE CONFERENCE WITH LORI 2X RE PLAN, DS AND FUNDING	0.30 Hrs	\$240.00
05/12/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN, DS AND FUNDING	0.20 Hrs	\$160.00
05/12/22	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND DS	0.20 Hrs	\$160.00
05/12/22	LS	REVIEW HOLDCO FURTHER REVISED PLAN AND DS	0.70 Hrs	\$420.00
05/12/22	LS	EMAIL HOLDCO COUNSEL RE FURTHER REVISED PLAN AND DS REVISIONS AND ADDITIONAL REVISIONS TO PSA	0.10 Hrs	\$60.00
05/12/22	LS	TELEPHONE CONFERENCE WITH DG 3X RE HOLDCO PLAN AND DS AND DEBTOR PLAN AND DS OPTIONS	0.30 Hrs	\$180.00
05/12/22	NFM	SIGN UP LORI SCHWARTZ, DAVID GOLDWASSER AND ISAAC HAGER FOR UPCOMING HEARING	0.20 Hrs	\$50.00
05/13/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN AMENDMENT	0.40 Hrs	\$320.00
05/13/22	AMG	TELEPHONE CONFERENCE WITH LORI AND FRED RE PLAN AMENDMENT	0.30 Hrs	\$240.00
05/13/22	AMG	REVIEW OF REVISED PLAN AND DS FROM SECURED CREDITOR	0.50 Hrs	\$400.00
05/13/22	LS	PREPARE FOR DS HEARING AND STATUS CONFERENCE	0.60 Hrs	\$360.00
05/13/22	LS	TELEPHONE CONFERENCE WITH JLL, DG AND IH RE PREP FOR DS HEARING & CASE CONFERENCE	0.30 Hrs	\$180.00
05/13/22	LS	REVIEW HOLDCO FURTHER REVISED PLAN, DS, PSA AND REPLY TO DS OBJECTIONS AND FORM OF GUARANTY	0.90 Hrs	\$540.00

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

Re: CHAPTER 11

05/13/22	NFM	RETRIEVE PLAN AND DS OFF PACER AND DISTRIBUTE SAME	0.20 Hrs	\$50.00
05/13/22	NFM	RETRIEVE PLAN AND DS OFF PACER AND DISTRIBUTE SAME	0.20 Hrs	\$50.00
PLAN AND DISCLOSURE STATEMENT Totals			172.90 Hrs	\$109,806.00
TOTAL FEES				\$173,092.00

**85 Flatbush RHO Residential LLC Time Sheets**

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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85 FLATBUSH RHO RESIDENTIAL LLC  
C/O GC REALTY ADVISORS, LLC  
3284 N. 29TH COURT  
HOLLYWOOD FL 33020

June 9, 2022

Bill Number 191311

File Number 104079.0000

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 15, 2022

Re: CHAPTER 11

FEES

ASSET DISPOSITION

08/10/21	FBR	TELEPHONE CONFERENCE WITH CBRE REGARDING MODIFICATION OF TIMELINE FOR SALE AND RE FINANCING PROCESS	0.20 Hrs	\$150.00
09/02/21	FBR	RECEIVED AND REVIEW OF EMAIL TO JLL REGARDING TERMS OF ENGAGEMENT AND MORE ON BANKRUPTCY PROCESS, HIGHER AND BETTER CONSIDERATIONS AND PARALLEL VS SEPARATE SALE TRACKS	0.30 Hrs	\$225.00
09/10/21	CY	TELEPHONE CONFERENCE WITH JLL RE SALE PROCESS.	0.70 Hrs	\$332.50
09/13/21	CY	DRAFT DISCLAIMER FOR MARKETING MATERIALS (.1); CORRESPOND WITH JLL RE SAME (.1).	0.20 Hrs	\$95.00
09/14/21	CY	TELEPHONE CONFERENCE WITH JLL RE SALE PROCESS.	0.10 Hrs	\$47.50
09/20/21	CY	CORRESPOND WITH JLL RE MARKETING.	0.10 Hrs	\$47.50
09/24/21	FBR	TELEPHONE CONFERENCE WITH ELENA REGARDING CALL WITH KC AND INFO NEEDED FOR JLL TO COMPLETE MARKETING MATERIALS	0.20 Hrs	\$150.00
09/24/21	FBR	TELEPHONE CONFERENCE WITH KC PATEL REGARDING INFO NEEDED FOR MARKETING MATERIALS.	0.20 Hrs	\$150.00
09/24/21	FBR	PREPARATION OF EMAIL TO DAVID REGARDING MARKETING MATERIAL AND TIMELY START MARKETING PROPERTY	0.20 Hrs	\$150.00
09/27/21	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER RE JLL AND PREPARATION OF MARKETING BOOK AND NEED FOR DAVID'S ASSISTANCE WITH PULLING TOGETHER INFORMATION FOR KC PATEL	0.10 Hrs	\$75.00
10/06/21	FBR	CONFERENCE WITH JLL AND GOLDWASSER RE SALE AND JV PROCESS TO COMPLETE BOOK AND MARKETING PROCESS	0.20 Hrs	\$150.00

Re: CHAPTER 11

10/08/21	AMG	TELEPHONE CONFERENCE WITH FRED RE POTENTIAL PURCHASER AND OFFER	0.10 Hrs	\$77.50
10/15/21	AMG	TELEPHONE CONFERENCE WITH SAM AND FRED RE OFFER TO BUY PROPERTY	0.10 Hrs	\$77.50
10/19/21	FBR	REVIEW AND REVISE CONFI AGREEMENT	0.30 Hrs	\$225.00
11/03/21	CY	CORRESPOND WITH PT RE PROPERTY.	0.10 Hrs	\$47.50
11/03/21	FBR	TELEPHONE CONFERENCE WITH PHT RE PREP OF PRO FORMA CONTRACT FOR SALE OF RESIDENTIAL PROPERTY FOR JLL	0.40 Hrs	\$300.00
11/03/21	FBR	PREPARATION OF EMAIL TO DAVID GOLDWASSER RE DETAILED LIST OF INFORMATION NEEDED TO COMPLETE CONTRACT INCLUDING ACCESS TO JLL DATA ROOM	0.20 Hrs	\$150.00
11/03/21	FBR	TELEPHONE CONFERENCE WITH PHT REGARDING PREP OF PRO FORMA CONTRACTS FOR SALE	0.10 Hrs	\$75.00
11/03/21	PHT	DISCUSSION WITH FBR RE BACKGROUND FOR SALE TRANSACTION (.6); REVIEW INTAKE AND DATA ROOM MATERIALS AND TITLE SEARCH (.2)	0.80 Hrs	\$440.00
11/03/21	PHT	DISCUSSION WITH FBR RE BACKGROUND FOR SALE TRANSACTION (.1); REVIEW INTAKE AND DATA ROOM MATERIALS AND TITLE SEARCH (.1)	0.20 Hrs	\$110.00
11/04/21	PHT	REVIEW DATA ROOM MATERIALS (.4); WORK ON DRAFTING CONTRACT (2.6)	3.00 Hrs	\$1,650.00
11/05/21	PHT	WORK ON DRAFTING EXHIBITS DOCUMENTS FOR CONTRACT (1.0); REVIEW AND REVISE CONTRACT (.3); EMAIL TO FBR RE CONTRACT FOR REVIEW (.2)	1.50 Hrs	\$825.00
11/11/21	PHT	WORK ON MODIFYING PURCHASE AGREEMENT FOR SALE OF RESIDENTIAL CONDO ONLY	1.00 Hrs	\$550.00
11/16/21	AMG	EMAIL FRED AND PHIL RE SALE AND CONTRACTS	0.10 Hrs	\$77.50
11/16/21	FBR	TELEPHONE CONFERENCE WITH JLL REGARDING PROCEDURES FOR OFFERS AND PSA	0.10 Hrs	\$75.00
11/17/21	FBR	PREPARATION OF EMAIL REAL ESTATE TEAM REGARDING ISSUES HELPING JLL NEGOTIATE CONTRACT	0.10 Hrs	\$75.00
11/17/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS AND KC PATEL REGARDING PROCEDURAL ISSUES TO EXECUTE PSA	0.20 Hrs	\$150.00
11/18/21	FBR	REVIEW OF JLL BID ANALYSIS	0.20 Hrs	\$150.00
11/18/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS REGARDING BIDS AND ANALYSIS BY JLL AND NEXT STEPS	0.10 Hrs	\$75.00
12/02/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE SALE COMMENT AND BIDS	0.10 Hrs	\$77.50
12/02/21	LS	REVIEW BID PROCEDURES	0.20 Hrs	\$114.00
12/03/21	AMG	EMAILS DAVID AND FRED RE SALE	0.10 Hrs	\$77.50
12/14/21	LS	REVIEW AND REVISE BID PROCEDURES	0.30 Hrs	\$171.00
12/14/21	LS	REVIEW AND REVISE BID PROCEDURES	0.10 Hrs	\$57.00

Re: CHAPTER 11

12/22/21	FBR	PREPARATION OF LENGTHY EXPLANATORY EMAIL TO JEFF DAVIS REGARDING WAHY STALKING HORSE CONTRACT CANNOT BE SUBJECT TO DUE DILIGENCE OR ANY OTHER CONTINGENCIES	0.10 Hrs	\$75.00
12/27/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE STATUS OF SALE PROCESS	0.10 Hrs	\$75.00
12/28/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE STATUS OF NEGOTIATIONS WITH BUYER AND DISC HEARING DATE	0.10 Hrs	\$75.00
01/04/22	FBR	REVIEW OF BRIDGETON LOI PER DAVID'S REQUEST (.5) AND MARK UP PROVISIONS FOR PLAN (0,1)	0.60 Hrs	\$480.00
01/31/22	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS REGARDING EFFECT OF LOAN SALE ON SALE OF HOTEL	0.10 Hrs	\$80.00
04/05/22	LS	REVIEW BID PROCEDURES	0.10 Hrs	\$60.00
04/07/22	LS	TELEPHONE CONFERENCE WITH JLL RE CONFERENCE BEFORE JUDGE DRAIN, SALE PROCESS GOING FORWARD AND COMMISSION UNDER DEBTOR OR HOLDCO PLAN	0.10 Hrs	\$60.00
04/07/22	LS	REVIEW BIDDING PROCEDURES	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW AND REVISE BID PROCEDURES	0.40 Hrs	\$240.00
04/21/22	LS	REVIEW DEBTOR COMMENTS/REVISIONS TO BID PROCEDURES AND CIRCULATE	0.10 Hrs	\$60.00
04/21/22	LS	REVIEW DEBTOR COMMENTS/REVISIONS TO BID PROCEDURES AND CIRCULATE	0.10 Hrs	\$60.00
04/22/22	LS	REVIEW TH HOLDCO REDLINE BID PROCEDURES	0.10 Hrs	\$60.00
05/10/22	LS	EMAIL S. BOON RE FLATBUSH SALE PROCESS	0.10 Hrs	\$60.00
05/12/22	LS	PREPARE FOR JLL CALL RE SALE PROCESS	0.10 Hrs	\$60.00
ASSET DISPOSITION Totals			14.10 Hrs	\$8,704.50

BUSINESS OPERATIONS

08/02/21	CY	REVISE LEASE TERMINATION 9019 MOTION.	0.90 Hrs	\$427.50
08/04/21	CY	REVISE 9019 MOTION AND ORDER	0.90 Hrs	\$427.50
08/05/21	CY	REVISE LEASE TERMINATION 9019.	0.20 Hrs	\$95.00
08/06/21	CY	REVISE LEASE TERMINATION AGREEMENT (.8); RESEARCH RE NUNC PRO TUNC APPROVAL (1.6); CORRESPOND WITH NFM RE SERVICE (.2).	2.60 Hrs	\$1,235.00
08/06/21	FBR	REVIEW AND REVISE 9019 MOTION ON RETROACTIVE TERMINATION OF LEASE TERMINATION AGREEMENT	1.00 Hrs	\$750.00
08/09/21	CY	CORRESPOND WITH DG RE LEASE TERMINATION 9019..	0.10 Hrs	\$47.50
08/11/21	CY	CORRESPOND WITH YT RE LEASE TERMINATION.	0.10 Hrs	\$47.50
08/16/21	CY	TELEPHONE CONFERENCE WITH YT RE LEASE TERMINATION.	0.10 Hrs	\$47.50
08/17/21	CY	CORRESPOND WITH FBR RE LEASE TERMINATION (.2); CORRESPOND WITH NFM RE FILING (.1).	0.30 Hrs	\$142.50

Re: CHAPTER 11

09/13/21	CY	CORRESPOND WITH FBR RE SUBMISSION OF LEASE TERMINATION ORDER (.1); REVIEW DOCKET FOR OBJECTIONS (.1); SUBMIT ORDER RE SAME (.3).	0.50 Hrs	\$237.50
09/21/21	CY	REVIEW ENTERED LEASE TERMINATION ORDER.	0.10 Hrs	\$47.50
11/01/21	FBR	TELEPHONE CONFERENCE WITH DAVID RE TENANTS	0.30 Hrs	\$225.00
01/04/22	LS	REVIEW LOI AND PROVIDE COMMENTS	0.10 Hrs	\$60.00
01/31/22	LS	REVIEW EMAILS RE NOTE PURCHASE AND SCHEDULING INTRODUCTORY CALL	0.10 Hrs	\$60.00
02/07/22	LS	REVIEW EMAILS, PROPERTY INFO, NDA REDLINE RE OHANA INTEREST IN PROPERTY	0.20 Hrs	\$120.00
02/07/22	LS	REVIEW NYC.GOV RE OPEN TAX BILLS/ACCOUNT STATEMENT	0.10 Hrs	\$60.00
03/21/22	LS	REVIEW APPRAISAL	0.30 Hrs	\$180.00
03/23/22	LS	REVIEW YT EMAIL RE SALES AND WITHHOLDING TAX	0.10 Hrs	\$60.00
04/05/22	LS	EMAIL R. RICHARDS RE TAX CLAIMS AND BREAKDOWN OF BLOCKS AND LOT DESIGNATIONS	0.10 Hrs	\$60.00
04/05/22	LS	REVIEW DOCKET RE OP REPORT STATUS	0.10 Hrs	\$60.00
04/06/22	LS	REVIEW OP REPORTS	0.20 Hrs	\$120.00
BUSINESS OPERATIONS Totals			8.40 Hrs	\$4,510.00

CASE ADMINISTRATION

08/06/21	NFM	DRAFT NOTICE OF PROPOSED ORDER FOR 9019 85 FLATBUSH RHO RESIDENTIAL MOTION (.5); PREPARE SERVICE LIST FOR SAME (.5)	1.00 Hrs	\$250.00
08/17/21	NFM	DRAFT SERVICE LIST FOR RESIDENTIAL 9019 MOTION	0.30 Hrs	\$75.00
08/18/21	NFM	PREPARE, ELECTRONICALLY FILE AND SERVE RESIDENTIAL 9019 MOTION	1.00 Hrs	\$250.00
08/19/21	NFM	DRAFT AND ELECTRONICALLY FILE COS FOR RESIDENTIAL 9019 MOTION	0.50 Hrs	\$125.00
08/20/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
08/20/21	NFM	UPDATE SERVICE LIST	0.40 Hrs	\$100.00
09/05/21	CY	REVIEW MATERIALS FOR SCHEDULES (.5); CORRESPOND AND TELEPHONE CONFERENCE WITH FBR RE SAME (.3).	0.80 Hrs	\$380.00
09/07/21	NFM	PREPARE HEARING BINDER FOR CHAMBERS	0.70 Hrs	\$175.00
09/08/21	NFM	PREPARE AND SEND OUT BINDER TO JUDGE FOR UPCOMING HEARING	0.50 Hrs	\$125.00
09/10/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
09/13/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
09/13/21	CY	CORRESPOND WITH DEVORAH RE MOR (.1); REDACT SAME (.2); CORRESPOND WITH FBR RE SAME (.1).	0.40 Hrs	\$190.00
09/14/21	CY	CORRESPOND WITH NFM RE OPERATING REPORT.	0.10 Hrs	\$47.50
09/14/21	CY	DRAFT FEE ORDER (.7); SUBMIT SAME (.2).	0.90 Hrs	\$427.50



Re: CHAPTER 11

09/14/21	NFM	PREPARE AND ELECTRONICALLY FILE MONTHLY OPERATING REPORT	0.30 Hrs	\$75.00
09/17/21	CY	CORRESPOND WITH SRH RE PAYMENT OF INTERIM FEES.	0.10 Hrs	No charge
10/04/21	NFM	ORDER 9/14/21 HEARING TRANSCRIPT	0.10 Hrs	\$25.00
10/06/21	CY	REVIEW OPERATING REPORTS.	0.20 Hrs	\$95.00
10/11/21	NFM	SEND OUT COPIES OF OPERATING REPORT TO JUDGE AND UST	0.10 Hrs	\$25.00
10/13/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
10/20/21	CY	CORRESPOND WITH NFM RE OPERATING REPORT.	0.10 Hrs	\$47.50
10/20/21	NFM	PREPARE MONTHLY OPERATING REPORT	0.30 Hrs	\$75.00
10/21/21	NFM	PREPARE AND ELECTRONICALLY FILE 2 OPERATING REPORTS	0.30 Hrs	\$75.00
10/29/21	NFM	SEND OUT MONTHLY OPERATING REPORTS TO JUDGE AND UST	0.10 Hrs	\$25.00
11/01/21	CY	CORRESPOND WITH YT RE DHCA APPLICATION.	0.20 Hrs	\$95.00
11/02/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
11/02/21	NFM	ELECTRONICALLY FILE 85 FLATBUSH RES OPERATING REPORT	0.30 Hrs	\$75.00
12/01/21	CY	REVIEW OPERATING REPORT.	0.10 Hrs	\$47.50
12/01/21	NFM	ELECTRONICALLY FILE RESIDENTIAL MONTHLY OPERATING REPORT	0.20 Hrs	\$50.00
12/14/21	NFM	UPDATE SERVICE LIST	0.20 Hrs	\$50.00
12/15/21	NFM	PREPARE OPERATING REPORTS TO SEND TO UST AND JUDGE (.2); UPDATE SERVICE LIST (.1)	0.30 Hrs	\$75.00
01/10/22	CY	CORRESPOND WITH DEVORAH RE BANK BALANCES.	0.10 Hrs	\$49.50
01/11/22	CY	REVIEW OPERATING REPORT.	0.20 Hrs	\$99.00
01/13/22	CY	CORRESPOND WITH DEVORAH RE OPERATING REPORT.	0.10 Hrs	\$49.50
02/01/22	LS	PREPARE FOR T/C WITH NEW LENDER COUNSEL	0.10 Hrs	\$60.00
02/01/22	LS	TELEPHONE CONFERENCE WITH NEW LENDER COUNSEL RE EXIT OPTIONS	0.20 Hrs	\$120.00
02/01/22	LS	REVIEW EMAILS & FILES RE LOAN DOCS	0.10 Hrs	\$60.00
02/02/22	LS	REVIEW LOAN FILES, CLAIMS, EMAILS RE INTERCREDITOR AGREEMENT	0.30 Hrs	\$180.00
02/02/22	LS	ANALYZE INTERCREDITOR AGREEMENT	0.60 Hrs	\$360.00
02/02/22	LS	EMAILS WITH FBR & DG RE INTERCREDITOR AGREEMENT AND MEZZ LENDER RIGHTS	0.20 Hrs	\$120.00
02/02/22	LS	EMAILS WITH NFM RE LOAN DOCS, DROP BOX LINK AND LOCATING INTERCREDITOR AGREEMENT	0.10 Hrs	\$60.00
02/02/22	NFM	REVIEW FILES FOR INTERCREDITOR AGREEMENT FOR LORI SCHWARTZ	0.20 Hrs	\$50.00

Re: CHAPTER 11

02/08/22	LS	REVIEW BACKUP RE COMMUNICATIONS WITH OHANA, NDA, DEBTOR INFORMATION PROVIDED	0.30 Hrs	\$180.00
02/08/22	LS	REVIEW FORM 2004 APPLICATION	0.10 Hrs	\$60.00
02/08/22	NFM	UPDATE SERVICE LIST	0.10 Hrs	\$25.00
02/09/22	CY	CORRESPOND WITH DEVORAH RE OPERATING REPORT.	0.20 Hrs	\$99.00
02/11/22	LS	REVIEW JLL LISTING AGREEMENT	0.10 Hrs	\$60.00
02/11/22	LS	REVIEW TRANSCRIPT RE JLL RETENTION AND SALE PROCESS	0.10 Hrs	\$60.00
02/22/22	NFM	PREPARE AND ELECTRONICALLY FILE 2 MONTHLY OPERATING REPORTS	0.60 Hrs	\$150.00
02/24/22	NFM	SEND OUT 2 MONTHLY OPERATING REPORTS TO JUDGE AND UST	0.20 Hrs	\$50.00
03/01/22	LS	PREP FOR ZOOM CALL WITH ISAAC HAGER	0.20 Hrs	\$120.00
04/05/22	CY	REVIEW OPERATING REPORT AND CORRESPOND WITH YT RE SAME.	0.20 Hrs	\$99.00
04/05/22	NFM	UPDATE SERVICE LIST	0.30 Hrs	\$75.00
04/06/22	CY	REVIEW AND FILE OPERATING REPORT.	0.20 Hrs	\$99.00
04/06/22	LS	TELEPHONE CONFERENCE WITH DG RE HEARING RESULTS	0.10 Hrs	\$60.00
04/06/22	LS	REVIEW NOTES FROM HEARING	0.20 Hrs	\$120.00
04/27/22	NFM	RETRIEVE DOCUMENTS OFF PACER AND DISTRIBUTE SAME (.1); UPDATE CALENDAR (.1)	0.20 Hrs	\$50.00
05/10/22	LS	REVIEW FORM OF PSA	0.20 Hrs	\$120.00
CASE ADMINISTRATION Totals			15.50 Hrs	\$5,852.50

CLAIMS ADMINISTRATION AND OBJECTIONS

11/22/21	CY	REVIEW CLAIMS.	0.40 Hrs	\$190.00
11/23/21	LS	REVIEW CLAIMS REGISTER & FILED CLAIMS	0.70 Hrs	\$399.00
11/23/21	LS	RECONCILE CLAIMS WITH SCHEDULES	0.20 Hrs	\$114.00
11/23/21	LS	PREPARE CLAIMS ANALYSIS FOR DISCO CHART AND POTENTIAL OBJECTIONS	0.20 Hrs	\$114.00
02/01/22	LS	REVIEW FILES & NOTES RE DS AND CLAIMS CHART	0.20 Hrs	\$120.00
02/02/22	LS	REVIEW CLAIMS	0.40 Hrs	\$240.00
02/02/22	LS	PREPARE CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/02/22	LS	PREPARE CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/02/22	LS	REVIEW DS, CHART RE CLAIMS AND EMAILS RE ANTICIPATED CREDITOR RECOVERY	0.20 Hrs	\$120.00
02/02/22	LS	REVIEW DS, CHART RE CLAIMS AND EMAILS RE ANTICIPATED CREDITOR RECOVERY	0.20 Hrs	\$120.00
02/03/22	LS	CLAIMS ANALYSIS	0.30 Hrs	\$180.00

Re: CHAPTER 11

02/04/22	LS	CLAIMS ANALYSIS	0.40 Hrs	\$240.00
02/04/22	LS	REVIEW TRANSFER OF CLAIM	0.10 Hrs	\$60.00
02/07/22	LS	PREPARE CLAIMS/SCHEDULES RECONCILIATION AND ANALYSIS	1.70 Hrs	\$1,020.00
02/07/22	LS	EMAIL TO DG, YT, ELENA RE CLAIMS/SCHEDULES RECONCILIATION	0.10 Hrs	\$60.00
02/08/22	LS	REVIEW CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/11/22	LS	REVIEW CLAIMS ANALYSIS	0.20 Hrs	\$120.00
02/15/22	LS	REVIEW DS CHART RE CLAIMS/CLASSIFICATION	0.10 Hrs	\$60.00
03/01/22	LS	REVIEW CLAIMS CHARTS FOR FOLLOW-UP WITH CLIENT	0.10 Hrs	\$60.00
03/04/22	LS	EMAIL DG & YT RE CLAIMS ANALYSIS FOLLOW-UP	0.10 Hrs	\$60.00
03/15/22	LS	REVIEW SOURCES AND USES AND RECONCILE WITH APPRAISAL AND CLAIMS ANALYSIS	0.20 Hrs	\$120.00
03/23/22	LS	REVIEW YT EMAIL RE INSIDER CLAIMS	0.10 Hrs	\$60.00
03/23/22	LS	RECONCILE PRO FORMA WITH CLAIMS	0.20 Hrs	\$120.00
03/24/22	LS	TELEPHONE CONFERENCE WITH ELENA TO REVIEW CLAIMS CHART AND PRO FORMA	0.10 Hrs	\$60.00
03/25/22	LS	REVIEW FBR EMAIL RE TH HOLDCO SECURED CLAIM AND DEFAULT INTEREST	0.20 Hrs	\$120.00
03/29/22	LS	REVIEW UPDATED CREDITOR SCHEDULE	0.10 Hrs	\$60.00
03/30/22	LS	COMPARE PROJECTIONS WITH DS CREDITOR TREATMENT	0.10 Hrs	\$60.00
04/04/22	LS	EMAIL R. ROBERTS RE PRIORITY AND ADMIN CLAIM AMOUNTS	0.10 Hrs	\$60.00
04/05/22	LS	REVIEW TAX CLAIMS & ACCOUNT STATEMENT	0.10 Hrs	\$60.00
04/07/22	LS	CLAIMS RECONCILIATION	0.10 Hrs	\$60.00
04/12/22	LS	TELEPHONE CONFERENCE WITH TH HOLDCO COUNSEL TO REVIEW CLAIMS ANALYSIS	0.20 Hrs	\$120.00
04/12/22	LS	RECONCILE CLAIMS ANALYSIS WITH TH HOLDCO SPREADSHEET	0.30 Hrs	\$180.00
04/12/22	LS	PREPARE NOTES RE QUESTIONS ON CLAIMS	0.10 Hrs	\$60.00
04/12/22	LS	REVIEW DEBTOR CLAIMS BREAKDOWN/ANALYSIS	0.10 Hrs	\$60.00
04/13/22	LS	REVIEW CLAIMS ANALYSIS/CHART AND DS CHART FOR ADMIN, PRIORITY AND UNSECURED CLAIMS AMOUNTS	0.20 Hrs	\$120.00
04/13/22	LS	REVIEW YT RESPONSE TO CLAIMS ANALYSIS	0.10 Hrs	\$60.00
04/14/22	LS	CONTINUED CLAIMS ANALYSIS AND RECONCILIATION	0.30 Hrs	\$180.00
04/14/22	LS	EMAIL S. RUBEN RE CLAIMS ANALYSIS	0.10 Hrs	\$60.00
04/14/22	LS	REVIEW YT NOTES RE FILED AND SCHEDULED CLAIMS, RECLASSIFICATION OF CLAIMS AND OBJECTIONS	0.20 Hrs	\$120.00
CLAIMS ADMINISTRATION AND OBJECTIONS Totals			8.80 Hrs	\$5,197.00

RETENTION APPLICATION PREPARATION & PROCESSING

Re: CHAPTER 11

08/16/21	FBR	REVIEW OF CBRE RETENTION DOCS	0.20 Hrs	\$150.00
08/18/21	FBR	REVIEW AND REVISE CBRE ENGAGEMENT LETTER FOR BANKRUPTCY CASE	0.80 Hrs	\$600.00
09/02/21	FBR	TELEPHONE CONFERENCE WITH JERRY F REGARDING RETENTION OF JLL FOR TILLARY(0.3); EMAIL TO JLL TEAM REGARDING ARRANGEMENT WITH JLL	0.20 Hrs	\$150.00
09/03/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER ON CREDIT BID AND DUAL REPRESENTATION	0.20 Hrs	\$150.00
09/03/21	FBR	TELEPHONE CONFERENCE WITH KC PATEL REGARDING RETENTION AND CREDIT BID ISSUES	0.10 Hrs	\$75.00
09/04/21	CY	REVISE JLL DECLARATION (.4); CORRESPOND WITH JD AND FBR RE SAME (.2).	0.20 Hrs	\$95.00
09/04/21	FBR	PREPARATION OF EMAIL CLEMENT REGARDING DECLARATION FOR JLL RETENTION	0.10 Hrs	\$75.00
09/06/21	FBR	PREPARATION OF EMAIL TO JEFF AND KC REGARDING THE CARVE OUT ISSUE	0.10 Hrs	\$75.00
09/06/21	FBR	REVIEW AND REVISE JLL ENGAGEMENT LETTER	0.10 Hrs	\$75.00
09/06/21	FBR	REVIEW OF JLL MARKETING MATERIALS AND RETENTION PAPERS	0.20 Hrs	\$150.00
09/06/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE FOLLOW UP ON EXECUTION OF ENGAGEMENT LETTER AND CARVE OUT REQUEST.	0.20 Hrs	\$150.00
09/07/21	CY	REVISE JLL RETENTION.	0.30 Hrs	\$142.50
09/07/21	NFM	PREPARE AND ELECTRONICALLY FILE JLL EMPLOYMENT APP (.3); SERVE SAME (.2)	0.50 Hrs	\$125.00
09/08/21	NFM	DRAFT AND ELECTRONICALLY FILE COS FOR JLL EMPLOYMENT APP	0.20 Hrs	\$50.00
09/10/21	FBR	TELEPHONE CONFERENCE WITH CORBIN AND PAUL RUBIN OVER RESPONSE TO LENDER'S OBJECTION TO RETENTION	0.10 Hrs	\$75.00
09/10/21	NFM	RETRIEVE OBJ TO REAL ESTATE ADVISOR OBJ OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
09/13/21	CY	CORRESPOND WITH FBR RE JLL RETENTION.	0.10 Hrs	\$47.50
09/13/21	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE BROKER RETENTION.	0.10 Hrs	\$47.50
09/14/21	FBR	REVIEW AND REVISE FEE ORDER	0.10 Hrs	\$75.00
09/21/21	CY	TELEPHONE CONFERENCE WITH CHAMBERS RE BROKER RETENTION.	0.10 Hrs	\$47.50
10/01/21	CY	TELEPHONE CONFERENCE WITH FBR RE OBJECTION TO BROKER RETENTION	0.10 Hrs	\$47.50
10/01/21	FBR	PREPARATION OF EMAIL KC PATEL RE JLL ENGAGEMENT LETTER	0.10 Hrs	\$75.00
10/04/21	CY	DRAFT BROKER REPLY (.4);	0.40 Hrs	\$190.00
10/05/21	CY	DRAFT BROKER REPLY	0.20 Hrs	\$95.00

Re: CHAPTER 11

10/06/21	CY	CORRESPOND WITH FBR RE JLL RETENTION.	0.10 Hrs	\$47.50
10/06/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS OF JLL 2XS REGARDING DEAL WITH MADISON	0.10 Hrs	\$75.00
10/06/21	FBR	TELEPHONE CONFERENCE WITH JEFF DAVIS TO RESOLVE OBJECTION MADE BY SECURED LENDER TO RETENTION OF JLL (3XS)	0.20 Hrs	\$150.00
10/06/21	NFM	ELECTRONICALLY FILE AND SERVE REPLY TO OBJECTION TO RETENTION APPLICATION (.2); DRAFT AND ELECTRONICALLY FILE COS FOR SAME (.1)	0.30 Hrs	\$75.00
10/07/21	FBR	REVIEW AND REVISE JLL ORDER	0.10 Hrs	\$75.00
10/07/21	FBR	REVIEW AND REVISE JLL RETENTION AGREEMENT (2XS) PER REQUESTS FROM SECURED LENDER	0.10 Hrs	\$75.00
10/12/21	NFM	RETRIEVE SIGNED REAL ESTATE ADVISOR ORDER OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
01/26/22	NFM	DRAFT SUPPLEMENTAL DECLARATION IN SUPPORT OF RB RETENTION	0.10 Hrs	\$25.00
01/28/22	NFM	ELECTRONICALLY FILE SUPPLEMENTAL DECLARATION RE RB RETENTION	0.10 Hrs	\$25.00
04/28/22	LS	TEAMS CALL WITH JLL RE SALE PROCESS, MAY 16 HEARING & RETENTION AGREEMENT	0.20 Hrs	\$120.00
RETENTION APPLICATION PREPARATION & PROCESSING Totals			6.20 Hrs	\$3,480.00

LITIGATION

09/14/21	FBR	PREPARATION FOR EXCLUSIVITY HEARING	0.40 Hrs	\$300.00
12/14/21	LS	EMAIL WITH FBR & CY ATTACHING DRAFT SCHEDULING MOTION	0.10 Hrs	\$57.00
02/04/22	LS	REVIEW CASES RE 363(K) AND WHO HAS RIGHT TO CREDIT BID	0.20 Hrs	\$120.00
02/04/22	WAR	INTRODUCTORY CALL WITH FBR RE OVERALL STRATEGY	0.10 Hrs	\$55.00
02/07/22	NFM	PREPARE DISCOVERY DOCUMENTS FOR PRODUCTION PER FRED RINGEL	0.80 Hrs	\$200.00
02/08/22	LS	ZOOM CALL WITH FBR, WAR & CLIENT RE NEW LENDER, 2004 APPLICATION & EXIT OPTIONS	0.40 Hrs	\$240.00
02/09/22	LS	REVIEW NOTES AND EMAILS TO COMMENCE PREP OF 2004 APPLICATION	0.30 Hrs	\$180.00
02/10/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/11/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/11/22	LS	REVIEW EMAILS WITH OHANA/OREI FOR 2004 PREP	0.10 Hrs	\$60.00
02/14/22	LS	PREPARE 2004 APPLICATION	0.20 Hrs	\$120.00
02/15/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.40 Hrs	\$240.00
02/15/22	LS	PREPARE DOCUMENT REQUESTS	0.10 Hrs	\$60.00
02/16/22	LS	PREPARE FOR CONF CALL RE OHANA, 2004 AND CLAIMS ANALYSIS	0.20 Hrs	\$120.00

Re: CHAPTER 11

02/16/22	LS	CONF CALL WITH DG, ELENA AND YITZ RE OHANA, 2004 AND CLAIMS ANALYSIS	0.10 Hrs	\$60.00
02/16/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.20 Hrs	\$120.00
02/16/22	WAR	READ, REVIEW AND EDIT DRAFT 2004 (.2); CONFERENCE CALL WITH FBR, DG, LS AND DENTONS RE STATUS OF AUCTION PROCESS AND RELATED ISSUES (.2)	0.40 Hrs	\$220.00
02/17/22	LS	PREPARE DOC DEMANDS TO OHANA	0.20 Hrs	\$120.00
02/23/22	FBR	TELEPHONE CONFERENCE WITH ISAAC HAGAR RE CASE STATUS AND OHANA	0.10 Hrs	\$80.00
02/24/22	LS	REVIEW AND REVISE 2004 APP AND DOC DEMANDS	0.10 Hrs	\$60.00
02/25/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.40 Hrs	\$240.00
02/25/22	LS	EMAILS WITH FBR AND WAR RE 2004 AND MEETING WITH CLIENT TO PREPARE TIMELINE & DECLARATION IN SUPPORT	0.10 Hrs	\$60.00
03/01/22	LS	ZOOM CALL WITH HAGER RE OHANA NEGOTIATIONS	0.60 Hrs	\$360.00
03/01/22	WAR	CALL WITH IH AND LS RE BACKGROUND FOR POTENTIAL 2004 AFFIDAVIT AND PREP FOR SAME	0.30 Hrs	\$165.00
03/21/22	FBR	REVIEW AND REVISE 2004 APPLICATION	0.40 Hrs	\$320.00
03/23/22	FBR	REVIEW OF ADVERSARY PROCEEDING BY MEZZ LENDER	0.40 Hrs	\$320.00
03/30/22	LS	EMAILS WITH DG RE PLAN AND DS, DS OBJECTION AND 2004 APPLICATION	0.10 Hrs	\$60.00
03/31/22	LS	PREPARE HAGER DECLARATION IN SUPPORT OF 2004	0.50 Hrs	\$300.00
03/31/22	LS	REVIEW TEXT MESSAGES, EMAILS AND PHONE LOGS RE COMMUNICATIONS WITH OHANA AND DIVCO	0.30 Hrs	\$180.00
03/31/22	LS	PREPARE TIMELINE FOR 2004 APPLICATION AND DECLARATION	0.50 Hrs	\$300.00
03/31/22	LS	PREPARE 2004 ORDER AND DOC DEMANDS	0.30 Hrs	\$180.00
04/01/22	LS	CONTINUED REVISIONS TO 2004 APPLICATION	0.30 Hrs	\$180.00
04/01/22	LS	PREPARE DOCUMENT DEMANDS	0.40 Hrs	\$240.00
04/04/22	FBR	REVIEW AND REVISE 2004 APPLICATION	0.70 Hrs	\$560.00
04/04/22	LS	REVISE 2004 ORDER	0.40 Hrs	\$240.00
04/04/22	LS	REVISE DOC DEMANDS	0.20 Hrs	\$120.00
04/05/22	FBR	REVIEW OF TH HOLDCO AMENDED DISCO (1.5) AND FORMILARO DECLARATION (0.6)	0.70 Hrs	\$560.00
04/05/22	FBR	TELEPHONE CONFERENCE WITH LORI AND DAVID RE HEARING ON DISCLOSURE STATEMENT HEARING PREP	0.40 Hrs	\$320.00
04/05/22	FBR	REVIEW AND REVISE HAGAR DECLARATION	0.10 Hrs	\$80.00
04/05/22	LS	REVIEW AND REVISE HAGER DECLARATION IN SUPPORT OF 2004	0.30 Hrs	\$180.00
04/05/22	LS	REVIEW AND REVISE 2004 APPLICATION	0.20 Hrs	\$120.00

Re: CHAPTER 11

04/05/22	LS	REVIEW AND REVISE 2004 ORDER AND DOCUMENT DEMANDS	0.30 Hrs	\$180.00
04/08/22	LS	REVISE 2004 DOCUMENT DEMANDS	0.20 Hrs	\$120.00
04/08/22	LS	REVISE 2004 APP AND DECLARATION	0.20 Hrs	\$120.00
04/11/22	LS	REVIEW HOLDCO DS RE CREDITOR TREATMENT TO UPDATE 2004 DECLARATION AND APPLICATION	0.20 Hrs	\$120.00
04/11/22	LS	REVISE HAGER 2004 DECLARATION	0.10 Hrs	\$60.00
04/11/22	LS	REVIEW FAMULARO DECLARATION AND NOTES FOR F/U QUESTIONS TO HAGER	0.10 Hrs	\$60.00
04/11/22	LS	EMAIL HAGER AND DG RE F/U QUESTIONS IN RESPONSE TO FAMULARO DECLARATION	0.10 Hrs	\$60.00
04/13/22	LS	REVISE HAGER DECLARATION	0.10 Hrs	\$60.00
04/13/22	LS	EMAIL HAGER AND DG RE DECLARATION IN SUPPORT OF 2004, RESPONSE TO FAMULARO DECLARATION AND SCHEDULING CONFERENCE WITH JUDGE DRAIN	0.10 Hrs	\$60.00
04/15/22	LS	TELEPHONE CONFERENCE WITH CY RE SCHEDULING CONFERENCE 2X	0.10 Hrs	\$60.00
04/15/22	LS	REVIEW TRANSCRIPT RE SCHEDULING CONFERENCE	0.10 Hrs	\$60.00
04/22/22	LS	REVIEW 2004 APP AND EMAILS FOR FOLLOW-UP WITH CLIENT	0.20 Hrs	\$120.00
05/03/22	LS	REVIEW EMAILS TO DG/ISAAC RE 2004, MAY 16 HEARING ATTENDANCE, AND FOLLOW-UP ON OPEN QUESTIONS REGARDING SALE PROCESS	0.20 Hrs	\$120.00
05/09/22	FBR	REVIEW OF OBJECTION TO DISCLOSURE STATEMENT	0.20 Hrs	\$160.00
05/12/22	LS	TELEPHONE CONFERENCE WITH DG AND NASH RE MEZZ ADV. PROC, STATUS OF DISCOVERY, TIMELINE AND REMEDY IF MEZZ PREVAILS	0.10 Hrs	\$60.00
LITIGATION Totals			14.70 Hrs	\$9,157.00

MEETINGS OF CREDITORS/STATUS HEARINGS

05/10/22	LS	EMAILS WITH JLL/GOLDWASSER RE MAY 16 STATUS CONFERENCE	0.10 Hrs	\$60.00
MEETINGS OF CREDITORS/STATUS HEARINGS Totals			0.10 Hrs	\$60.00

PLAN AND DISCLOSURE STATEMENT

08/05/21	CY	TELEPHONE CONFERENCE WITH FBR, DG RE EXCLUSIVITY MOTION.	0.40 Hrs	\$190.00
08/05/21	CY	DRAFT EXCLUSIVITY MOTION	2.00 Hrs	\$950.00
08/10/21	CY	DRAFT DECLARATION RE SAME	0.50 Hrs	\$237.50
08/10/21	FBR	REVIEW AND REVISE FLATBUSH EXCLUSIVITY MOTION	0.30 Hrs	\$225.00
08/12/21	CY	REVISE EXCLUSIVITY MOTION.	0.10 Hrs	\$47.50
08/13/21	CY	REVISE CBRE DECLARATION RE EXCLUSIVITY.	0.10 Hrs	\$47.50

Re: CHAPTER 11

08/16/21	CY	CORRESPOND WITH CBRE RE EXCLUSIVITY DECLARATION.	0.10 Hrs	\$47.50
08/17/21	NFM	PREPARE, ELECTRONICALLY FILE AND SERVE EXCLUSIVITY MOTION	0.50 Hrs	\$125.00
08/18/21	NFM	DRAFT AND ELECTRONICALLY FILE COS FOR 2ND EXCLUSIVITY MOTION	0.20 Hrs	\$50.00
08/20/21	FBR	TELEPHONE CONFERENCE WITH JERRY REGARDING CARVE OUT FOR CBRE	0.10 Hrs	\$75.00
08/23/21	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE PLAN AND RETENTION OF CBRE	0.10 Hrs	\$77.50
09/01/21	AMG	TELEPHONE CONFERENCE WITH JERRY AND FRED RE SALE AND PLAN	0.10 Hrs	\$77.50
09/03/21	CY	CORRESPOND WITH FBR RE EXCLUSIVITY (.1); CORRESPOND WITH SE RE SAME (.2).	0.30 Hrs	\$142.50
09/03/21	NFM	RETRIEVE OBJECTION TO EXCLUSIVITY MOTION OFF PACER AND DISTRIBUTE SAME (.1); PREPARE DOCS FOR UPCOMING HEARING (.1)	0.20 Hrs	\$50.00
09/03/21	SE	EMAILS TO AND FROM FRED RINGEL RE OBJECTION TO EXCLUSIVITY (.1)	0.10 Hrs	\$59.00
09/04/21	SE	COMMENCE REVIEW OF FILED PAPERS AND TRANSCRIPT IN CONNECTION WITH PREPARING REPLY TO OBJECTION TO EXCLUSIVITY MOTION	0.30 Hrs	\$177.00
09/05/21	SE	COMMENCE DRAFTING REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS (.9); TEL CONF WITH FRED RINGEL RE REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS (.2)	1.10 Hrs	\$649.00
09/06/21	CY	DRAFT REPLY FOR EXCLUSIVITY OBJECTION (.3) TELEPHONE CONFERENCE WITH FBR RE SAME (.2).	0.50 Hrs	\$237.50
09/06/21	SE	DRAFT, REVIEW AND REVISE REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVE PERIODS	1.20 Hrs	\$708.00
09/08/21	CY	DRAFT REPLY TO EXCLUSIVITY.	1.70 Hrs	\$807.50
09/09/21	CY	CORRESPOND WITH FBR RE EXCLUSIVITY (.1); REVISE REPLY TO EXCLUSIVITY OBJECTION (.1).	0.20 Hrs	\$95.00
09/09/21	FBR	REVIEW AND REVISE REPLY TO SECOND EXCLUSIVITY OBJECTION BY SECURED LENDER	0.90 Hrs	\$675.00
09/09/21	NFM	RETRIEVE JOINDER TO OBJECTION TO EXCLUSIVITY OFF PACER AND DISTRIBUTE SAME	0.10 Hrs	\$25.00
09/10/21	CY	DRAFT REPLY TO EXCLUSIVITY OBJECTION.	0.30 Hrs	\$142.50
09/10/21	CY	CORRESPOND WITH NFM RE FILING REPLY.	0.10 Hrs	\$47.50
09/10/21	FBR	TELEPHONE CONFERENCE WITH JERRY F REGARDING EXCLUSIVITY AND RETENTION OF BROKER	0.10 Hrs	\$75.00
09/10/21	NFM	ELECTRONICALLY FILE REPLY TO OBJECTION TO EXCLUSIVITY (.3); SERVE SAME (.1); ELECTRONICALLY FILE COS FOR SAME (.1)	0.50 Hrs	\$125.00



Re: CHAPTER 11

09/12/21	FBR	TELEPHONE CONFERENCE WITH ISAAC RE EXCLUSIVITY ISSUES	0.10 Hrs	\$75.00
09/13/21	AMG	TELEPHONE CONFERENCE WITH JERRY AND FRED RE EXCLUSIVITY	0.10 Hrs	\$77.50
09/13/21	FBR	PREPARATION FOR HEARING ON EXCLUSIVITY	0.70 Hrs	\$525.00
09/14/21	AMG	TELEPHONE CONFERENCE WITH FRED RE EXCLUSIVITY AND SETTLEMENT TO MOTION	0.10 Hrs	\$77.50
09/21/21	NFM	DOWNLOAD EXCLUSIVITY ORDER AND DISTRIBUTE SAME TO FRED RINGEL AND CLEMENT YEE	0.10 Hrs	\$25.00
10/01/21	AMG	EMAIL FRED RE PLAN AND CASE STATUS	0.10 Hrs	\$77.50
10/04/21	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE PLAN AND NYC LEASE	0.10 Hrs	\$77.50
10/05/21	AMG	TELEPHONE CONFERENCE WITH FRED RE NYC LEASE AND FUNDING	0.10 Hrs	\$77.50
10/21/21	AMG	TELEPHONE CONFERENCE WITH SAM AND FRED RE PLAN	0.10 Hrs	\$77.50
10/28/21	AMG	TELEPHONE CONFERENCE WITH FRED RE CHANGE OF USE AND PLAN ISSUES	0.10 Hrs	\$77.50
11/11/21	AMG	TELEPHONE CONFERENCE WITH JERRY (.2), DAVID (.2) RE PLAN AND CITY TENANT ISSUE	0.10 Hrs	\$77.50
11/11/21	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER RE PLAN STATUS	0.10 Hrs	\$75.00
11/16/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER REGARDING PLAN ISSUES	0.10 Hrs	\$75.00
11/18/21	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE PLAN AND BID ISSUES	0.10 Hrs	\$77.50
11/19/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.10 Hrs	\$77.50
11/19/21	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN	0.10 Hrs	\$77.50
11/19/21	FBR	TELEPHONE CONFERENCE WITH DAVID RE REVIEW OF OFFERS FOR HOTEL AND RESIDENCES AND DECIDE HOW TO PROCEED	0.30 Hrs	\$225.00
11/19/21	NFM	RETRIEVE RESIDENTIAL CLAIMS REGISTER OFF PACER FOR LORI SCHWARTZ	0.10 Hrs	\$25.00
11/22/21	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER RE PLAN STRUCTURE AND SUBMISSION	0.20 Hrs	\$150.00
11/22/21	FBR	TELEPHONE CONFERENCE WITH LORI RE PLAN DRAFTING ISSUES	0.10 Hrs	\$75.00
11/22/21	FBR	REVIEW OF INITIAL PLAN DRAFT	0.40 Hrs	\$300.00
11/22/21	LS	REVIEW AND REVISE PLAN	0.90 Hrs	\$513.00
11/22/21	LS	REVIEW DISCO OUTLINE	0.10 Hrs	\$57.00
11/23/21	CY	TELEPHONE CONFERENCE WITH LS RE PLAN AND DS ISSUES.	0.30 Hrs	\$142.50
11/23/21	LS	REVISE DISCO	1.00 Hrs	\$570.00

Re: CHAPTER 11

11/23/21	LS	EMAIL FBR, FY AND DG RE ATTACHING PLAN AND DISCO AND QUESTIONS REGARDING CREDITOR TREATMENT AND CLAIMS UPDATES	0.10 Hrs	\$57.00
11/24/21	CY	REVISE DISCLOSURE STATEMENT (.5); FILE PLAN (.2).	0.70 Hrs	\$332.50
11/24/21	LS	TELEPHONE CONFERENCE WITH FBR 4X TO REVIEW PLAN AND DISCO	0.10 Hrs	\$57.00
11/24/21	LS	EMAILS WITH CY RE PLAN REVISIONS	0.10 Hrs	\$57.00
11/24/21	LS	REVISE DISCO	0.90 Hrs	\$513.00
11/24/21	LS	TELEPHONE CONFERENCE WITH DG RE REVIEW OF PLAN AND DISCO AND AUTHORIZATION TO FILE PLAN	0.20 Hrs	\$114.00
11/24/21	LS	REVISE PLAN AND CIRCULATE TO DG, FBR & CY FOR REVIEW	0.20 Hrs	\$114.00
11/29/21	LS	PREPARE MOTION TO APPROVE DISCO AND BID PROCEDURES	0.20 Hrs	\$114.00
11/29/21	LS	REVIEW DISCO	0.20 Hrs	\$114.00
11/30/21	LS	REVIEW DISCO	0.50 Hrs	\$285.00
12/03/21	LS	REVIEW DISCO	0.20 Hrs	\$114.00
12/03/21	LS	PREPARE DISCO APPROVAL MOTION	0.20 Hrs	\$114.00
12/09/21	FBR	TELEPHONE CONFERENCE WITH DAN ZINMAN RE STATUS ORF PLAN AND DISCO	0.30 Hrs	\$225.00
12/09/21	LS	TELEPHONE CONFERENCE WITH FBR, CY & ZINMAN RE PLAN UPDATES	0.30 Hrs	\$171.00
12/09/21	LS	REVIEW DISCO FOR OPEN ITEMS	0.20 Hrs	\$114.00
12/14/21	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS, SCHEDULING/CALENDAR FOR DS AND BID PROCEDURES APPROVAL AND MTST OPTIONS	0.10 Hrs	\$57.00
12/14/21	LS	REVIEW PLAN AND DISCO	0.30 Hrs	\$171.00
12/14/21	LS	PREPARE SCHEDULING MOTION FOR APPROVAL OF DS AND BID PROCEDURES	0.50 Hrs	\$285.00
12/16/21	CY	TELEPHONE CONFERENCE WITH LS RE PLAN AND DS.	0.10 Hrs	\$47.50
12/17/21	CY	TELEPHONE CONFERENCE WITH LS RE PLAN AND DS.	0.10 Hrs	\$47.50
12/22/21	FBR	TELEPHONE CONFERENCE WITH D GOLDWASSER RE STATUS OF POTENTIAL DEAL WITH PURCHASER OF MADISON NOTE AND PLAN FUNDER	0.10 Hrs	\$75.00
12/29/21	AMG	EMAILS FRED AND DAVID RE PLAN	0.10 Hrs	\$77.50
12/30/21	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN	0.10 Hrs	\$77.50
01/28/22	AMG	TELEPHONE CONFERENCE WITH DAVID AND FRED RE PLAN	0.10 Hrs	\$80.00
01/31/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE SECURED CREDITOR NOTE SALE AND EFFECT ON PLAN	0.10 Hrs	\$80.00
01/31/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE SECURED CREDITOR NOTE SALE AND EFFECT ON PLAN	0.10 Hrs	\$80.00

Re: CHAPTER 11

01/31/22	FBR	RECEIVED AND REVIEW OF EMAIL FROM OHANA REGARDING PURCHASE OF CLAIM	0.10 Hrs	\$80.00
01/31/22	FBR	TELEPHONE CONFERENCE WITH GOLDWASSER REGARDING SALE OF LOAN BY MADISON	0.10 Hrs	\$80.00
01/31/22	LS	REVIEW PLAN	0.10 Hrs	\$60.00
02/01/22	FBR	TELEPHONE CONFERENCE WITH TEAM FROM DENTONS REGARDING OHANA PURCHASE OF HOTEL AND MOVING FORWARD ON CREDIT BID PLAN	0.10 Hrs	\$80.00
02/01/22	FBR	TELEPHONE CONFERENCE WITH DAVID GOLDWASSER REGARDING OHANNA AND ISAAC JV ISSUES	0.10 Hrs	\$80.00
02/01/22	LS	REVIEW DRAFT DS	0.20 Hrs	\$120.00
02/02/22	FBR	REVIEW OF INTERCREDITOR AGREEMENT REGARDING RIGHTS TO OF MEZZ DEBT TO NOTICE BEFORE SALE OF SENIOR DEBT	0.20 Hrs	\$160.00
02/02/22	FBR	REVIEW OF INTERCREDITORS REGARDING CLIENT QUESTIONS RE: REPAYMENT OF SENIOR DEBT AND RIGHTS OF MEZZ DEBT REGARDING PURCHASE OR REDEMPTION RIGHTS	0.20 Hrs	\$160.00
02/04/22	NFM	RETRIEVE MCCLATCHY AND MERIT GROUP BANKRUPTCY DOCUMENTS OFF PACER FOR STEVEN EICHEL	0.30 Hrs	\$75.00
02/06/22	WAR	RESEARCH RE: CREDIT BEDDING	0.10 Hrs	\$55.00
02/07/22	AMG	TELEPHONE CONFERENCE WITH FRED ; REVIEW OF EMAILS RE SECURED CREDITORS CREDIT BID	0.10 Hrs	\$80.00
02/07/22	FBR	REVIEW OF DOCUMENTS SENT BY ISAAC BETWEEN ISAAC AND OHANA	0.50 Hrs	\$400.00
02/07/22	NFM	PREPARE DISCOVERY DOCUMENTS FOR PRODUCTION PER FRED RINGEL	0.20 Hrs	\$50.00
02/07/22	NFM	PREPARE DISCOVERY DOCUMENTS FOR PRODUCTION PER FRED RINGEL	0.20 Hrs	\$50.00
02/08/22	LS	REVIEW TRANSCRIPT OF HEARING RE EXCLUSIVITY, BROKER RETENTION AND SALE PROCESS (.3); REVIEW JLL RETENTION AGT AND ORDER (.4)	0.70 Hrs	\$420.00
02/08/22	LS	REVIEW DOCKET RE EXCLUSIVITY ORDER AND PLAN FILING DATE	0.10 Hrs	\$60.00
02/08/22	LS	REVIEW TRANSCRIPT OF HEARING RE EXCLUSIVITY, BROKER RETENTION AND SALE PROCESS	0.20 Hrs	\$120.00
02/08/22	WAR	REVIEW DOCUMENTS PROVIDED BY FBR UNDERLYING DISPUTE AND LENGTHY STRATEGY CALL WITH CLIENTS, LS AND FBR RE 2004 AND EQUITABLE SUBORDINATION	0.50 Hrs	\$275.00
02/11/22	FBR	REVIEW OF DOCUMENTS ON OHANA	0.20 Hrs	\$160.00
02/11/22	LS	REVIEW DRAFT DS	0.20 Hrs	\$120.00
02/15/22	AMG	TELEPHONE CONFERENCE WITH FRED AND DAVID RE SECURED CREDITOR NOTE PURCHASE ISSUES	0.10 Hrs	\$80.00
02/16/22	LS	CONF CALL WITH OHANA COUNSEL, DG, WAR AND FBR RE PLAN & EXIT OPTIONS	0.30 Hrs	\$180.00

Re: CHAPTER 11

02/17/22	AMG	TELEPHONE CONFERENCE WITH DAVID AND FRED RE 2004 AND SECURED CREDITOR	0.10 Hrs	\$80.00
02/18/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN AND SECURED CREDITOR ISSUES	0.10 Hrs	\$80.00
02/18/22	AMG	TELEPHONE CONFERENCE WITH FRED RE PLAN AND SECURED CREDITOR ISSUES	0.10 Hrs	\$80.00
02/23/22	AMG	REVIEW OF SECURED CREDITOR PLAN AND DS	0.40 Hrs	\$320.00
02/23/22	AMG	EMAILS DAVID AND FRED RE SECURED CREDITOR PLAN AND DS AND STRATEGY	0.10 Hrs	\$80.00
02/24/22	LS	REVIEW MOTION FOR DS APPROVAL	0.10 Hrs	\$60.00
03/15/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE: PLAN AND 2 YEAR INTEREST GUARANTEE	0.10 Hrs	\$80.00
03/15/22	LS	ZOOM WITH FBR & CY (AND ELENA) RE PREP OF REVISED PLAN AND DS, REVIEW OF APPRAISAL, CLAIMS ANALYSIS, SOURCES AND USES/ASSUMPTIONS	0.40 Hrs	\$240.00
03/15/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS PREP 3X	0.10 Hrs	\$60.00
03/17/22	AMG	TELEPHONE CONFERENCE WITH FRED 2X RE CITY CONTRACT AND PLAN AND DS	0.10 Hrs	\$80.00
03/17/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN AND CITY CONTRACT	0.10 Hrs	\$80.00
03/17/22	CY	TELEPHONE CONFERENCES WITH FBR AND LS RE PLAN ISSUES.	0.50 Hrs	\$247.50
03/17/22	CY	REVISE PLAN AND DISCLOSURE STATEMENT.	1.80 Hrs	\$891.00
03/17/22	LS	REVIEW EMAILS RE EXIT/DEBTOR PLAN	0.10 Hrs	\$60.00
03/17/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND CREDITOR CLASSIFICATION	0.10 Hrs	\$60.00
03/17/22	LS	REVIEW PRO FORMA FOR PLAN PREP	0.10 Hrs	\$60.00
03/18/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE 2004 AND PLAN AND CITY LEASE	0.10 Hrs	\$80.00
03/18/22	AMG	TELEPHONE CONFERENCE WITH FRED RE 2004 AND PLAN AND STATUS OF CITY LEASE	0.10 Hrs	\$80.00
03/18/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS	0.20 Hrs	\$120.00
03/18/22	LS	COMMENCE REVIEW OF PLAN	0.30 Hrs	\$180.00
03/21/22	LS	REVIEW AMENDED PLAN	0.40 Hrs	\$240.00
03/21/22	LS	REVISE PLAN	0.60 Hrs	\$360.00
03/21/22	LS	REVIEW AMENDED DS	0.20 Hrs	\$120.00
03/21/22	LS	EMAIL DG, YT AND EC ATTACHING PLAN, NYS CLAIM AND QUESTIONS RE PLAN	0.10 Hrs	\$60.00
03/21/22	LS	REVIEW TERM SHEET	0.10 Hrs	\$60.00
03/21/22	LS	PREPARE ITEMIZED LIST OF PLANS, DS AND PROJECTION, CLAIM OPEN ITEMS & QUESTIONS	0.20 Hrs	\$120.00

Re: CHAPTER 11

03/21/22	LS	REVIEW RESPONSES TO PLAN, DS AND PROJECTION QUESTIONS	0.10 Hrs	\$60.00
03/22/22	LS	REVIEW AND REVISE PLAN	0.40 Hrs	\$240.00
03/22/22	LS	REVIEW AND REVISE DS	0.90 Hrs	\$540.00
03/22/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN AND DS 4X	0.20 Hrs	\$120.00
03/22/22	LS	EMAILS WITH DG RE EXIT STRATEGY	0.10 Hrs	\$60.00
03/22/22	LS	REVIEW TH HOLDCO PLAN	0.20 Hrs	\$120.00
03/23/22	LS	REVIEW AND REVISE DS	0.90 Hrs	\$540.00
03/23/22	LS	REVIEW HOLDCO DS	0.30 Hrs	\$180.00
03/23/22	LS	UPDATE PLAN TO COMPORT WITH DS REVISIONS	0.20 Hrs	\$120.00
03/24/22	CY	REVIEW REVISED PLAN.	0.20 Hrs	\$99.00
03/24/22	LS	REVIEW AND REVISE DS	0.70 Hrs	\$420.00
03/24/22	LS	MAKE CORRESPONDING DS UPDATES TO PLAN	0.30 Hrs	\$180.00
03/24/22	LS	REVIEW HOLDCO DS AND PLAN	0.30 Hrs	\$180.00
03/24/22	LS	REVIEW FBR COMMENTS TO DS AND PLAN	0.20 Hrs	\$120.00
03/24/22	LS	EMAIL DG RE DS AND REVISIONS TO PLAN AND OPEN ISSUES	0.10 Hrs	\$60.00
03/24/22	LS	REVIEW MEZZ DS OBJECTION	0.10 Hrs	\$60.00
03/24/22	LS	REVIEW AND REVISE DS	0.70 Hrs	\$420.00
03/25/22	CY	TELEPHONE CONFERENCE WITH LS RE PLAN ISSUES.	0.20 Hrs	\$99.00
03/25/22	FBR	PREPARATION OF EMAIL TO DAVID RE ISSUES ON PLAN FEASIBILITY AND 506 AND DEFAULT INTEREST (3XS)	0.20 Hrs	\$160.00
03/25/22	LS	TELEPHONE CONFERENCE WITH FBR RE PLAN AND DS AND HOLDCO DS OBJECTION	0.10 Hrs	\$60.00
03/25/22	LS	TELEPHONE CONFERENCE WITH PBJ RE FEES AND EXPENSES UPDATE FOR DS	0.10 Hrs	\$60.00
03/25/22	LS	REVIEW HOLDCO DS APPROVAL MOTION	0.20 Hrs	\$120.00
03/25/22	LS	REVIEW HOLDCO PLAN REDLINE COMPARED TO DEBTOR'S PLAN	0.30 Hrs	\$180.00
03/25/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN, DS, TH HOLDCO DS AND PREPARING OBJECTION	0.20 Hrs	\$120.00
03/25/22	LS	TELEPHONE CONFERENCE WITH CY RE PLAN, DS AND PREPARING OBJECTION	0.20 Hrs	\$120.00
03/25/22	LS	CONTINUED DS REVISIONS	0.30 Hrs	\$180.00
03/28/22	LS	PREPARE FOR ZOOM WITH CLIENT TO REVIEW PLAN AND DS	0.10 Hrs	\$60.00
03/28/22	LS	ZOOM CALL WITH ELENA, YITZ, FBR, CY AND DG	0.20 Hrs	\$120.00
03/28/22	LS	REVIEW BILLING FOR DS UPDATE TO FEE AMOUNTS	0.10 Hrs	\$60.00
03/28/22	LS	CONTINUED DS REVISIONS	0.30 Hrs	\$180.00
03/28/22	LS	REVISE PLAN TO COMPORT WITH DS REVISIONS	0.30 Hrs	\$180.00

Re: CHAPTER 11

03/28/22	SE	WORK ON FINDING MODEL OF OBJECTION TO DISCLOSURE STATEMENT REGARDING FAILURE TO DISCLOSE TERMS OF PENDING SALE	0.40 Hrs	\$236.00
03/29/22	LS	REVIEW AND REVISE DS	0.60 Hrs	\$360.00
03/29/22	LS	REVIEW AND REVISE PLAN	0.30 Hrs	\$180.00
03/29/22	LS	REVIEW PROJECTIONS	0.10 Hrs	\$60.00
03/29/22	LS	UPDATE LIQUIDATION ANALYSIS	0.20 Hrs	\$120.00
03/29/22	LS	REVIEW TH HOLDCO DS	0.30 Hrs	\$180.00
03/29/22	LS	REVIEW TH REDLINE PLAN	0.20 Hrs	\$120.00
03/29/22	LS	PREPARE OBJECTION TO TH HOLDCO DS	0.40 Hrs	\$240.00
03/29/22	LS	EMAILS WITH FBR RE DS, DS HEARING AND SCHEDULING	0.10 Hrs	\$60.00
03/30/22	CY	CORRESPOND WITH CHAMBERS RE COMPETING DS.	0.10 Hrs	\$49.50
03/30/22	CY	CORRESPOND WITH NFM AND FBR RE SERVICE OF DS (.3); REVISE MOTION TO SHORTEN (.6);	0.90 Hrs	\$445.50
03/30/22	LS	TELEPHONE CONFERENCE WITH GOLDWASSER TO REVIEW DS REVISIONS	0.10 Hrs	\$60.00
03/30/22	LS	REVISE PLAN AND DS	0.40 Hrs	\$240.00
03/30/22	LS	UPDATE LIQUIDATION ANALYSIS	0.10 Hrs	\$60.00
03/30/22	LS	CONTINUED PREP OF DS OBJECTION	0.50 Hrs	\$300.00
03/30/22	LS	REVIEW AND REVISE DS OBJECTION	0.20 Hrs	\$120.00
03/30/22	LS	REVIEW TH HOLDCO PLAN AND DS	0.30 Hrs	\$180.00
03/30/22	LS	REVIEW AND REVISE MTST	0.20 Hrs	\$120.00
03/30/22	LS	REVIEW DS MOTION	0.20 Hrs	\$120.00
03/30/22	LS	PREPARE PROJECTIONS FOR ECF	0.10 Hrs	\$60.00
03/30/22	NFM	PREPARE AND ELECTRONICALLY FILE MOTION TO APPROVE DS, MOTION TO SHORTEN AND NOTICE OF HEARING (.4); PREPARE AND SERVE SAME ALONG WITH DS, PLAN AND OBJECTION (.4)	0.80 Hrs	\$200.00
04/01/22	LS	REVIEW COS RE DS MOTIONS	0.10 Hrs	\$60.00
04/01/22	LS	REVIEW PLAN AND DS	0.30 Hrs	\$180.00
04/01/22	LS	REVIEW HOLDCO PLAN AND DS	0.30 Hrs	\$180.00
04/01/22	NFM	PREPARE AND ELECTRONICALLY FILE COS FOR DISCLOSURE STATEMENT MOTIONS AND NOTICE	0.30 Hrs	\$75.00
04/04/22	LS	REVIEW TH HOLDCO RESPONSE TO OBJ TO DS AND OBJECTION TO DEBTORS' DS	0.40 Hrs	\$240.00
04/04/22	LS	REVIEW AMENDED PLAN	0.50 Hrs	\$300.00
04/04/22	LS	REVIEW AMENDED DS	0.80 Hrs	\$480.00
04/05/22	AMG	TELEPHONE CONFERENCE WITH FRED RE COMPETING PLANS AND MEZZ ISSUE ON SALE OF LOAN	0.10 Hrs	\$80.00

Re: CHAPTER 11

04/05/22	AMG	REVIEW OF DIGEST OF SECURED CREDITOR PLAN AND MEZZ OBJECTION	0.20 Hrs	\$160.00
04/05/22	LS	TELEPHONE CONFERENCE WITH FBR AND DG RE TH REVISED PLAN AND DS, OBJECTION TO DS, 2004 APPLICATION AND PREP FOR 4/6 HEARINGS	0.20 Hrs	\$120.00
04/05/22	LS	REVIEW TH HOLDCO AMENDED DS AND AMENDED PLAN	0.40 Hrs	\$240.00
04/05/22	LS	PREPARE FOR DS HEARING	0.60 Hrs	\$360.00
04/06/22	AMG	TELEPHONE CONFERENCE WITH LORI RE DS HEARING AND ISSUES	0.10 Hrs	\$80.00
04/06/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE DS HEARING AND ISSUES	0.10 Hrs	\$80.00
04/06/22	AMG	REVIEW OF SECURED CREDITOR AND DEBTOR DS RE COURT COMMENTS TO DOCUMENT	0.20 Hrs	\$160.00
04/06/22	LS	PREPARE FOR DS HEARING	0.60 Hrs	\$360.00
04/06/22	LS	ATTEND ZOOM HEARING ON TH HOLDCO DS AND DEBTORS' DS	0.70 Hrs	\$420.00
04/06/22	LS	REVIEW DS TO REVISE PER RDD INSTRUCTIONS	0.20 Hrs	\$120.00
04/06/22	LS	PREPARE FOR DS HEARING	0.20 Hrs	\$120.00
04/07/22	LS	REVIEW NOTES FROM DS HEARING TO PREPARE REVISIONS TO DS AND PLAN	0.20 Hrs	\$120.00
04/07/22	LS	REVIEW TH HOLDCO EXHIBITS TO DS	0.20 Hrs	\$120.00
04/07/22	LS	COMMENCE REVISIONS TO DS	0.30 Hrs	\$180.00
04/07/22	LS	REVIEW TH HOLDCO AMENDED DS	0.20 Hrs	\$120.00
04/11/22	LS	COMMENCE REVIEW OF REDLINE 2ND AMENDED PLAN	0.10 Hrs	\$60.00
04/12/22	LS	REVIEW REDLINE 2ND AMENDED PLAN	0.20 Hrs	\$120.00
04/12/22	LS	REVIEW PRO FORMA/PROJECTIONS	0.10 Hrs	\$60.00
04/13/22	LS	REVIEW TH HOLDCO 2ND AMENDED PLAN AND DS	0.40 Hrs	\$240.00
04/13/22	LS	COMPARE NOTES FROM DS HEARING TO 2ND AMENDED DS	0.20 Hrs	\$120.00
04/14/22	LS	REVIEW SECOND AMENDED DS AND MARK FOR COMMENTS, QUESTIONS AND REVISIONS	0.80 Hrs	\$480.00
04/14/22	LS	REVIEW NOTES RE RDD COMMENTS TO TH HOLDCO DS	0.20 Hrs	\$120.00
04/14/22	LS	REVISE/COMMENTS TO HOLDCO 2ND AMENDED DS	0.20 Hrs	\$120.00
04/15/22	LS	REVISE/COMMENTS ON TH HOLDCO 2ND AMENDED DS	0.90 Hrs	\$540.00
04/15/22	LS	TELEPHONE CONFERENCE WITH FBR RE DS REVISIONS	0.20 Hrs	\$120.00
04/15/22	LS	REVIEW NOTES FROM DS HEARING RE DS REVISIONS	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW FBR COMMENTS TO TH HOLDCO DS (4-16)	0.30 Hrs	\$180.00
04/18/22	LS	FURTHER REVISIONS TO TH HOLDCO DS (4-16)	0.50 Hrs	\$300.00
04/18/22	LS	CIRCULATE DS REVISIONS TO TH HOLDCO AND INTERESTED PARTIES (4-16)	0.10 Hrs	\$60.00

Re: CHAPTER 11

04/18/22	LS	REVIEW MEZZ DS REVISIONS TO TH HOLDCO DS	0.30 Hrs	\$180.00
04/18/22	LS	REPLY TO MEZZ COUNSEL RE DS REVISIONS TO TH HOLDCO DS	0.10 Hrs	\$60.00
04/18/22	LS	REVIEW AND REVISE PLAN	0.80 Hrs	\$480.00
04/19/22	LS	REVIEW HOLDCO AMENDED PLAN AND DS	0.80 Hrs	\$480.00
04/19/22	LS	REVIEW FORM OF PSA	0.10 Hrs	\$60.00
04/19/22	LS	REVIEW TRANSCRIPT OF DS HEARING	0.10 Hrs	\$60.00
04/19/22	LS	PREPARE FILES RE DS, AMENDED DS, PLAN, AMENDED PLAN FOR BOTH DEBTORS AND HOLDCO	0.20 Hrs	No charge
04/20/22	LS	REVIEW HOLDCO REDLINE 2ND AMENDED PLAN	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW DEBTORS' COMMENTS TO AMENDED PLAN	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW EMAILS FROM NASH AND RICHARDS RE: REDLINE DOCUMENTS AND SCHEDULING CALL TO REVIEW	0.10 Hrs	\$60.00
04/20/22	LS	REVIEW DOCKET RE DS, PLAN AND VARIOUS AMENDMENTS AND REDLINES	0.10 Hrs	\$60.00
04/20/22	NFM	RETRIEVE AND SEND TH HOLDCO PLAN AND REDLINE TO CLEMENT YEE	0.10 Hrs	\$25.00
04/21/22	LS	COMPARE DS REDLINE (HOLDCO 2ND AMENDED) WITH DEBTOR'S PROPOSED REVISIONS	0.30 Hrs	\$180.00
04/21/22	LS	COMPARE DS REDLINE (HOLDCO 2ND AMENDED) WITH MEZZ PROPOSED REVISIONS	0.10 Hrs	\$60.00
04/21/22	LS	ZOOM CALL WITH TH HOLDCO AND MEZZ COUNSEL TO REVIEW DS REVISIONS	0.20 Hrs	\$120.00
04/21/22	LS	REVIEW DEBTOR COMMENTS TO HOLDCO TO PLAN AND CIRCULATE	0.10 Hrs	\$60.00
04/21/22	LS	COMPARE DS REDLINE (HOLDCO 2ND AMENDED) WITH DEBTOR'S PROPOSED REVISIONS	0.30 Hrs	\$180.00
04/21/22	LS	COMPARE DS REDLINE (HOLDCO 2ND AMENDED) WITH MEZZ PROPOSED REVISIONS	0.10 Hrs	\$60.00
04/21/22	LS	ZOOM CALL WITH TH HOLDCO AND MEZZ COUNSEL TO REVIEW DS REVISIONS	0.20 Hrs	\$120.00
04/21/22	LS	REVIEW DEBTOR COMMENTS TO HOLDCO TO PLAN AND CIRCULATE	0.10 Hrs	\$60.00
04/22/22	LS	REVIEW DEBTOR DS	0.20 Hrs	\$120.00
04/22/22	LS	REVIEW DEBTOR PLAN	0.20 Hrs	\$120.00
04/26/22	NFM	RETRIEVE TH HOLDCO PLAN AND DS OFF PACER AND DISTRIBUTE SAME	0.20 Hrs	\$50.00
04/27/22	LS	REVIEW DOCKET/ECF BOUNCES RE TH HOLDCO REVISED PLAN AND DS FOR REVIEW AND COMMENT	0.20 Hrs	\$120.00
05/03/22	LS	REVIEW 2ND AMENDED DS	0.50 Hrs	\$300.00
05/04/22	LS	REVIEW DOCKET RE HOLDCO PLAN AND DS, AMENDED DOCUMENTS, REDLINES AND COMPARE WITH MAILED DOCUMENTS	0.20 Hrs	\$120.00



Re: CHAPTER 11

05/04/22	LS	PREPARE CHART OF PLAN AND DS VERSIONS	0.10 Hrs	\$60.00
05/04/22	LS	REVIEW REDLINE PLAN	0.10 Hrs	\$60.00
05/04/22	LS	REVIEW 2ND AMENDED DS	0.40 Hrs	\$240.00
05/04/22	LS	REVIEW EMAILS TO HOLDCO COUNSEL WITH PLAN AND DS COMMENTS	0.20 Hrs	\$120.00
05/04/22	LS	REVIEW DS OBJECTION	0.10 Hrs	\$60.00
05/05/22	LS	REVIEW 2ND AMENDED DS	0.30 Hrs	\$180.00
05/05/22	LS	REVIEW NOTES FROM APRIL DS HEARING FOR REVISIONS TO DS	0.20 Hrs	\$120.00
05/05/22	LS	REVIEW REDLINE DS WITH COMMENTS SENT TO HOLDCO	0.30 Hrs	\$180.00
05/05/22	LS	REVIEW REDLINE PLAN WITH DEBTOR COMMENTS SENT TO HOLDCO	0.20 Hrs	\$120.00
05/05/22	LS	COMPARE 2ND AMENDED DS TO DEBTOR COMMENTS	0.20 Hrs	\$120.00
05/05/22	LS	PREPARE OBJECTION TO 2ND AMENDED DS	0.20 Hrs	\$120.00
05/06/22	AMG	REVIEW OF LORI COMMENTS AND OBJECTION TO SECURED CREDITOR DS	0.20 Hrs	\$160.00
05/06/22	LS	CONTINUED REVIEW OF REDLINE PLAN AND DS (2ND AMENDED)	0.60 Hrs	\$360.00
05/06/22	LS	COMPARE REDLINE PLAN AND DS TO DEBTOR COMMENTS	0.30 Hrs	\$180.00
05/06/22	LS	PREPARE DS OBJECTION	0.30 Hrs	\$180.00
05/09/22	AMG	TELEPHONE CONFERENCE WITH DAVID RE PLAN, DS AND OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/09/22	AMG	TELEPHONE CONFERENCE WITH LORI RE PLAN AND OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/09/22	AMG	REVIEW OF REVISED OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/09/22	FBR	REVIEW OF TH HOLDCO SECOND DISCLOSURE STATEMENT (1.4 AND SECOND AMENDED PLAN (1.3)	0.80 Hrs	\$640.00
05/09/22	FBR	CONFERENCE WITH LORI RE CHANGES TO DISCLOSURE STATEMENT OBJECTION	0.20 Hrs	\$160.00
05/09/22	LS	REVIEW AND REVISE DS OBJECTION	0.60 Hrs	\$360.00
05/09/22	LS	REVIEW REDLINE DS TO DEBTOR COMMENTS FOR DS OBJECTION	0.20 Hrs	\$120.00
05/10/22	AMG	REVIEW OF REVISED OBJECTION	0.10 Hrs	\$80.00
05/10/22	AMG	TELEPHONE CONFERENCE WITH LORI AND DAVID RE DEBTOR'S PLAN	0.10 Hrs	\$80.00
05/10/22	LS	TELEPHONE CONFERENCE WITH L. MACKSOD RE JLL AND SALE PROCESS AND DS HEARING NAD OBJECTION TO DS	0.10 Hrs	\$60.00
05/10/22	LS	TELEPHONE CONFERENCE WITH DG RE DS HEARING AND DEBTORS' OBJECTION	0.10 Hrs	\$60.00

Re: CHAPTER 11

05/10/22	LS	REVIEW DS OBJECTION IN PREP FOR CALL WITH HOLDCO COUNSEL	0.10 Hrs	\$60.00
05/10/22	LS	PREP FOR DS HEARING	0.20 Hrs	\$120.00
05/11/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE REVISED PLAN AND PLAN FUNDER	0.10 Hrs	\$80.00
05/11/22	AMG	REVIEW OF REVISED COMMENTS AND OBJECTION TO SECURED CREDITOR DS	0.10 Hrs	\$80.00
05/11/22	LS	TELEPHONE CONFERENCE WITH DG RE DEBTOR PLAN AND DS	0.10 Hrs	\$60.00
05/11/22	LS	ZOOM CALL WITH TH HOLDCO COUNSEL RE DS OBJECTION & SALE PROCESS	0.20 Hrs	\$120.00
05/11/22	LS	REVIEW MEZZ DS OBJECTION	0.10 Hrs	\$60.00
05/11/22	LS	REVIEW REDLINE DS (HOLDCO)	0.30 Hrs	\$180.00
05/11/22	LS	REVIEW REDLINE DS (MEZZ LENDER)	0.30 Hrs	\$180.00
05/11/22	LS	PREPARE NOTES RE DS, PLAN AND PSA REVISIONS	0.20 Hrs	\$120.00
05/11/22	LS	EMAIL DG ATTACHING REDLINE PLAN AND DS AND NOTE OPEN ISSUES ON DS OBJECTION	0.10 Hrs	\$60.00
05/11/22	LS	REVIEW REDLINE PLAN (HOLDCO)	0.20 Hrs	\$120.00
05/11/22	LS	RECONCILE FURTHER HOLDCO REDLINES WITH DEBTORS' DS OBJECTION	0.20 Hrs	\$120.00
05/11/22	LS	REVIEW PROJECTIONS RE DEBTOR FINANCING PLAN	0.20 Hrs	\$120.00
05/11/22	NFM	RETRIEVE OBJECTION OFF PACER	0.10 Hrs	\$25.00
05/12/22	AMG	TELEPHONE CONFERENCE WITH LORI 2X RE PLAN, DS AND FUNDING	0.10 Hrs	\$80.00
05/12/22	AMG	TELEPHONE CONFERENCE WITH DAVID 2X RE PLAN, DS AND FUNDING	0.10 Hrs	\$80.00
05/12/22	LS	REVIEW HOLDCO FURTHER REVISED PLAN AND DS	0.70 Hrs	\$420.00
05/12/22	LS	EMAIL HOLDCO COUNSEL RE FURTHER REVISED PLAN AND DS REVISIONS AND ADDITIONAL REVISIONS TO PSA	0.10 Hrs	\$60.00
05/12/22	LS	TELEPHONE CONFERENCE WITH DG 3X RE HOLDCO PLAN AND DS AND DEBTOR PLAN AND DS OPTIONS	0.30 Hrs	\$180.00
05/12/22	NFM	SIGN UP LORI SCHWARTZ, DAVID GOLDWASSER AND ISAAC HAGER FOR UPCOMING HEARING	0.20 Hrs	\$50.00
05/13/22	LS	PREPARE FOR DS HEARING AND STATUS CONFERENCE	0.60 Hrs	\$360.00
05/13/22	LS	TELEPHONE CONFERENCE WITH JLL, DG AND IH RE PREP FOR DS HEARING & CASE CONFERENCE	0.20 Hrs	\$120.00
05/13/22	LS	REVIEW HOLDCO FURTHER REVISED PLAN, DS AND PSA AND REPLY TO DS OBJECTIONS AND FORM OF GUARANTY	0.90 Hrs	\$540.00
PLAN AND DISCLOSURE STATEMENT Totals			79.60 Hrs	\$46,721.50
TOTAL FEES				\$83,682.50